

# ClubRunner Secretary Training-webinar outline

District 5610 | April 27, 2024

This will be a short introduction to these selected sections of ClubRunner (CR), we will be using a club-level website.

1. Adding, transferring, and terminating members

<https://www.clubrunnersupport.com/kb/articles/how-do-i-add-a-new-member>

<https://www.clubrunnersupport.com/kb/articles/how-do-i-terminate-or-delete-an-active-member>

<https://www.clubrunnersupport.com/kb/articles/how-do-i-find-and-transfer-new-members>

2. What are “access levels”?

<https://www.clubrunnersupport.com/kb/articles/what-access-levels-are-there-in-clubrunner>

3. How to assign “access levels” to members

<https://www.clubrunnersupport.com/kb/articles/how-do-i-change-a-member-s-access-level>

4. RI integration (brief introduction)

<https://www.clubrunnersupport.com/kb/articles/how-do-i-set-up-automatic-integration-with-rotary-international>

5. Sending Emails

<https://www.clubrunnersupport.com/kb/articles/how-do-i-send-an-email>

6. Dues & Billing

<https://www.clubrunnersupport.com/kb/articles/how-do-i-create-a-new-bill>

7. Q&A

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Email the CR support team:

[support@clubrunner.ca](mailto:support@clubrunner.ca)

Call the CR support team (toll-free, anywhere in North America):

**855-621-2582**, option 2 for support