

# Rotary Foundation Seminar

**District 5870**

**October 25, 2014**

**Georgetown TX**



# Foundation Seminar

**Welcome – DG Hanspeter Tobler**

**The Rotary Foundation – DRFC**

Ken Adams

**Rotary Central – ARRFC Suzi Howe**

**Fundraising (APF) – PDG Rich**

Kaye

**Polio+ Update – Pres. Kelly Barr**



# Wi-Fi Logon

Name: LSCCguest

Access Code: 877800lsc



# THE ROTARY FOUNDATION

**DRFC – Ken Adams**

(254)681-5994

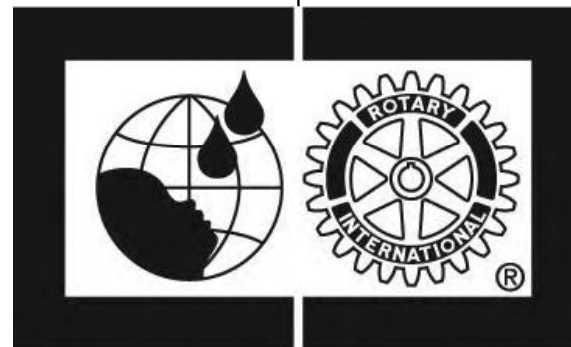
ken.adams.rotary@embarqmail.com



# The Rotary Foundation

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# Annual Programs Fund (APF)

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**Provides Support for Today**

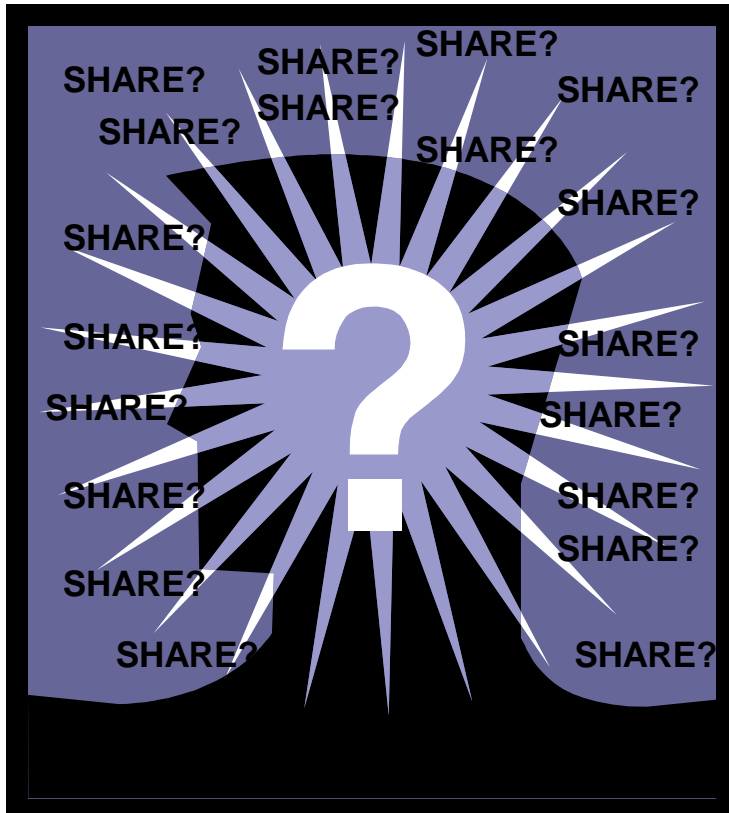
The Rotary Foundation's Checking Account  
(Unrestricted Giving)

SHARE Program

District Designated Funds (DDF)



# SHARE



## What is DDF?

The terms SHARE and DDF are often used interchangeably. DDF stands for District Designated Funds.

DDF is made up of two amounts.



# ***SHARE***

## **Annual Programs Fund Contributions**

**At the end of the Rotary year,  
the SHARE system divides each district's  
Annual Programs Fund contributions in half:**

**50% goes to World Fund**

**50% is credited to the district's DDF**





# ***SHARE***

## **The Three-Year Cycle**

**TRF operates on a unique funding cycle, using contributions for program activities three years after they are collected**

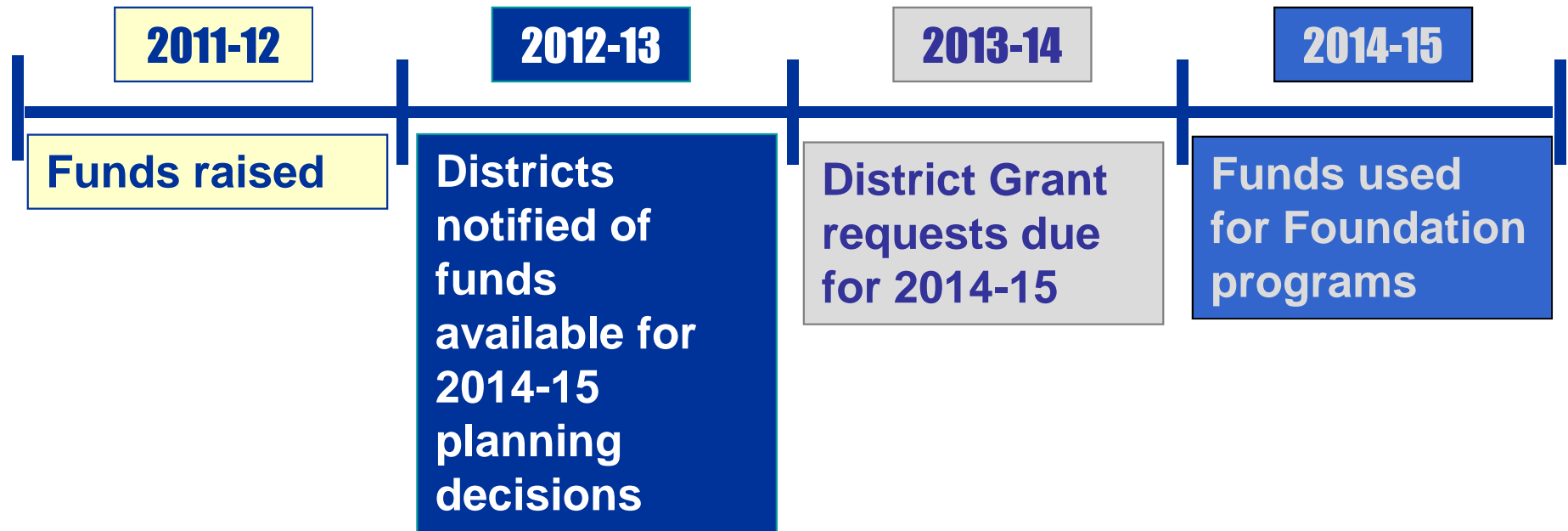
**The three-year cycle gives districts time for program planning and participant selection**

**TRF uses the earnings from the three-year investment cycle to pay for administration and fund development**



# SHARE

## How It Works



# Annual Programs Fund

## District Designated Funds (DDF)

### Available from 2011-2012 Contributions



#### 2014-2015 Usage of District Designated Funds (DDF)

##### Credits

50% of APF SHARE from 2011-2012				\$ 207,174.71
Endowment Fund SHARE Earnings (estimated)				\$ 2,943.59
Carry forward from 2013-2014				\$ -
			<b>Total Credits</b>	<b>\$ 210,118.30</b>

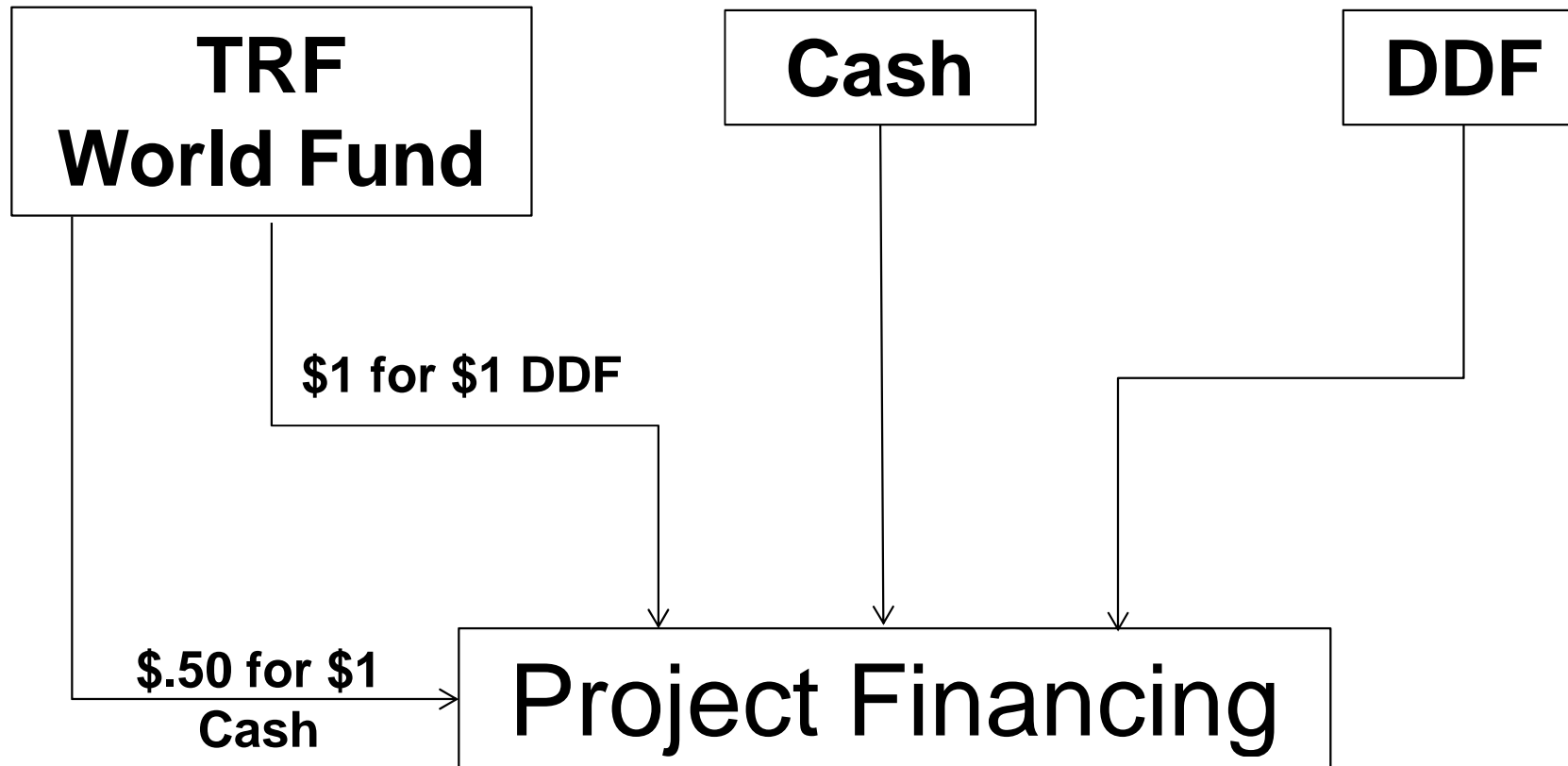
##### Debits

Global Grants	50.98%			\$ (107,118.30)
Humanitarian Grants		71.99%	\$	(77,118.30)
Scholarships (2)		28.01%	\$	(30,000.00)
District Grant	44.26%			\$ (93,000.00)
Club DAP Grant Projects		73.23%	\$	(68,100.00)
Vocational Scholarships (4)		21.51%	\$	(20,000.00)
Unexpected Projects		2.90%	\$	(2,700.00)
Administrative Costs		2.37%	\$	(2,200.00)
Polio Plus	4.76%			\$ (10,000.00)
	100.00%			
			<b>Total Debits</b>	<b>\$ (210,118.30)</b>

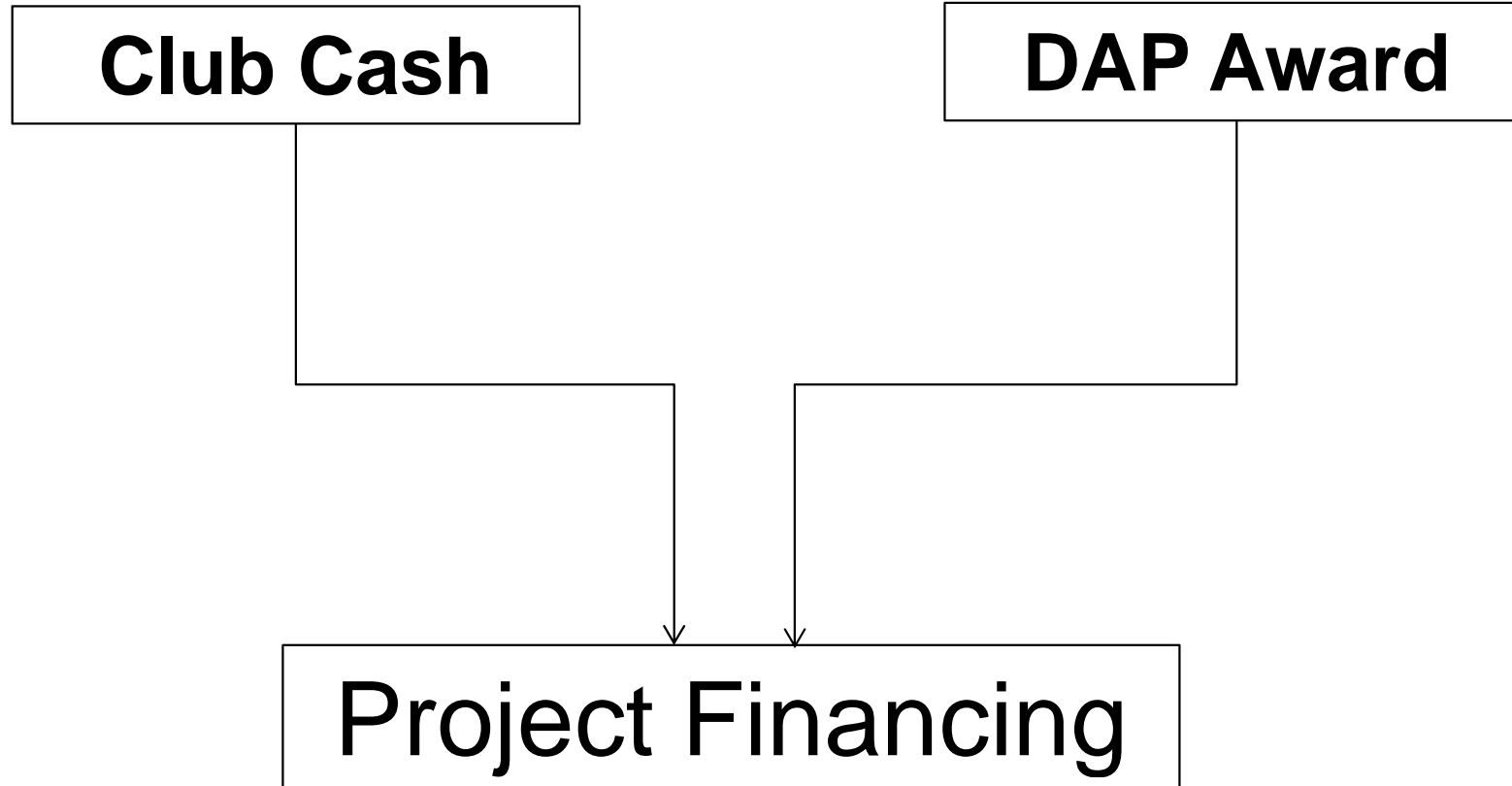
**Total DDF Remaining** \$ -



# Global Grants Funding



# District (DAP) Grants



# District Grant Scholarships

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- Vocational study in the district
- 4 each—\$5,000 per grant; clubs provide an additional \$250 (minimum)
- Variable duration (1-2 years)
- Includes a humanitarian project
- Management provided by the sponsoring club



# Endowment Fund (EF)



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## **Provides Support for Tomorrow**

The Future of The Rotary Foundation

Endowment Provides Funding in Perpetuity

Benefactor Program

Bequest Society

Estate Planning



# Using Rotary Central

**Suzi Howe**

Assistant Regional Rotary  
Foundation Coordinator





# Break

## 15 minutes



# Fundraising – Annual Program Fund

**PDG Rich Kaye**



**Polio +**

**Kelly Barr**

**President – RC Killeen Evening**



# Questions?



Thank you for your time.

