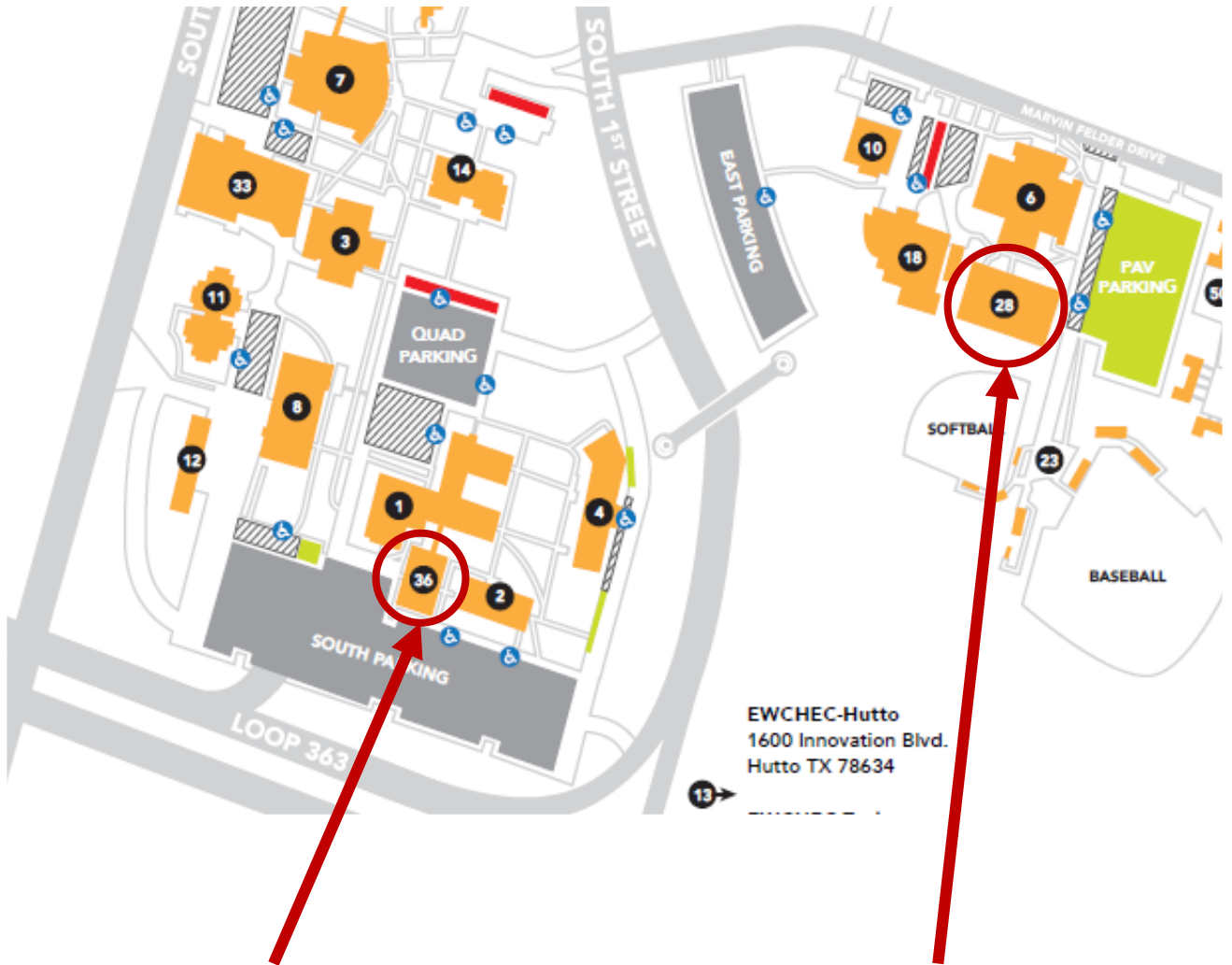# District 5870
Club Leader Training – 1 April 2023
Temple College Facilities

Academic Center
Breakout Sessions:
- **Secretary/Treasurer**
- **Membership**
- **Foundation**
- **Public Image**
- **Youth Service**
- **Club Service**

Panther Pavilion
- **Registration**
- **Opening Session**
- **Lunch**
- **PE/PN Breakout Sessions**
- **Grant Refresher Training**

EWCHEC-Hutto
1600 Innovation Blvd.
Hutto TX 78634

District 5870
Club Leader Training – 1 April 2023
<u>Agenda</u>

09:30 – 10:00 AM
Registration – Panther Pavilion

10:00 – 10:45 AM
Opening Session – Panther Pavilion
- Call to Order
- Invocation
- Pledge of Allegiance
- Rotary 4-Way Test
- "Create Hope in the World" Video – RIPE Gordon McInally
- Welcome & 2023/24 Remarks – DGE Bob Crouch
  - District Installation
- Conference of Clubs, April 2023 – DG Shannon Coleman
- Rotary International Convention, May 2023 – DGND Todd Smith

10:45 – 11:00 AM Break and Movement

11:00 AM – 12 PM Breakout Session I – Panther Pavilion and Academic Center

12:00 – 12:15 PM Break and Movement

12:15 – 1:30 PM Plenary Session / Lunch – Panther Pavilion
- Mental Health Initiative video – RIPE Gordon McInally
- Promoting Mental Health video - Dr. Geetha Jayaram
- Closing Remarks – DGE Bob Crouch

1:30 – 1:45 PM Break and Movement

1:45 – 2:45 PM Breakout Session II - Panther Pavilion and Academic Center

2:45 – 3:00 PM Break and Movement

3:00 – 4:00 PM Breakout Session III - Panther Pavilion
- Grant Management Training Refresher

District 5870
Club Leader Training – 1 April 2023
<u>Agenda</u>

<u>Presidents-Elect and Presidents Nominee Breakout Sessions I & II</u>

<u>Session I – Panther Pavilion</u>
- Approval of the RY 2023-2024 District Budget
- District Leader's Webpage

<u>Session II – Panther Pavilion</u>
- Reporting in Rotary Club Central
- Mental health initiative brainstorming

<u>Attendee Breakouts, Session I Only</u>

<u>Youth Services – Academic Center Room #3411</u>
District Youth Services Chair Serita Lacasse & EAFK Coordinator Mary Reynolds
- Overview of District 5870 Youth Services
- EAFK (Early Act First Knight)
- RYLA
- Interact
- Rotaract
- Youth Exchange

<u>Attendee Breakouts, Session II Only</u>

<u>Club Service – Academic Center Room #3411</u>
Instructor TBD
- Planning and organizing projects
- Resourcing projects
- Implementing projects
- Evaluating and promoting projects
- Rotary Showcase
- Project brainstorming

District 5870
Club Leader Training – 1 April 2023
<u>Agenda</u>

<u>**Attendee Breakouts, both Session I and II**</u>

<u>**Club Secretary & Club Treasurer (combined) – Academic Center Room #3413**</u>
(reference "Lead Your Club: Secretary" & "Lead Your Club: Treasurer")
Governing documents, Clubrunner
Instructors TBD
- Club finances and tax requirements / Required filing of Form 990 with IRS
- Use and purpose of dues
- Remitting RI and District dues
- Responsibilities of the Club Secretary
- Member Access and reporting requirements
- Rotary Citation

<u>**The Rotary Foundation – Academic Center Room #3415**</u>
District Rotary Foundation Chair PDG Jerry Chapman
- Responsibilities
- Rotary Citation requirements
- Rotary Foundation programs
- Funding of rotary programs
- Stewardship of Rotary Foundation funds
- Annual Programs Fund and Endowment Fund
- Setting Rotary Foundation goals

<u>**Membership – Academic Center Room #3414**</u>
District Membership Chair PDG Jim Henry
- District Committee Membership Team
- Important Dates for Rotary Year 2023-2024
- District New Member Orientation
- Cluster Meetings with Clubs
- Engaging Members to Grow Rotarians
- Rotary Membership Resources

<u>**Public Image – Academic Center Room #3412**</u>
District PI Chair Patrick Harrison
- Public Image goals for 2023-24 and how to achieve them
- Rockstar Challenge
- Building your Rotary Club campaign
- Public relations resources
- Media relations
- Hands-on practical advice for publicity
- Social Media options, techniques
- District assistance available
- District calendar