

**SUGGESTED WORDING FOR WILLS – anyone contemplating leaving funds to The Rotary Foundation should consult their solicitor before finalising their will.**

**A simple form of words:**

I give to The Rotary Foundation of Rotary International, ABN 69 646 466 530, Level 1, 25/1 Maitland Place, Norwest, NSW, 2153, or its successors, free of all duties, XXX% of the residue of my estate and the receipt executed on behalf of The Rotary Foundation shall be sufficient discharge for my Trustee and my Trustee shall not be bound to see the application of the said gift.

(Please note that on this basis, our default is for the gift to be directed to our Endowment Fund, with the funds invested on a permanent basis and the ongoing spendable earnings generated spent on general humanitarian programs.)

**However, the donor can be more specific in directing their gift – please remove line items that do not apply:**

I give to The Rotary Foundation of Rotary International, ABN 69 646 466 530, Level 1, 25/1 Maitland Place, Norwest, NSW, 2153, or its successors, free of all duties,

1. XXXX% of the residue of my estate, to be directed to: OR
  2. the sum of AUD\$XXXX, to be directed to: OR
  3. the property located at XXXX, to be directed to: OR
  4. these specific item(s) XXXX, to be directed to: OR
- a. The Rotary Foundation’s Annual Fund World Fund, OR
  - b. The Rotary Foundation’s Annual Fund SHARE program (the World Fund and District Designated Fund), OR
  - c. The Rotary Foundation’s Endowment Fund, with fund income flowing to the World Fund OR
  - d. The Rotary Foundation’s Endowment-SHARE program (the Endowment Fund, with fund income flowing to the World Fund and District Designated Fund),

OR, I direct and authorise the Trustees of The Rotary Foundation to apply these funds to

- i. Rotary’s general humanitarian programs, OR
- ii. Rotary Peace Centres, OR
- iii. one or more of Rotary’s causes (if multiple, please indicate by percentage):
  - \_\_\_ Promoting peace
  - \_\_\_ Fighting disease
  - \_\_\_ Providing clean water, sanitation, and hygiene
  - \_\_\_ Saving mothers and children
  - \_\_\_ Supporting education
  - \_\_\_ Growing local economies
  - \_\_\_ Protecting the environment

and I declare that the receipt of the proper officer of The Rotary Foundation will be a full and sufficient discharge to my trustees for the payment of this gift and my trustees will not be bound to see its application.