

The
Rotary
Foundation



TLC – District 7820 April 25, 2020

Agenda:

- **Introduction:**
Stella Roy, District Rotary Foundation Chair
- **TRF 123:**
Jillian Gibson, DRF Chair Elect
- **COVID 19 District Grants:**
Brian Smith, District Grant Chair
- **DISC:**
Elva Heyge - District International Service Chair
- **Peace Fellowship:**
Jillian
- **Polio:**
Stella



District 7820

TRF: 1-2-3

The Rotary Foundation augments and accelerates our actions

How does The Rotary Foundation do this?

1. Fight polio
2. Build pathways to peace
3. Provide grants (district or global)

Three types of global grants:

1. Humanitarian
2. Scholarship
3. Vocational Training Teams

Three 'must-knows' about district grants:

1. Local or international projects
2. Up to \$5,000 can be matched
3. Applications open Jan to May 15

We provide the means for The Rotary Foundation to take action

How we can give to The Rotary Foundation:

1. Annual fund "Share": Half comes back to district in 3 yrs
2. Specific area of focus or Polio
3. Major gifts or planned gifts

How do we thank and recognize giving to The Rotary Foundation?

1. Every Rotarian every year
2. Sustaining Member
3. Paul Harris Fellowship

As club leaders, we have three responsibilities:

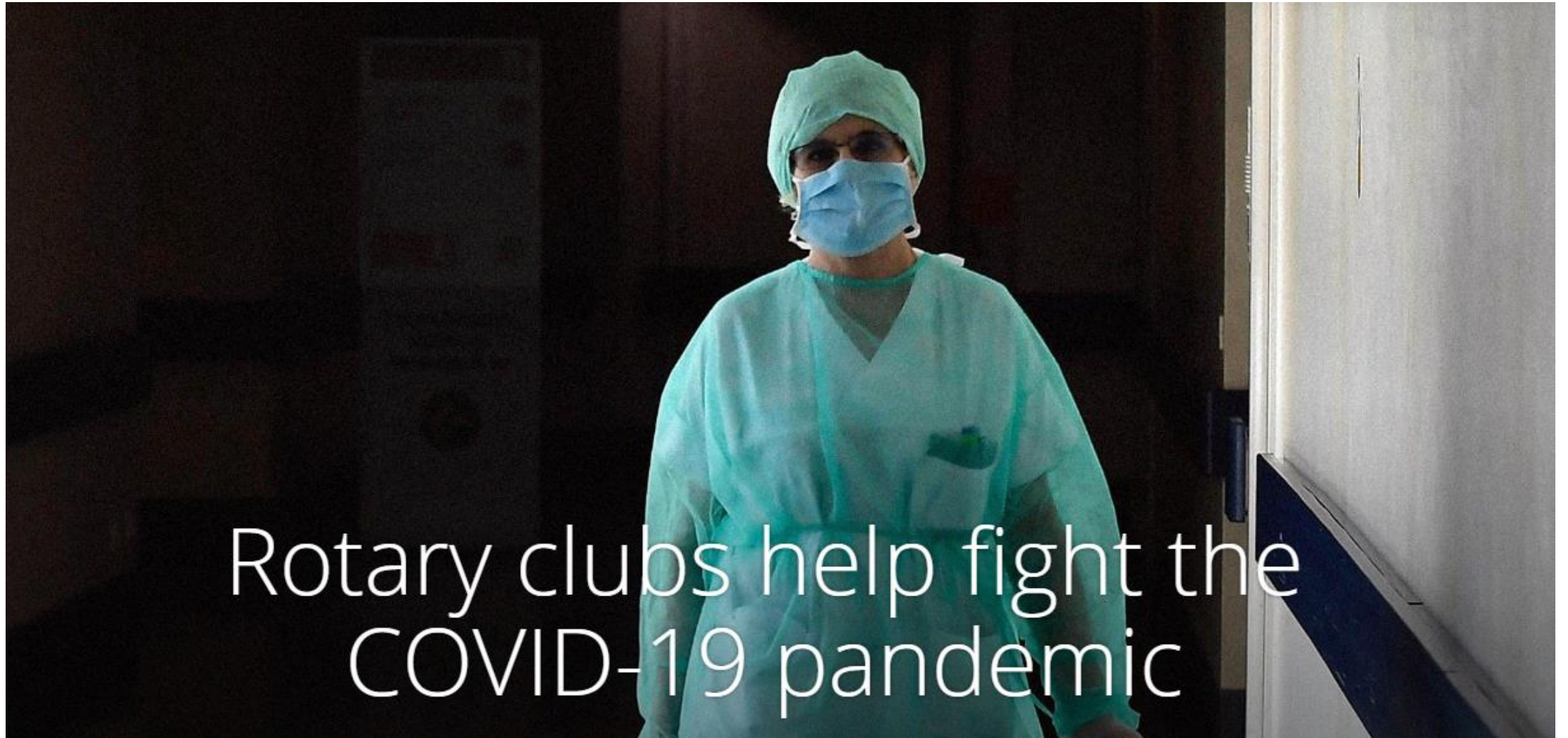
1. Encourage clubs to apply for grants and submit names for peace fellows
2. Promote the good work of the Foundation - at least twice a year
3. Invite members, friends & clubs to give to the Foundation



COVID 19 District Grants

- District grant funds to support local activities, like purchasing thermometers, protective medical gear, or other items to donate to medical professionals who need them.
- Districts can also use contingency funds from an open district grant or repurpose previously planned activities as a COVID-19 Response.
- As a one-time exception, the Foundation will allow expenses related to COVID-19 that were incurred since 15 March 2020 to be reimbursed through 2020-21 District Grants.
- Funding from TRF available in July or August.
- Initially allocated \$20,000 from the 2020-21 District Grants
- Clubs may wish to come together to make up the 50% match for District Grant funding.
- Apply by April 27 and complete by April 30
- District Grants Chair
Brian Smith
smithrsx@yahoo.ca
phone 902 717-3281

Club Name	Project Name	Grant Amount	Total Project Cost
Rotary Club St. John's East	Water is life Project (Ghana)	\$2,800	\$5,600
Rotary Club of Halifax NW	Rotary Outward-Bound Canada	\$2,000	\$15,000
Rotary Club of New Minas Sunrise	Landmark East Bursary	\$5,000	\$10,000
Rotay Club of Sydney Sunrise	GG Host club Project assessment	\$3,200	\$10,000
Rotary Club of North Sydney	North Sydney Youth center	\$1,000	\$2,000
Rotary Club of St John's	Rubia Centre	\$5,000	\$10,000
Rotary Club of Exploits	ERMA Chair Lift	\$2,500	\$5,000
Rotary Club of New Minas Sunrise	Practical Linguistics Course	\$3,500	\$7,000
Kentville	Scholarships Project	\$5,000	\$10,000
Halifax	Resilency Training Project	\$1,000	\$6,000
Lunenburg	Waterfront Pavillion Project HOLD	\$4,000	\$85,000
Rotary Club of Sackville and Area	Homelessness breakfast program HOLD	\$5,000	\$10,000
	Grant Total	\$40,000	\$175,600
	Admin 3% max	\$1,200	
	Contingency*	\$434	
Actual August 2019		\$41,634	



Rotary clubs help fight the
COVID-19 pandemic



TOGETHER, WE

PROMOTE PEACE



TOGETHER, WE

END POLIO

Rotary



PEOPLE OF ACTION

Resources



DISTRICT 7820 FUNDRAISING ANALYSIS

INTERIM RESULTS FOR JULY THROUGH APRIL 2019-20

	Number of Members	Annual Fund						PolioPlus Fund					Other Funds**	Endowment Fund	Total Giving
		Goal	% Goals Received	Total	Per Capita	Goal Achieved	Non-Giving Clubs	Goal	% Goals Received	Total	Goal Achieved	Non-Giving Clubs	Total	Total	
2019-20	1,469	\$84,106	93.5%	\$81,085	\$55.20	96.4%	6	\$55,323	91.3%	\$112,414	203.2%	19	\$77,239	\$18,165	\$288,904
2018-19	1,518	\$95,852	100.0%	\$118,102	\$77.80	123.2%	3	\$46,100	95.7%	\$70,826	153.6%	15	\$93,126	\$12,598	\$294,652
2017-18	1,521	\$81,650	97.8%	\$127,457	\$83.80	156.1%	3	\$39,050	97.8%	\$74,178	190.0%	10	\$15,392	\$101,830	\$318,856
2016-17	1,569	\$55,244	34.0%	\$127,593	\$81.32	231.0%	3	\$24,883	27.7%	\$100,748	404.9%	19	\$1,000	\$25,644	\$254,986
2015-16	1,569	\$142,115	93.6%	\$90,862	\$57.91	63.9%	5	\$65,750	85.1%	\$61,840	94.1%	0	\$30,101	\$34,838	\$217,641

**Other Funds include term/directed gifts and funds for approved grants.

Annual Fund Measures



Year to Date (YTD) covers the period from July through April.

Recognition and Endowment Measures

	PHF	Bene-factor	Bequest Society*	Major Donor*	Major Gifts	EREY Eligible	Sustaining Member	PHS Eligible
All-time	2,326	145	51	40	--	--	--	--
2019-20	76	0	0	5	1	301	174	24
2018-19	144	11	9	5	6	338	196	36
2017-18	182	1	1	2	1	390	211	42
2016-17	154	1	1	7	2	465	243	32
2015-16	135	3	3	4	2	324	173	24

Yearly breakdowns include both new qualifiers and recognition level changes

Paul Harris Society Members: 48 Rotary Direct Participants: 258

Total Endowed Funds: 6

Market Value: \$576,384

Market Value Date: 31-Mar-2020

Foundation Recognition Points: 3,084.38

* Joint Major Donor/Bequest Society counts as one.

EREY (USD 25 starting in 2016-17), Sustaining Member, and PHS Eligible includes all individuals, not just active club members.

Global Grant Overview

Apr-20				
Transaction	Description	Amount	Balance	
50% of Annual Fund Share contributions from 2016 - 2017		\$60,296.36		\$60,296.36
50% of Available Endowment Fund Share Earnings		\$2,310.56		\$62,606.92
Carry Forward from 2018 - 2019		\$30,846.82		\$93,453.74
Transfer	To Polio Plus Pool	(\$3,000.00)		
Total DDF Transferred		(\$3,000.00)		\$90,453.74
Project Funding	DG2091818	(\$31,541.00)		
Project Funding GG 1985567	Brazil Waste management Kentville Elva	(\$5,000.00)		
Project Funding GG 1987288	Brazil medical equipment hillsborough 79,000	(\$5,000.00)		
Project Funding GG2093871	Armenia Capacity upgrade Sydney Jack D'orsay	(\$6,180.00)		
Total DDF Funding		(\$47,721.00)		\$42,732.74
Actual DDF Balance				\$42,732.74
Tagged submitted	GG1989785 Guatamala literacy project Montague	(\$1,000.00)		
Total DDF Tagged		(\$1,000.00)		\$41,732.74
Uncommitted DDF Balance (Estimated)				\$41,732.74
Pending Allocations Authorisation required	GG1872122 Kangaroo Mat health Halifax	(\$7,000.00)		
Pending Allocations Draft	GG20100775 Librairy/computer Lab Port Angeles	(\$5,300.00)		
Total DDF Pending		(\$12,300.00)		\$29,432.74
Unallocated DDF Balance (Estimated)				\$29,432.74
On the books D7820	GG1760073 Dialisys home unit HVGB	\$ 5,000.00		
	GG1760073 Nepal Montague \$ 88,338 (1,000 to literacy above)	\$ 5,000.00		\$19,432.74
	R C halifax HArbou ?? James Hall Peru desease prevention			

PEACE CLUB RESOURCES

Ways to tell your members the story of our Peace building efforts

Senior Major Gift Officer: Zone 28

Carolyn Ferguson

Carolyn.ferguson@rotary.org

1-289-522-0270 EST/Ontario-Canada

Visit our website at:

<https://www.rotary.org/en/our-causes/promoting-peace>

Deliver a presentation or utilize a video for a club meeting:

<https://vimeo.com/307544042> -Working towards Peace with RPF-Summer Lewis

<https://vimeo.com/314839630>- Rotary Peace Fellows in Action

Learn more about promoting Peace fellowships in your community:

<https://www.rotary.org/en/our-programs/peace-fellowships>

Learn more about ways you can financially support our Peace Centers program:

<https://www.rotary.org/en/donate>

(tip: scroll down past “support our causes”)



Resources:

- Reference to the main website www.endpolio.org
- Reference to the resource center on this same site for videos/presentations more. <https://www.endpolio.org/resource-center>
- World Polio Day global update (4 months ago) <https://vimeo.com/368135108> 26 minutes-good for club presentation
- Heroes of Polio Eradication, India 2019- <https://vimeo.com/374223883> 3 minutes-good club style announcement
- Number of cases this week <http://polioeradication.org/polio-today/polio-now/this-week/>
- First Call: <http://polioeradication.org/news-post/the-first-call/>

• “THE FIRST CALL”

- Polio eradication staff support COVID-19 response
- World immunization week April 24-30

