



District 5870 Pre-P.E.T.S.

February 10, 2024

**Texas A&M University – Central Texas
1001 Leadership Place
Killeen, TX 76549**

Today's Agenda

10:00a – 10:30a	District Leadership Team
10:30a – 10:45a	Preparing to be President
10:45a – 11:00a	Responsibility to your Club
11:00a – 11:15a	Responsibility to the District
11:15a – 11:30a	What to expect from your AG
11:30a – 11:50a	District Youth Services Team
11:50a – 12:10p	Growing Membership Central Texas
12:10p – 12:40p	Lunch



Today's Agenda

12:40a – 1:00p	District Public Image Team
1:00p – 1:20p	District Rotary Foundation Team
1:20p – 1:35p	My Official Visit
1:35p – 2:05p	District Goals for 2024-25
2:05p – 2:15p	Online Resources
2:15p – 3:15p	Goal Setting – Together
3:15p – 3:30p	Wrap Up



RIPE Stephanie A. Urchick



- Lives in Canonsburg, Pennsylvania
- Is a member of the RC of McMurray, PA since 1991
- Education:
 - Indiana University of Pennsylvania – EdD, Leadership
 - Duquesne University – MS, Education
 - University of Pennsylvania – BA, International Relations
- Served as Partner & COO of Doctors at Work LLC, a consulting and training company from Sep 2007 to Dec 2020
- Served as RI director (2019-21), Foundation trustee (2012-14), and chair of the RI Strategic Planning Committee
- A Rotary Foundation Major Donor and a member of the Bequest Society

RIPE Stephanie A. Urchick

There's magic as people unite to create sustainable change.

Together, let's:

- Recruit new members and engage our current members with meaningful club experiences.
- Encourage members to serve others through their vocations, education, and skillsets by establishing a mentoring and coaching program for Rotarians and Rotaractors.
- Finally eradicate polio. Help individuals understand the relationship between vaccine and disease prevention.

Our power is our people.



DG Doug Smith



- Raised in Temple, Texas
- Proud member of the RC of Temple-South since 2000
- Held various positions club including President, Foundation Chair, and Chair, Neighborhood Flag Project
- District DAP Grant Coordinator for the past 3 years
- Major Donor Level 1 and Paul Harris Society Member
- On the District 5870 Roll of Fame
- Married to Lisa with 5 children: Hailey (& Luke), Calvin, Reagan (& Josh)
- Partner in Papergraphics Printing and FastSigns
- Elder of the Redeemer Presbyterian Church in Temple
- Past Chairman of the Parks and Recreation Advisory Board

District Governor Line



District Governor-elect
Todd Smith
(2025-2026)



District Governor-nominee
Jeff Coleman
(2026-2027)



Assistant Governors



Landis Bayless
Fairfield



Ann Graham
Austin



Michelle Morgan
Cameron



Barbara Najera
Pflugerville



Joe Dahlstrom
Cedar Park-Leander



Rod Henry
Temple



Bernie Satterwhite
Flatonia



Rick Swayzer
E-Club of 5870



Margaret Ferguson
Waco Sunrise



Frank Ivy
Austin-North by
Northeast



Karron Wilson
Georgetown



Terry Stracke
Marble Falls



**Jody LeMarr-
Cabano**
Corsicana



Assistant Governors

Karron Wilson

Georgetown
Georgetown (Sunrise)
Georgetown-Sun City
Hutto
Taylor

Terry Stracke

Burnet
Lakeway/Lake Travis
Marble Falls
Marble Falls Daybreak
Texas Hill Country Passport

Joe Dahlstrom

Austin North Metro Passport
Cedar Park-Leander
Northwest Austin
Round Rock
Round Rock Sunrise

Frank Ivy

Austin Cosmopolitan
Austin-North by Northeast
E-Club of 5870
West Austin

Bernie Satterwhite

Flatonia
Hallettsville
Shiner
Yoakum

Barbara Najera

Bastrop County
Giddings
La Grange
Lexington
Somerville
Pflugerville

Jody LeMarr-Cabano

Corsicana
Navarro County/Corsicana

Ann Graham

Austin
Austin University Area
Austin Westlake
Austin-Southwest
South Austin

Rick Swayzer

Copperas Cove
Harker Heights
Killeen
Killeen Heights

Margaret Ferguson

Bosque County/Clifton
McGregor
Waco
Waco Sunrise
Waco-Lake Brazos

Rod Henry

Belton
Marlin
Temple
Temple-South

Landis Bayless

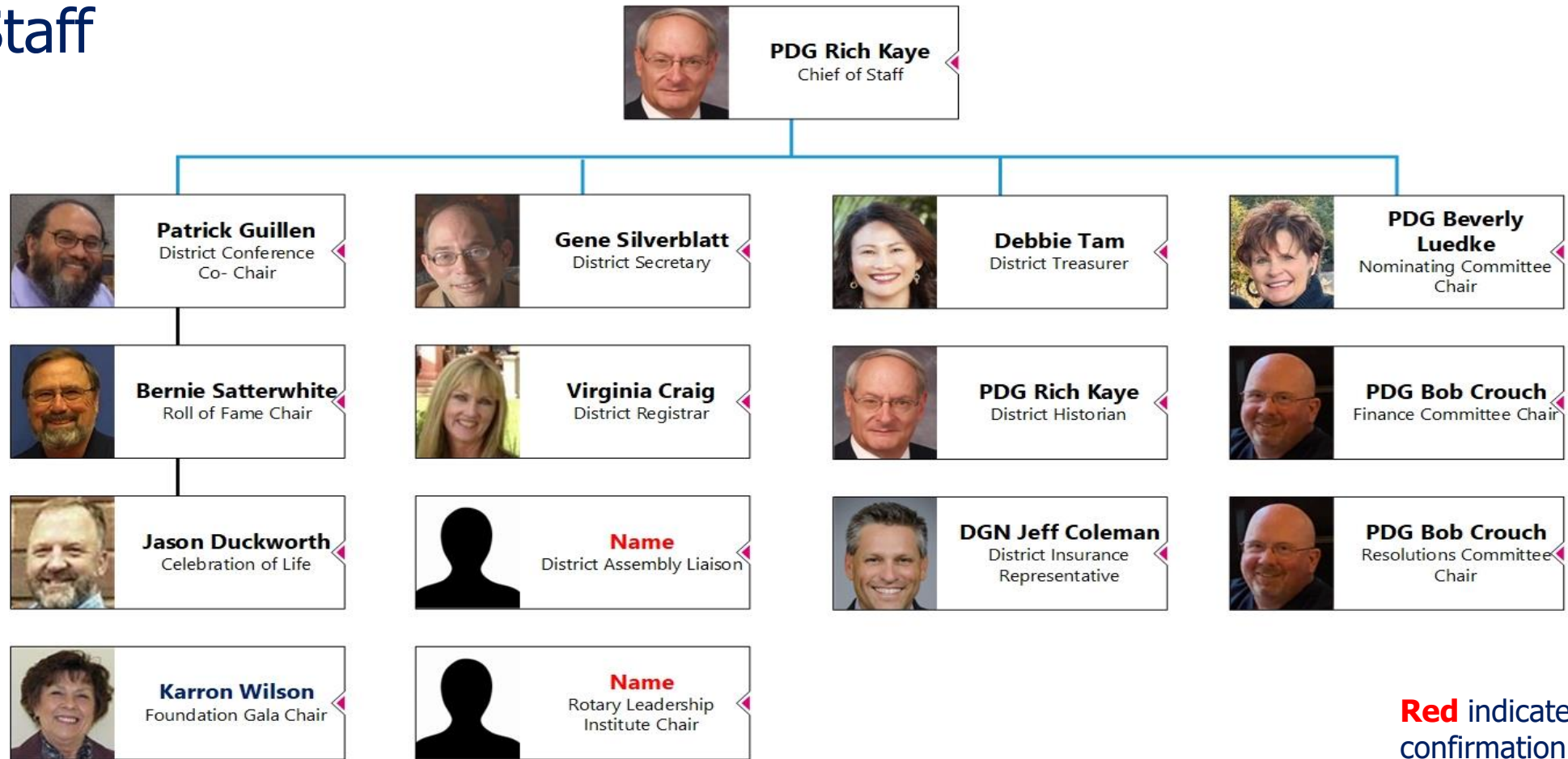
Fairfield
Hillsboro
Itasca
Mexia

Michelle Morgan

Caldwell
Cameron
Elgin
Rockdale

District Leadership Team

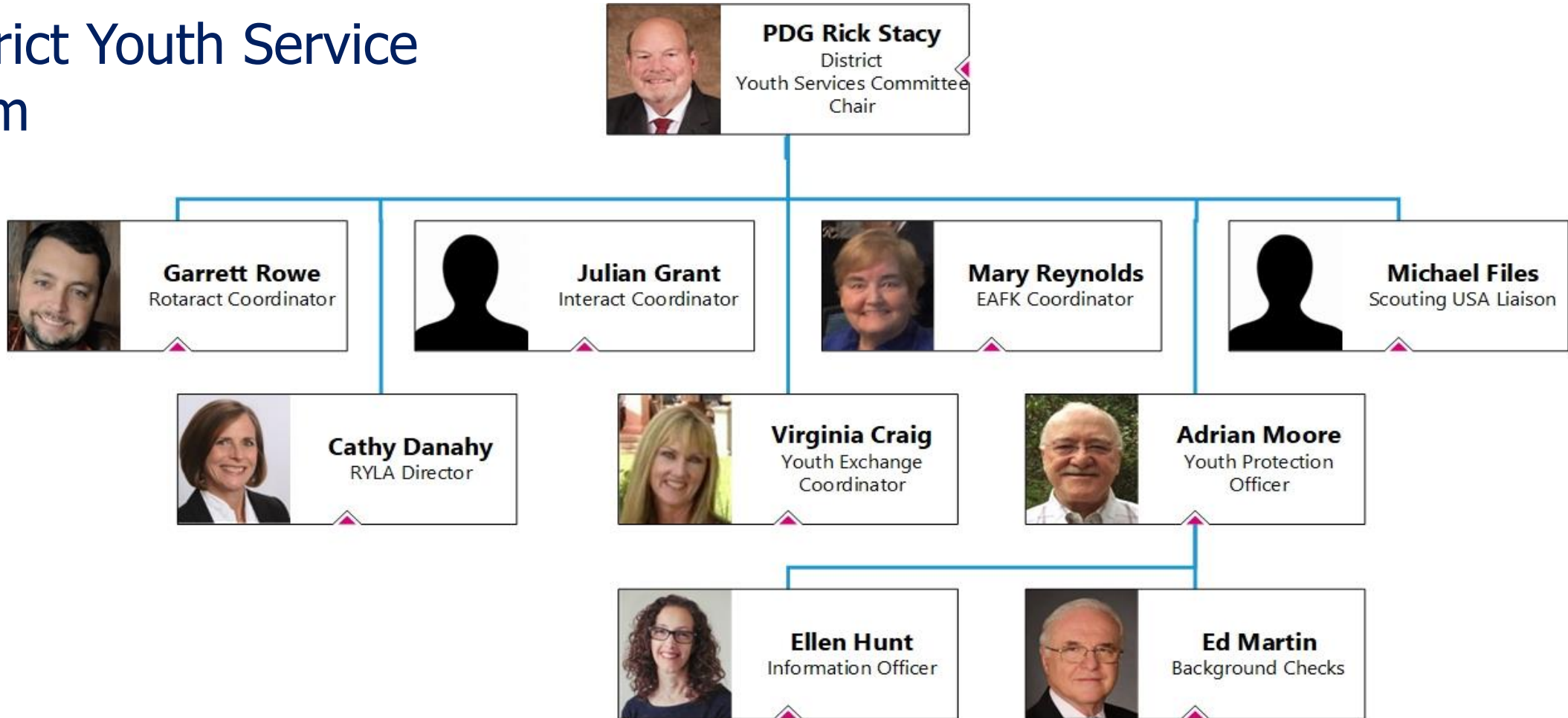
District Staff



Red indicates confirmation pending

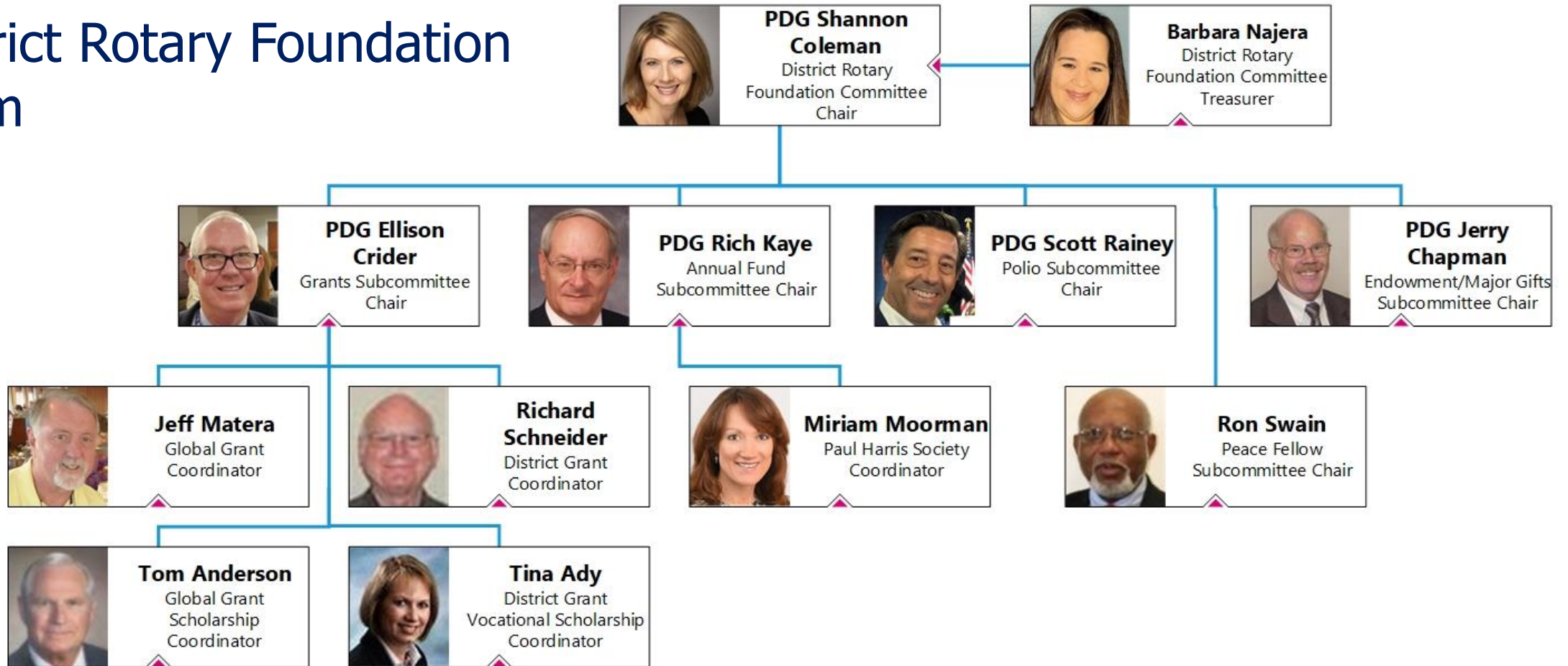
District Leadership Team

District Youth Service Team



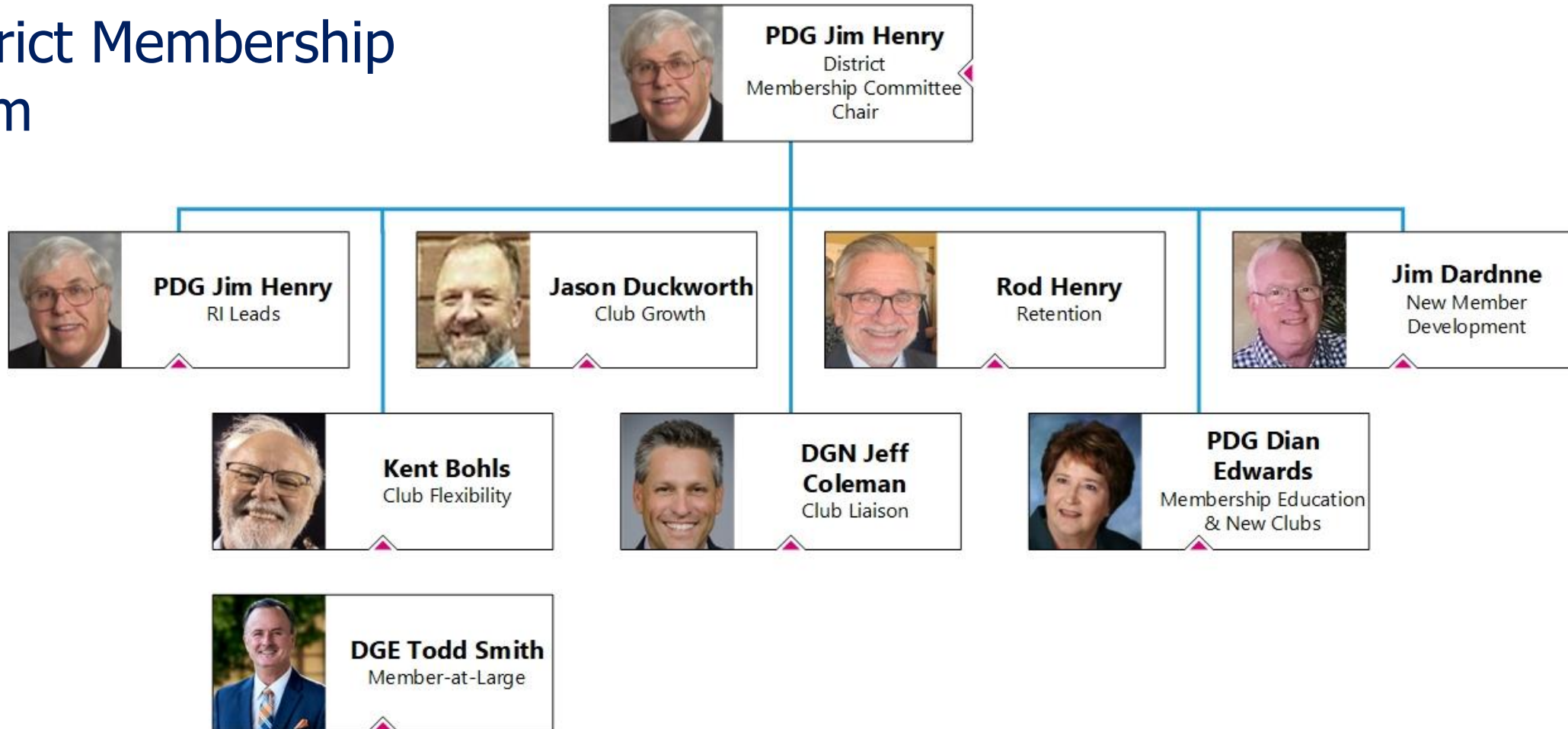
District Leadership Team

District Rotary Foundation Team



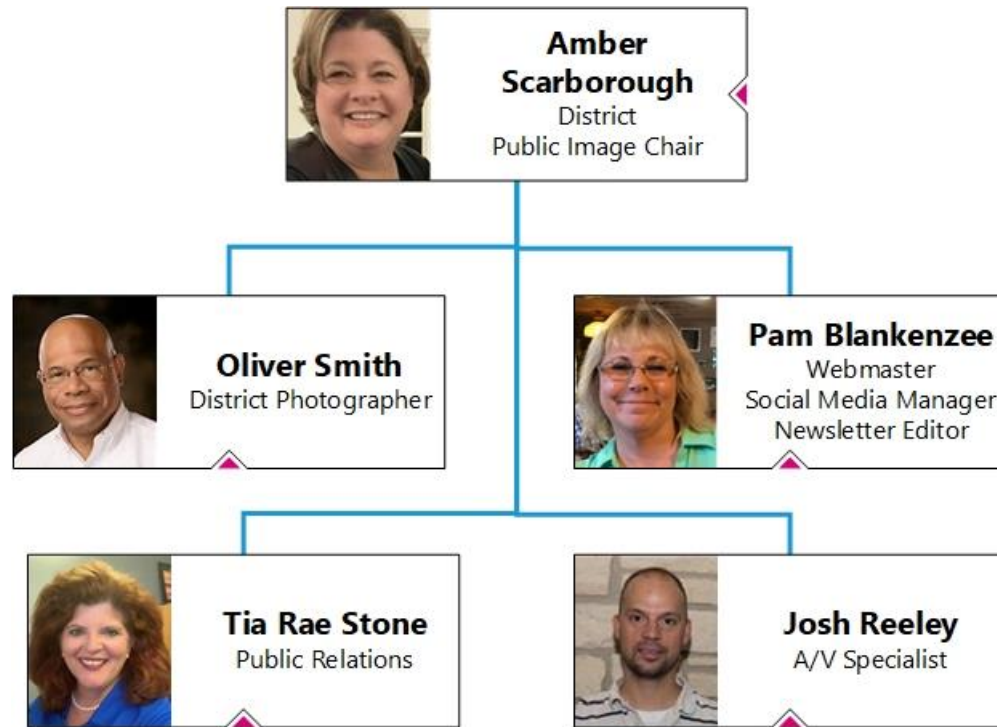
District Leadership Team

District Membership Team



District Leadership Team

District Public Image Team



District Community Service Team



District Leadership Team

If you weren't pictured on one the previous slides, please tell us –
in 30 seconds or less:

- Your Name
- Your Club
- Your Rotary job next year



Preparing to be a Club President

This learning path will help you develop your leadership skills and understand what to expect as a club president. You'll use this, your prior knowledge and experience, and other district resources to prepare yourself for a successful year.

LEARN ONLINE

- Access the Learning Center and complete:
 - [Club President Basics learning plan](#)
 - [Club President Intermediate learning plan](#)
- Other courses and learning plans based on your needs

LEARN TOGETHER

- Attend the presidents-elect training seminar
- Attend the district training assembly
- Participate in the district vibrant club workshop

WORK TOGETHER

- Accompany the current president as they conduct club business
- Meet with your assistant governor
- Meet with other presidents-elect or presidents in your area
- Organize and hold club assemblies

PLAN

- Set goals in Rotary Club Central
- Complete Club Health Check
- Use tools on Membership page of My Rotary
- Work with your board and committees on initiatives, events, and goals

Throughout this process, make sure to periodically reflect on what you've learned and evaluate how you're doing. Ask others for feedback so you can keep improving during your year in office.

Your Responsibility to Your Club

As President of Your Club, you:

- Lead and Inspire club members
- Appoint & preside over committees - get your members involved, don't do it alone
- Promote a welcoming and inclusive environment
- Educate members - What is Rotary, Why contribute to The Rotary Foundation
- Build Relationships - care for your members



Your Responsibility to Your Club

As President of Your Club, you:

- Be inclusive, not exclusive - ensure everyone has a job
- Promote impactful hands-on service projects to increase engagement



Your Responsibility to the District

- **Participate in District Leadership Training**
 - Pre-P.E.T.S., Lone Star P.E.T.S.
 - District Assembly / Club Leadership Training
 - Membership, Rotary Foundation, and Public Image Training Seminars
- **Promote attendance at District events**
 - Foundation Gala
 - District Conference



Your Responsibility to the District

- **Before May 31:**
 - Report Officers & Directors in My Rotary
 - President, Secretary, and Treasurer
 - Membership, Foundation, Public Image & Service Chairs
 - Select and set at least 9 of 18 possible goals in Rotary Club Central including the six specific minimum goals **
- **Pay:**
 - RI dues & fees not later than **31 Oct 24 & 30 Apr 25**
 - District dues not later than **31 Oct 24**
- **Lead by example:** Donate to the Annual Fund by **31 Aug 24**



What to expect from your AG

- Deliver the 2024-25 Rotary President Theme to your club between June 15 - August 31
- Visit your club and meet with you regularly (at least quarterly)
- Bring your needs, concerns and ideas to the District
- Attend club events and activities when possible
- Assist in connecting club leadership with District & Rotary International leaders and resources
- Assist in scheduling the my Official Visit
- Attend and introduce me at the Official Visit



District Youth Services Team



PDG Rick Stacy
District Youth Services Chair



District Youth Services Team

- Early Act First Knight K through 7th Grade
- Interact 12 to 18 years old
- Rotaract 18 to 30 ? years old
- Rotary Youth Leadership Awards HS Juniors/Seniors
- Youth Exchange
- Scouting USA
- Youth Protection
 - Background Checks
 - Information Officer



District Youth Services Team

- EAFK Coordinator
 - Interact Coordinator
 - Rotaract Coordinator
 - RYLA Director
 - Youth Exchange Coordinator
 - Scouting USA Liaison
 - Youth Protection Officer
 - Background Checks
 - Information Officer
- Mary Reynolds (Austin)
- Julian Grant (Georgetown)
- Garrett Rowe (Burnet)
- Cathy Danahy (Northwest Austin)
- Virginia Craig (Northwest Austin)
- Michael Files (Austin-North by Northeast)
- Adrian Moore (Austin)
- Ellen Hunt (Austin)
- Ed Martin (Austin Westlake)



District Youth Services Team

Chair	PDG Rick Stacy	rstacy@rstacy1951.com	830-613-8863
EAFK	Mary Reynolds	mary@thereynoldsclan.com	512-415-6345
Interact	Julian Grant	julian.grant@post.harvard.edu	512-439-9993
Rotaract	Garrett Rowe	jgarrettrowe@gmail.com	
RYLA	Cathy Danahy	cathydanahy@gmail.com	913-406-8847
Youth Exchange	Virginia Craig	vsCraig17@outlook.com	512-983-6967
Scouting USA	Michael Files	michael_files@yahoo.com	
Youth Protection	Adrian Moore	amoore@councilonatriskyouth.org	512-327-2392
Information Officer	Ellen Hunt	ephainc@gmail.com	512-527-4239
Background Checks	Ed Martin	emartin01@austin.rr.com	512-327-0223



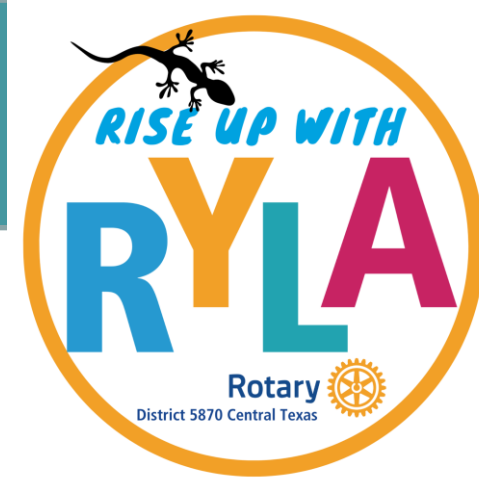
Rotary Youth Leadership Awards



Cathy Danahy
RYLA Director



What is RYLA?



Rotary Youth Leadership Awards

Is an *intensive* leadership experience organized by District 5870 where young people can develop leadership skills while having fun and making connections.

Aims to:

- Demonstrate Rotary's respect and concern for youth
- Provide experiential training for selected youth and potential leaders
- Promote peer-to-peer collaboration and cooperation
- Recognize young people who are rendering admirable service to their communities.

What's new and where does it fit?

Service Projects

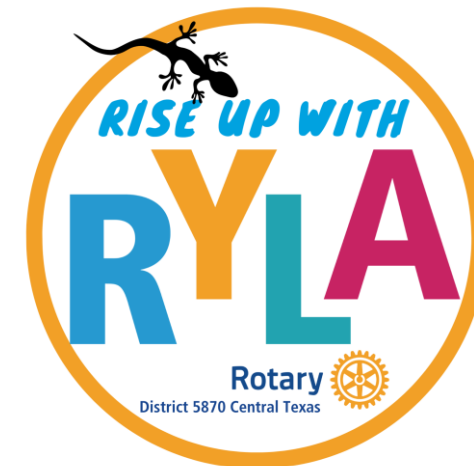
Youth Services

RYLA Club Representative

OPTION 1: Standard Rotary Club Committees					
COMMITTEES	Club administration	Membership	Public image	Service projects	Rotary Foundation
POSSIBLE SUBCOMMITTEES	<ul style="list-style-type: none">• Club program• Member communications• Website• Social events	<ul style="list-style-type: none">• Attraction• Engagement• New member orientation• Diversity	<ul style="list-style-type: none">• Media relations• Advertising and marketing• Web and social media	<ul style="list-style-type: none">• International• Community• Vocational• Youth service• Fundraising (for club projects)	<ul style="list-style-type: none">• Polio• Fundraising (for grants)• Grants

RYLA Webpage

- Rotary Clubs
- Promotional Materials
- RYLA Campers
 - Camper Registration Form
- RYLA Alumni



What do I need to do as President?

- Identify RYLA Club Chair/Representative
- RYLA Checklist - Important Dates
 - Campers
 - Sponsorships
 - Volunteers
- Build Relationships, nurture next Generation Rotarians
 - RYLA Campers > Interact Clubs
 - RYLA Alumni > Rotaract Clubs
 - Club Communications
- Youth Protection
 - Youth Protection Training
 - Background Checks



Rotary Youth Exchange



Virginia Craig
Youth Exchange Coordinator



A Brief History

rotary
youth
exchange



Virginia Craig

VsCraig17@outlook.com

512-983-6967

Rotary Youth Exchange (RYE)

Building World Understanding

RYE builds peace one young person at a time

Students learn a new language, discover another culture, and truly become global citizens. Exchanges for students ages 15-19 are sponsored by Rotary clubs in more than 100 countries.

What are the benefits?

Exchange students unlock their true potential to:

- Develop lifelong leadership skills
- Learn a new language and culture
- Build lasting friendships with young people from around the world
- Become a global citizen



Rotary Youth Exchange (RYE)

Building World Understanding

Deadline for applications is November 1, 2024

Topics of Discussion Today

1. Background on my history with RYE through the eyes of a host family
2. Brief history of RYE
3. Reasons behind the purposes of RYE
 1. What the program offers to and asks of participants — an openness to new ideas and experiences, a willingness to adapt and to gain new perspectives, and an opportunity to make new friends and learn new ways of living —
 2. ‘these’ are the same values that define Rotary itself.
<https://www.rotary.org/en/rotary-youth-exchange-your-passport-to-adventure>
4. RYE at the District Level



Rotary Youth Exchange (RYE)

Building World Understanding

Topics of Discussion Today (con't)

1. RYE at the Club level for Outbound Students
2. RYE at the Club level for Inbound Students
3. Host Families
4. Other things to consider about what is good for your club.
 1. Q and A
 2. Feel free to ask questions throughout my presentation.



RYE Students I've Hosted

Ingrid de Oliviera from Barra Mansa, Rio de Janerio, Brazil
3 months in 1995-1996



Agustina Marso from Bueno Aires, Argentina
Sharing with other host families 1997-1998, Graduated US 1998



Cielo Ruiz from Granada, Spain
Entire school year, August 2015 – June 2016



Isabela Emerick (daughter of Ingrid) from Barra Mansa, Brazil
Entire school year, August 2022 – June 2023



RYE at the District Level

- Our District promotes and administers the RYE program
- Works with clubs who have shown an interest in hosting a student either inbound or outbound
- The District organizes get-togethers with all the in-bound students periodically throughout their year
- SCRYE is a planned program that Youth Exchange students get together in Tulsa with other students from the SCRYE District



South Central Rotary Youth Exchange



RYE at the Club Level

Outbound Exchange Students

- The club's youth committee makes a decision to support an outbound student and brings it up in the Club's Board meeting and then discuss with the club.
- Financial responsibility
- Use the District for help with interview questions
- Suggested places to find potential candidates for our RYE Outbound program
- What to look for when interviewing students
- Working with the District and the parents of the outbound student



RYE at the Club Level

Inbound Exchange Students

- Youth committee will make a decision to support a student in their club, present to the Board and with the Board's support, will speak to the club
- Identify host families (2-3 families is ideal)
 - Start within the club
 - Find host families known by Rotarians
- Select a Club member to be counselor for the student, same gender
- Plan Budget of at least \$100 per month; cannot be less but can be more.



RYE at the Club Level

Inbound Exchange Students (Cont'd)

- Identify a school that will have slots for exchange students
- Plan to include student in as many activities that the club is involved in
 - Occasionally coming to meetings
 - Bring to club fund raisers and club projects
 - Find club members who will take the student for a weekend or something
- Students need to stay in same school entire year
 - There may not be open slots for a transfer in the mid-year



Host Families

- Host families are asked to:
 - Take the exchange students into their families and treat them like one of their own children
 - Provide room and board
 - Provide support through homesickness, culture shock, homework woes, etc.
- Show the student what American family life is like
- Language barrier
- Prepare families



A Few Other Things to Note -

- Our District has put the RYE program on hold for this year so that we can regroup
- Deadline to submit application to the District is Nov. 1, 2024
- Talk to school to reserve a slot for exchange students
- Students arrive a few days prior to school start date and leave sometime in June
- Students cannot date, students cannot smoke, drink, or do drugs, or be around others who might be doing these things.
- Students cannot drive!





QUESTIONS

Growing Membership Central Texas



PDG Jim Henry
District Membership Chair



The Importance of a Team



Meet the Team

PDG Jim Henry
Chair/RI Leads

RC of Northwest Austin
jhenrydg1920@gmail.com

DGN Jeff Coleman
Club Liaison

RC of Pflugerville
jeffcolemanrotary@gmail.com

PDG Dian Edwards
Education/New Clubs

RC of Austin North Metro Passport
dg5630.2012@gmail.com

DGE Todd Smith
Member-at-Large

RC of Georgetown
tps.rotary@gmail.com

Jason Duckworth
Club Growth

RC of Temple
jason.duckworth@gmail.com

Kent Bohls
Club Flexibility

Rotary E-Club of 5870
kentbohls@gmail.com

Jim Dardnne
New Member Development

RC West Austin
dardnne@swbell.net

Rod Henry
Retention
RC Temple
grodrotary54@gmail.com

THE MOST IMPORTANT MEMBER OF THE TEAM - YOU



Growing Membership Central Texas

GROW ROTARY DOES NOT JUST MEAN INCREASE NUMBERS

GROW ROTARY = GROW ROTARIANS



Highlight Three Areas

1. Where do you find new Rotarians?
2. Retention = Growth
3. Have a Plan



- Save The Date -

Membership Forums For Learning and Sharing

Membership Forums

- Saturday, **September 14, 2024** (Location TBD)
- Saturday, **April 26, 2025** (Location TBD)

New Member Orientation

- Monday, **October 21, 2024**, 6PM - 7PM (via Zoom)



Growing Membership Central Texas



See y'all at
Lone Star PETS!!!

District Public Image Team



Amber Scarborough
District Public Image Chair



Public Image is..... EVERYTHING!



Presentation Created by Amber Scarborough & Patrick Harrison & Pam Blankenzee
-with contributions & feedback from countless Rotarians!

WHO ARE WE???

District Public Image Chair: Amber Scarborough

- ascar35@gmail.com

Website/Social Media Manager: Pam Blankenzee

- pblankenzee@ca.rr.com

A/V Specialist: Josh Reeley

- spudro@gmail.com

Public Relations: Tia Rae Stone

- tia.stone@gmail.com

Photographer: Oliver Smith

- mmmoesmith@aol.com



PUBLIC IMAGE IS.... EVERYTHING

- **Community Involvement**
- **Members**
- **The “VIBE” of your Club**
- **Projects**
- **Fundraisers**
- **Location/Food & Speakers**
- **Online Presence**
- **Voice & Visual Identity**



SECRET SAUCE....

- **Inspiration**
- **Connection**
- **Value Everyone's Time**
- **Set your Intentions**



IT IS NOT JUST **WHAT** WE DO...
IT IS THE **WHY** WE DO IT!
THE TIME TO **SHARE** IS **NOW!**

District Rotary Foundation Team



PDG Shannon Coleman
District Rotary Foundation Chair



Why donate to ANNUAL FUND – SHARE?



Donation to Annual Fund **SHARE**

Donation is invested for 3 years; growth supports Foundation operations.



SPENDING DECISIONS SHARED

World Fund
(Trustee discretion)



GLOBAL GRANTS AND PROGRAMS*

District Designated Funds (DDF)
(District discretion)



DISTRICT GRANTS GLOBAL GRANTS

*Includes PolioPlus, Rotary Peace Centers, other districts, and the Endowment Fund (areas of focus)

Magnitude of Impact - allows clubs to do larger projects than could do on own

Recognition Points – Member / Club recognition points to acknowledge club members, for service

Accountability – Approximately 90 cents of every \$ donated goes directly to projects

Change the World – It's what Rotarians do!

District 5870 member contributions to the Rotary Foundation Annual Fund – SHARE fund District DAP Grants, CTE Scholarships (Vocational), Global Grants), Global Scholarships

Rotary
District 5870
Central Texas



February 10, 2024

Impactful Projects

Must involve active, hands-on Rotarian involvement

DISTRICT

DAP Grant – Club Project

(Min \$500 Pre-authorized Amount)

CTE Scholarships (Vocational)

GLOBAL

Global Humanitarian Grant

Global Grant Scholarships

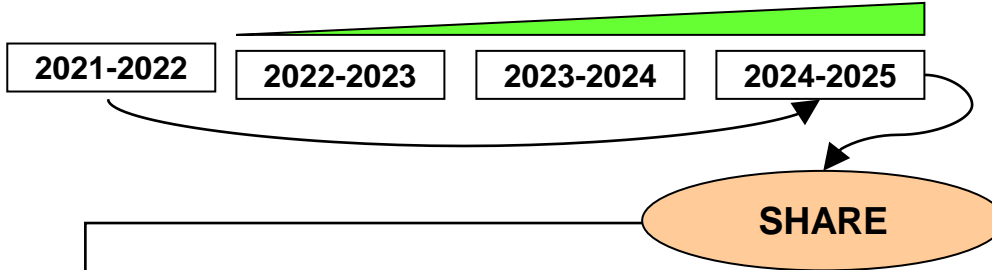
Vocational Training Teams



The Annual Fund - SHARE System

(Rotary Year 2024-25)

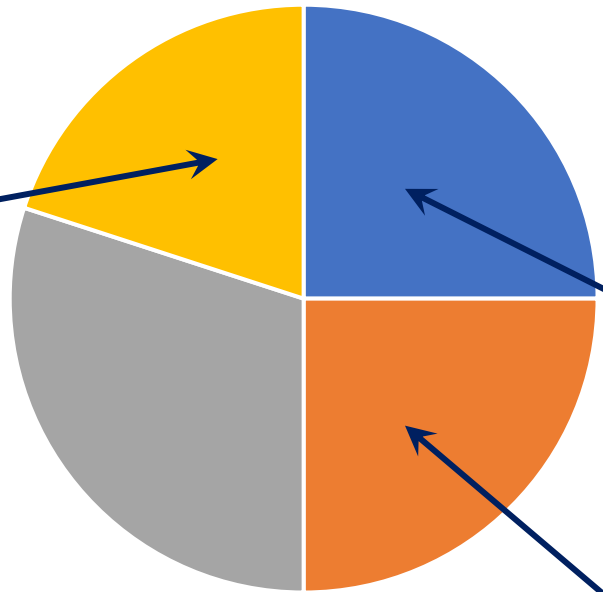
District 5870
\$628,545



95% donations to the Annual Fund are split equally between DDF and the World Fund, 5% is used to cover Rotary Foundation operating expenses.

World Fund
 (47.5%)
\$314,273

District Designated Fund (DDF)
 (47.5%)
\$322,785 *



Global Grant matching \$113,428
 (80% match)

Polio Plus matching \$10,000
 (50% match)

District Grant *	\$161,000
DAP Grants	\$110,000
CTE Scholarships	\$35,000
District Service Projects	\$14,000
Unexpected Projects	\$2,000

Global Grants	\$161,785
Global Grants	\$91,784
Global Grant Scholarships	\$50,001
Polio Plus Contribution	\$20,000

* DDF amount Includes an estimated **\$8,512** in Endowment Fund earnings

* District Grants are capped at **50%** of District Designated Fund amount

Club DAP Grant Pre-Approved Amounts (Rotary Year 2024-25)

Club Name	Pre-Approved Amount
Austin	\$4,972.00
Austin Cosmopolitan	\$905.00
Austin-North by Northeast	\$1,053.00
Austin North Metro Passport	\$835.00
Austin-Southwest	\$2,732.00
Austin University Area	\$653.00
Austin Westlake	\$1,224.00
Bastrop County	\$500.00
Belton	\$634.00
Bosque County (Clifton)	\$500.00
Burnet	\$1,072.00
Caldwell	\$500.00
Cameron	\$1,546.00
Cedar Park-Leander	\$1,374.00
Copperas Cove	\$500.00
Corsicana	\$3,311.00
E-Club of 5870	\$1,220.00
Elgin	\$500.00
Fairfield	\$500.00

Club Name	Pre-Approved Amount
Flatonia	\$1,076.00
Georgetown	\$7,679.00
Georgetown (Sunrise)	\$500.00
Georgetown-Sun City	\$2,095.00
Giddings	\$500.00
Hallettsville	\$500.00
Harker Heights	\$2,460.00
Hillsboro	\$500.00
Hutto	\$500.00
Itasca	\$500.00
Killeen	\$1,749.00
Killeen Heights	\$13,690.00
La Grange	\$1,223.00
Lakeway/Lake Travis	\$4,709.00
Lexington	\$500.00
Marble Falls	\$4,639.00
Marble Falls Daybreak	\$1,071.00
Marlin	\$500.00
McGregor	\$500.00

Club Name	Pre-Approved Amount
Mexia	\$500.00
Navarro County/Corsicana	\$500.00
Northwest Austin	\$5,874.00
Pflugerville	\$2,703.00
Rockdale	\$859.00
Round Rock	\$916.00
Round Rock Sunrise	\$499.00
Shiner	\$500.00
Somerville	\$500.00
South Austin	\$1,178.00
Taylor	\$507.00
Temple	\$6,598.00
Temple-South	\$12,665.00
Texas Hill Country Passport	\$656.00
Waco	\$2,203.00
Waco - Lake Brazos	\$500.00
Waco Sunrise	\$847.00
West Austin	\$2,013.00
Yoakum	\$560.00

DAP Grant Qualification Requirements



President-elect To Do's

- President-elect grant certified **
- Memorandum of Understanding submitted **
- Foundation Goals Entered in Rotary Club Central **
- Letter of Intent (due **April 20**) **



- Application (PE receives on or about June 15) due **Aug 31**

DAP Grant Additional Requirements



President-elect To Do's (Continued)

- 1 member in addition to PE grant certified **
- Proof of IRS 990 for RY 2022-23 submitted **
- RI & District (July 2024) dues paid before check issued
- No open grant reports

Where does my club stand with grant certification training?

Doing Good in the World



Whatever Rotary may mean to
us, to the world it will be known
by the results it achieves ~ Paul
Harris





QUESTIONS

Career & Technology Education Scholarships



Tina Ady
Career & Technology Education
Scholarships Coordinator



Career & Technical Education Scholarships



- Seven \$5,000 Scholarships available for Rotary district students
- 1 applicant per club living/attending in 23 counties
- Acceptance to school
- Career technical/vocational program
- Scholarship for up to two years of school
- Reimbursable basis
- Club service project participation

Career & Technical Education Scholarships

Club Requirements:

- [Review the CTE Handbook](#)
- Meet TRF and district grant qualifications
- Contribute at least \$250 to expenses
- Appoint sponsor and selection committee
- Communicate with selected student
- Turn in Student Expense Worksheet

Recruit now!!!!

Career & Technical Education Scholarships

- Request application by **April 1, 2024**
- Applications due **April 12, 2024**
- CTES Committee virtual interviews **April 27, 2024**

Application: www.rotarydistrict5870.org

Foundation

Scholarship

[Career & Tech Ed \(Vocational\) Scholarship](#)

District CTE Coordinator: Dr. Tina Ady 5870CTES@gmail.com



End Polio Now



PDG Scott Rainey
Polio Subcommittee Chair



My Official Visit

- Once a year, the District Governor makes an Official Visit to each club in the district – I have scheduled these visits.
- My visit will include a presentation to your club and a separate meeting with your board of directors / committee chairs.
- On the day of my visit, I am your club's program.
- The purpose of my visit:
 - I want to know your club and have fun with your Rotarians!
 - To recognize individual Rotarian contributions and outstanding club projects.



My Official Visit

- The purpose of my visit (cont'd):
 - It gives me an opportunity to communicate directly with district Rotarians.
 - To listen to club leadership in order to gain a better understanding of club activities, issues and to discover how District 5870 can best support and assist your club.
 - To provide helpful advice to club leaders as requested and answer any questions regarding Rotary International, The Rotary Foundation, and our District.
 - Motivate Rotarians to participate in service activities



Goals

Rotary's Vision Statement

Together, we see a world where people unite and take action to create lasting change across the globe, in our communities, and in ourselves.



2024-25 District Goals

- Promote Rotary's Vision Statement
- Continue collaboration and working together
- Membership **Net 1 member gain per club**
- Annual Fund **\$680,000** (45 clubs with a per capita of capita of at least \$100)
- PolioPlus Fund **\$99,750**
- Benefactors **50 new Benefactors**
- Paul Harris Society **20 new Society members**
- Polio Plus Society **50 new Society members**
- DAP Grants **50 clubs applying for a grant**

Online Resources

- District President's Resource Webpage:



- Rotary Learning Center: bit.ly/RI Learning

Goal Setting - Together

- Goal setting starts with the club, it is a bottoms-up process
- Rotary International's expectations for 2024-25:

Using Rotary Club Central

- “Club Presidents-elect will enter targets for a minimum of six specific goals for the coming three years (2024-25, **2025-26, 2026-27**) not later than **May 31, 2024**”
- “Club Presidents-nominee will adjust goals as needed for 2025-26 and 2026-27 and add new goals for 2027-28 to ensure there are three years of goals not later than **May 31, 2025**”



The ability to enter goals for beyond 2024-25
will not be available until September 2024

Goal Setting - Together

The Six Specific Minimum Goals

- **Enhance Participant Engagement:**
 - Goal #1: Service Participation
- **Increase Our Impact:**
 - Goal #2: Annual Fund Contributions
 - Goal #3: PolioPlus Fund Contributions
 - Goal #4: Benefactors
- **Expand Our Reach:**
 - Goal #5: Club Membership
- **Increase Our Ability to Adapt:**
 - Goal #6: Review and consider updating your club bylaws



Goal Setting - Together

1. Go to www.rotary.org
2. On the white menu bar, click **My Rotary**
3. At the upper right hand corner, sign in to My Rotary with your email and password
4. Scroll down the page to the set of 6 yellow and gray boxes
5. Click on the upper left hand box entitled “Rotary Club Central”
6. There are 4 goal tabs that correspond to the 4 parts of Rotary’s Action Plan - Rotary Club Central will open on the **Enhance Participant Engagement** goal tab



Goal Setting - Together

7. Click the right arrow next to “2023-24” to select “**2024-25**”
8. Click on the blue “**Edit**” box to enter goals
9. Enter a goal for each of the goal areas
10. Click “**Save**”
11. Repeat Steps 8 thru 10 for each of the other 3 goal tabs:
Increase our Impact, Expand our Reach and Increase our Ability to Adapt



See You at Lone Star P.E.T.S.

- **Whova app**
- **Download workbook** (lonestarpets.com)

“When the minimum you are required to do, becomes the maximum you are willing to do, the sum of you life is mediocrity” - Paul J. Meyer (servant-leader, Baylor alumnus)

Let's have a great year!

