

Rotary Grants

Presented by PDG Lara Quentrall-Thomas





OUR FOUNDATION



The mission of The Rotary Foundation is to enable Rotarians to advance world understanding, goodwill and peace through the improvement of health, the support of education, and the alleviation of poverty.

DOING GOOD IN THE WORLD.



Rotary Foundation is an organization you can support with confidence. We've dedicated about 90 % of our total spending to programs over the past 10 years, far exceeding the efficiency standards set by independent charity-rating services.

#1 on Charity Navigator's '10 of the Best Charities Everyone's Heard Of'



Over the past **100 years**, the Foundation has spent **US\$3 billion** on life-changing, **sustainable** projects.

More than **90%** of donations go directly to supporting our service projects around the world.



OUR FUNDS

Annual Fund

Your gift to the Annual Fund helps Rotary clubs take action today to create positive change in communities at home and around the world. Your contributions help us strengthen peace efforts, provide clean water and sanitation, support education, grow local economies, save mothers and children, and fight disease.



EVERY
ROTARIAN
EVERY
YEAR

Every Rotarian Every Year

The EREY initiative asks every Rotarian to support The Rotary Foundation every year. In addition to contributing to the Annual Fund on a regular basis, members are encouraged to get involved in a Foundation project or program.



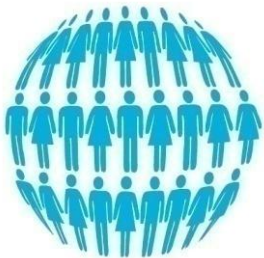
Donation to Annual Fund **SHARE**

Donation is invested for
3 years; growth supports
Foundation operations.



SPENDING DECISIONS SHARED

World Fund (Trustee discretion)



GLOBAL
GRANTS AND
PROGRAMS*

District Designated Funds (DDF) (District discretion)



DISTRICT GLOBAL
GRANTS GRANTS

*Includes PolioPlus, Rotary Peace Centers, other districts,
and the Endowment Fund (areas of focus)

Share System

Through the SHARE system, contributions to The Rotary Foundation are transformed into Grants.

At the end of every Rotary year, contributions to the Annual Fund-SHARE from all Rotary clubs in a district are directed into 2 funds:-

50% is credited to the World Fund.

50% is credited to the District Designated Fund.

The Foundation uses the World Fund portion to pay for the worldwide grant and program opportunities available to all Rotary districts.

The Rotary Foundation's funding cycle makes District contributions available for use 3 years after they are received.

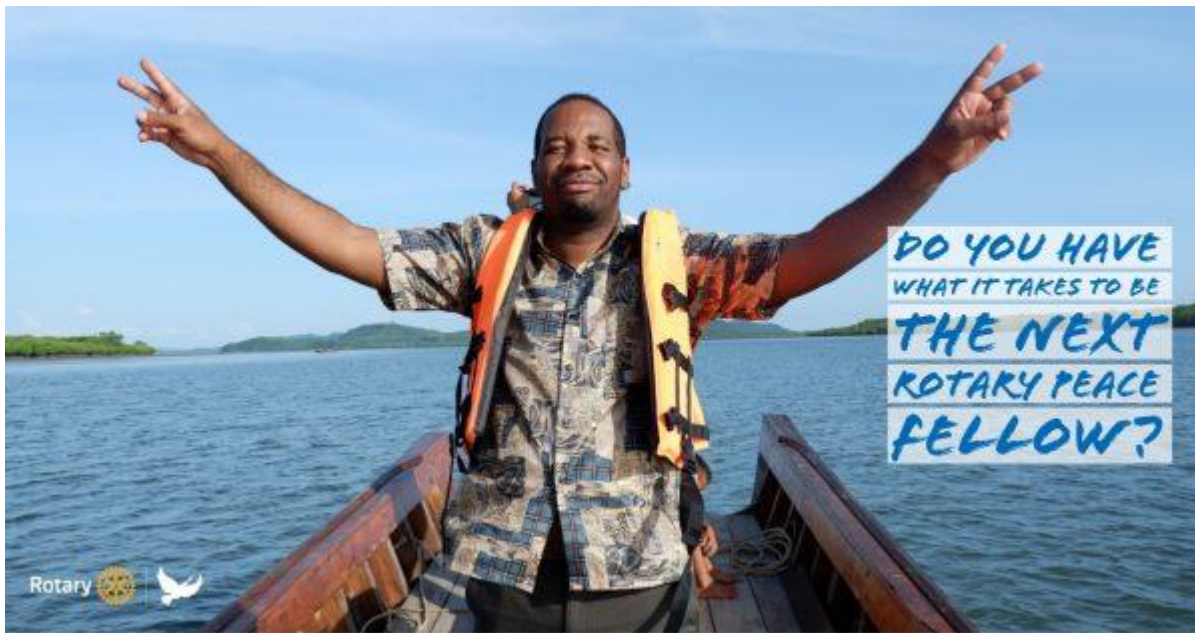
ENDOWMENT FUND

The purpose of the Endowment Fund is to ensure the long-term viability of The Rotary Foundation and its programs. Contributions made to the Endowment Fund are invested in perpetuity with no erosion of the contribution itself. Unlike the Annual Fund whose money is distributed 4 years after contribution, the Endowment Fund's principal is never spent and is structured to maintain value against inflation.



Contributions:-

- Outright gifts of cash, investments, or other property
- Life income gifts (e.g., charitable remainder trusts, charitable gift annuities)
- Testamentary gifts through wills or estate plans
- Beneficiary of life insurance or retirement plans



WHAT IS A VOCATIONAL TRAINING TEAM (VTT)?



A VTT is a group of professional who travel to another country either to learn more about their profession or to teach local professionals about a particular field

OUR CAUSES



**Basic Education
and Literacy**



**Maternal and
Child Health**



**Peace and Conflict
prevention / resolution**



**Disease
prevention and
treatment**



**Water and
Sanitation**



**Economic and
Community
Development**



OUR GRANTS



DISTRICT GRANTS

Smaller projects with short term impact.

Address immediate needs in the community.

Suggested alignment with the Six Areas of Focus.

Single “block” grant awarded annually.

Managed by the District.

GLOBAL GRANTS



Larger grant awards.
Sustainable outcomes.
Alignment with the Six
Areas of Focus.
Long-term projects.
Managed by the
Foundation.
International partner
required.



‘The global grant program has been very successful and has grown at an incredible pace since its launch in 2013.

This growth, however, means that we expect the demand for global grants to dramatically exceed the capacity of the World Fund.

Because of this, the Trustees of The Rotary Foundation have decided that World Fund resources will be used to match only District Designated Fund (DDF) contributions. This match will remain at 100 percent. The match on cash contributions to grants will be eliminated effective 1 July 2020.

In addition, due to the incredible efforts of Rotarians to address the COVID-19 pandemic, **we’ve fully expended this year’s global grant budget.** When the pandemic hit, global grant submissions rose 33% as Rotarians moved into action. It has truly been inspiring.

Please know that despite this pause in approvals, we’ll continue reviewing applications so we’re ready to resume grant approvals on 1 July.’

EXAMPLES OF D7030 GLOBAL GRANT PROJECTS

PROJECT	PRIMARY PARTNER	VALUE	AREA OF FOCUS
Mammography Equipment for Early Detection of Breast Cancer	D7020	\$360,000	Disease Prevention & Treatment
Antigua Education/Training	D5030	\$64,500	Basic Education & Literacy
Eastern Caribbean Neonatal Network	D7600	\$89,300	Maternal & Child Health
Sustainable Living, Improving Lives	D6470	\$34,750	Community Economic Development
Old England Water Project	D7730	\$48,500	Water, Sanitation & Hygiene

SCALE GRANTS

Competitive.

Benefit large number in significant geographical area.

Rotary partners with experienced organizations.

Rotarian leadership essential.

World Fund gives \$2 million to approved project.

Support 3 – 5 years activities.

Align with Six Area of Focus.



In order to be eligible for grants, Clubs must:	DISTRICT GRANT	GLOBAL GRANT
Pay RI and District Dues before applying	Mandatory	Mandatory
Be up to date on previous Grant reporting	Mandatory	Mandatory
Contribute annually to the Foundation, over the last 3 years	Mandatory	Mandatory
1 member attend a District Grants seminar in previous year	Mandatory	Mandatory
Had financial statements reviewed by Professional / Auditor	Mandatory	Mandatory
Align grant project with RI Six Areas of Focus	Recommended	Mandatory
Appoint Foundation Chair by 30th June and report in Rotary Club Central	Mandatory	Mandatory
Upload Foundation goals to Rotary Club Central by 30th June	Mandatory	Mandatory
MOU signed by President and President-Elect by 30th June	Mandatory	Mandatory
Separate bank account to receive and disburse grant funds	Recommended	Mandatory
Identify two (2) members of the club as project leaders	Mandatory	Mandatory
<i>Value of Grant Application</i>	<i>Up to USD30,000</i>	<i>USD30,000 +</i>

HELP ROTARY MEET OUR 2020-21 GOAL OF RAISING **US\$50 MILLION**

Club Goal : \$1,500



District Goal:
20% DDF - matched 1:1 from the
World Fund





ANY QUESTIONS?