

ROTARY INTERNATIONAL DISTRICT 5000

Awards Submissions Checklist for 2020-2021

AWARD CATEGORY : FOUNDATION PROGRAMS

Rotary Club of: Lahaina Sunset

Club Division: **Large Club** **Medium Club** **Small Club**

Check for each item completed:

- Actively promoted the mission of the Rotary Foundation in your club.
- Educated members on the connection between Foundation donations and the impact in your community
- Educated members on why donations are still needed to eradicate polio from the world
- Conducted at least 4 inspirational, Foundation-focused club programs this year.
- Club Foundation Chair completed the rotary.org Learning Center course on the Foundation Committee and Managing Your Foundation Activities.
- Increased awareness of the Rotary Endowment Fund.
- Assisted the District Foundation Committee in identifying potential donors.
- Reviewed The Rotary Foundation Reference Guide (available on rotary.org)
- Sponsored a Foundation Scholarship applicant.
- Assisted in helping the club reach its goal for PolioPlus Donations of \$50 per capita.
- Met the Foundation Annual Fund-Share goals
- Dedicated a meeting in November Foundation month on The Rotary Foundation
- Committee Chair completed related courses on rotary.org's Learning Center

List your 2 best Foundation Fundraising activities for this Rotary year, starting with the most important:

1. La`au Ha`awi Maui Tree Gifting and Planting Project
2. Seven PHF Recipients recognized at a November Social

Please provide a narrative description of The Rotary Foundation events and activities including the two best projects listed above and any detail supporting your checked items above. Limit your response to ONE 8½"x11" page. (No letterhead, pictures, or graphics and print in Times New Roman 12pt size).

A narrative is provided: **Yes** **No**

Submission Deadline: March 31, 2021

Rotary Club of Lahaina Sunset – Foundation Programs Narrative

PROMOTED THE MISSION OF THE RI FOUNDATION, EDUCATED MEMBERS ABOUT THE NEED TO DONATE TO POLIO PLUS: Once a month our Club Foundation Chair presents a 3-5 minute talk about the RI Foundation, what it does and how members benefit from supporting the RI Foundation and Polio Plus. As a result, we are “this close” to meeting our set goals for Foundation Giving and Polio Plus.

CONNECTION BETWEEN CONTRIBUTIONS AND IMPACT IN OUR COMMUNITY, BEST FOUNDATION FUNDRAISING ACTIVITY: The best example of this connection is the *La`au Ha`awi Maui* Tree Gifting and planting program. Our club coordinated and orchestrated with 9 Maui Rotary Clubs, Maui ‘Ohana Gardens and Uncle George Kahumoku, Jr. this unique tree gifting and planting program. Most of the Maui Clubs used their DSG grant funds to support this new project on our island. The project launched on Nov. 29, 2020 with the planting of 20 fruit trees at Ka Hale A Ke Ola homeless shelter in Wailuku. Since that date the requests from individual households, non-profit groups, private schools, condos and churches flowed in, and the total of more than 1000 trees such as papaya, apple banana, citrus, avocado, coconut, soursop, and Ulu have been planted around the island. The project concluded on Feb. 19, 2021 by planting 20 fruit trees at Ka Hale A Ke Ola homeless shelter in Lahaina, supported by Maui Green and Beautiful. A large number of our members participated in the planting, working at distribution events and gifting of these food-bearing trees for this project. Plans are under way to continue this tree-planting initiative into the next Rotary year due to large number of financial contributions received and the high level of interest by our club members in support of this project. Over \$13,000 was generated in funding for this project demonstrates that the solution to island-wide food security and global climate change are one in the same - creating carbon rich fertile soils for local food production.

INSPIRATIONAL FOUNDATION-FOCUSED PROGRAM: At a “socially distanced social” event in November, 2020, seven of our members were awarded Paul Harris Fellow (PHF) recognition pins. These seven club members received the pins from Club Foundation Chair Alayna Davies-Smith and President Vanessa Moreno at this special event. Receiving PHF +1 pins for their contributions of \$2000 or more were Judy Bishop, Mariko Higashi and Heidi Dollinger. Receiving PHF+3 pins for their contributions of \$4000 or more were Liz May and Nancy Montoya. Receiving PHF +5 pins for their contributions of \$6000 or more were Joanne Laird and Larry Laird. A press release with photos of this presentation was published in The Lahaina News.

SPONSORED A FOUNDATION SCHOLARSHIP APPLICANT: Our club members interviewed 6 candidates for the HRYF Scholarship program and awarded the \$5000 scholarship to a student from Molokai High School. Our member Joanne Laird serves as the Maui Trustee for the HRYF Scholarship Program. Our own club will be interviewing graduating seniors for two \$2500 Go for the Green Scholarships. These scholarships are funded by our club’s non-profit 501c3 Foundation. The Rotary Club of Lahaina Sunset Foundation. Our club’s Foundation was awarded 501c3 status in 2020.

AWARD CATEGORY : FOUNDATION PROGRAMS

Rotary Club of: Metropolitan Honolulu
Club Division: x Large Club Medium Club Small Club

Check for each item completed:

- X Actively promoted the mission of the Rotary Foundation in your club.
- X Educated members on the connection between Foundation donations and the impact in your community
- X Educated members on why donations are still needed to eradicate polio from the world
- X Conducted at least 4 inspirational, Foundation-focused club programs this year. (2 completed, 2 to go)
- X Club Foundation Chair completed the rotary.org Learning Center course on the Foundation Committee and Managing Your Foundation Activities.
- X Increased awareness of the Rotary Endowment Fund.
- Assisted the District Foundation Committee in identifying potential donors.
- X Reviewed The Rotary Foundation Reference Guide (available on rotary.org)
- X Sponsored a Foundation Scholarship applicant. *Pending METRO foundation Diamonds in the Rough*
- Assisted in helping the club reach its goal for PolioPlus Donations of \$50 per capita.
- Met the Foundation Annual Fund-Share goals
- X Dedicated a meeting in November Foundation month on The Rotary Foundation
- X Committee Chair completed related courses on rotary.org's Learning Center

List your 2 best Foundation Fundraising activities for this Rotary year, starting with the most important:

1. Matching club donations for specific period up to 500 points
"Wheel spin" during meetings to encourage giving to receive point match
2. receive point match
3. IN process, FUNDRAISER replacement by donation

Please provide a narrative description of The Rotary Foundation events and activities including the two best projects listed above and any detail supporting your checked items above. Limit your response to ONE 8½"x11" page. (No letterhead, pictures, or graphics and print in Times New Roman 12pt size).

A narrative is provided: x Yes No

Submission Deadline: March 31, 2021

Foundation

Metropolitan

It was determined that highlighting the Foundation with video and request for funds was not sufficient for providing excitement and urgency. Our Foundation chairs, Daniel Porter and Kevin Carney decided to also utilize the points associated with our club from years of generosity. Each meeting for a 3 month period, kicking off with Foundation month, we used an app on a phone to "spin the wheel" and select a member to get a point bonus. The winner was then requested to match the 100-250 point match in dollars. We raised \$2100 on this program, and an additional \$2757 from a match of \$ per point up to \$500 that was offered in November and December.

We are now piloting a program that is our "fundraiser" for the year, whereby folks are encouraged to donate to both our Metro Foundation and RI foundation. We are encouraging all to make a contribution based on what they would have spent on a fundraiser AND if recent recipients of stimulus checks, to consider providing any "extra" funds as contributions. We will see how this transpires in the next month, but intital response is very positive.

ROTARY INTERNATIONAL DISTRICT 5000

Awards Submissions Checklist for 2020-2021

AWARD CATEGORY : FOUNDATION PROGRAMS

Rotary Club of: West Honolulu

Club Division: Large Club Medium Club Small Club

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- Actively promoted the mission of the Rotary Foundation in your club.
- Educated members on the connection between Foundation donations and the impact in your community
- Educated members on why donations are still needed to eradicate polio from the world
- Conducted at least 4 inspirational, Foundation-focused club programs this year.
- Club Foundation Chair completed the rotary.org Learning Center course on the Foundation Committee and Managing Your Foundation Activities.
- Increased awareness of the Rotary Endowment Fund.
Assisted the District Foundation Committee in identifying potential donors.
- Reviewed The Rotary Foundation Reference Guide (available on rotary.org)
Sponsored a Foundation Scholarship applicant.
- Assisted in helping the club reach its goal for PolioPlus Donations of \$50 per capita.
- Met the Foundation Annual Fund-Share goals
- Dedicated a meeting in November Foundation month on The Rotary Foundation
- Committee Chair completed related courses on rotary.org's Learning Center

List your 2 best Foundation Fundraising activities for this Rotary year, starting with the most important:

1. Foundation Month Special Meeting
2. Reporting on the Foundation Giving Drive, a follow up

Please provide a narrative description of The Rotary Foundation events and activities including the two best projects listed above and any detail supporting your checked items above. Limit your response to ONE 8½"x11" page. (No letterhead, pictures, or graphics and print in Times New Roman 12pt size).

A narrative is provided: Yes No

Submission Deadline: March 31, 2021

FOUNDATION NARRATIVE *West Honolulu*

Our Club started promoting the Foundation Giving on September 15th with World Polio Day. The story behind the global eradication of polio, the current status of the Program, why donations are needed and our Club goals were told. Weekly announcements and status on the goals were made at the Club meeting.

In October, the members were given their Foundation Giving Summary. We had our Foundation Meeting the first Friday in November with briefings given by Laura Steelquist, Rich Courson and Naomi Masuno on the Foundation and Polio Plus Society. In the last 10 minutes of the meeting we got 14 members to Pledge \$2,170.00 and 4 members to sign up for the Polio Plus Society. By the end of November, we received \$2,745.00 in donations. Club has continued to donate on their own. Donation recognitions are made at meetings.

Rotary Foundation giving is year around and our goal is 100% participation. We talked about Major Donations, Endowments and other ways of Foundation giving. Our Club is more informed about the Foundation because of the momentum from Polio Plus Day and November's Foundation Month that became an opportunity to talk about it in more depth.

Currently, Rotary Club of West Honolulu has exceeded its Polio Plus goal by 137% YTD. at \$1,370.00. Our total giving for the Annual Share is YTD at \$15,084 exceeding our goal by 176%.

Jeffrey Pang, President & Foundation Chair

Rotary Club of West Honolulu

ROTARY INTERNATIONAL DISTRICT 5000

Awards Submissions Checklist for 2020-2021

AWARD CATEGORY : FOUNDATION PROGRAMS

Rotary Club of: Hilo
Club Division: X Large Club ___ Medium Club ___ Small Club

Check for each item completed:

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- Educated members on why donations are still needed to eradicate polio from the world
- Conducted at least 4 inspirational, Foundation-focused club programs this year.
- Club Foundation Chair completed the rotary.org Learning Center course on the Foundation Committee and Managing Your Foundation Activities.
- Increased awareness of the Rotary Endowment Fund.
- Assisted the District Foundation Committee in identifying potential donors.
- Reviewed The Rotary Foundation Reference Guide (available on rotary.org)
- Sponsored a Foundation Scholarship applicant.
- Assisted in helping the club reach its goal for PolioPlus Donations of \$50 per capita.
- Met the Foundation Annual Fund-Share goals
- Dedicated a meeting in November Foundation month on The Rotary Foundation
- Committee Chair completed related courses on rotary.org's Learning Center

List your 2 best Foundation Fundraising activities for this Rotary year, starting with the most important:

1. Personal Challenge To Self and Oher Club Members
2. Assisted other Foundations with Donation Choices

Please provide a narrative description of The Rotary Foundation events and activities including the two best projects listed above and any detail supporting your checked items above. Limit your response to ONE 8½"x11" page. (No letterhead, pictures, or graphics and print in Times New Roman 12pt size).

A narrative is provided: X Yes ___ No

Submission Deadline: March 31, 2021

ROTARY CLUB OF HILO
Foundation Programs – Rotary Year 2020-2021
Shane Okimoto, Rotary International Foundation Chair
Mitchel Dodo, Hawaii Rotary Youth Foundation Chair
Tim Beatty Hilo Rotary Club Foundation

The Spirit of Giving The Rotary Club of Hilo discussed the needs of our community, the spirit of giving with our renewed goal of “Service Above Self”. With the enormous needs of our community due to Covid-19 throughout our entire Rotary Year, our club members were reminded to be thankful of what we have and to remember that as Rotarian we do all that we can, plus more for others.

The Foundations Challenges Our Board established Goals for each of our Foundations and then we worked to reach and exceed those goals.

The Rotary Foundation Our Goal was set for The Rotary Foundation to be \$11,000. We have collected over \$13,162 to date with more payments coming in.

Polio Plus Our Goal was set to help eradicate Polio to be \$5,000 for our year. We have collected and donated over \$8,000 for Polio Plus so far this year.

Every Rotarian Every Year Our Goal is to have every member make a donation of \$25.00 or more during this Rotary Year. We are working with our 84 ongoing members make their donation this year. And we are training all of our 16 new members to understand the importance of The Rotary Foundation and join in with Every Rotarian Every Year.

Hawaii Rotary Youth Foundation We had not set a Goal at the first of our Rotary Year. However, as the year went on, it became clear that if we expected to be able to award a student from Hilo a \$5,000 scholarship each year, we would need to donate \$5,000 and more, to HRYF each year. We have donated \$5,000 so far this year in order to support our HRYF student scholarship program.

Hilo Rotary Club Foundation Our Club did not initially set a goal for our Club Foundation. In the first month of our Rotary Year in 100th Year of the Rotary Club of Hilo, our Community Service Chair challenged our members to each donate \$100 which would provide \$8,400 to our Foundation.

Our Club usually has a “Brewfest” each year as our only fundraiser to bring in approximately \$30,000 to our Foundation. Due to Covid, we could not hold this large public event. Two of our long-time members challenged our strong members to each make a donation of \$3,000. Eight of our members met that challenge and we received \$24,000 for our Club Foundation.

Despite not having our annual “Brewfest” in 2020 to fund projects, our club is putting together a new ‘event’ called “Brewfest in a Box”. This new project is being put together to help fund our programs in 2021-2022. We expect to receive about \$20,000 in sponsorships from this mail out campaign and \$5,000 from our sale of ‘beers’ in a box.

One of our members was on a non-Rotary Foundation that struggled to make their annual donations. Our Club President worked with that Foundation and has received \$26,000 for our Rotary Foundation to assist with our projects.

In total our Hilo Rotary Club of Hilo has received donations of \$55,205 to date. From these donations we have made donated totaling \$38,320 to date for: International Projects; Eye Care India, Zamboanga Telemedicine, and Bhutan Wilderness Medicine, Hawaii Island Projects; Kindergarten Reading Books, Dictionary Books, Tree Planting, Christmas Hygiene Bags, Ku’ikahi Mediation Center, Rotary Youth Leadership (RYLA), STEM Mask Manufacturing, Hawaii K-9 Rescue Dog Training, East Hawaii Children’s Justice Center, Salvation Army and Hilo Medical Foundation.

In our 100th Year as the Rotary Club of Hilo we are still giving as our Goal is to collect and donate to others a total of \$100,000.00 within the Hilo Rotary Club Foundation.

ROTARY INTERNATIONAL DISTRICT 5000
Awards Submissions Checklist for 2020-2021

AWARD CATEGORY : FOUNDATION PROGRAMS

Rotary Club of: Hilo Bay
Club Division: Large Club Medium Club Small Club

Check for each item completed:

- Actively promoted the mission of the Rotary Foundation in your club.
- Educated members on the connection between Foundation donations and the impact in your community
- Educated members on why donations are still needed to eradicate polio from the world
- Conducted at least 4 inspirational, Foundation-focused club programs this year.
- Club Foundation Chair completed the rotary.org Learning Center course on the Foundation Committee and Managing Your Foundation Activities.
- Increased awareness of the Rotary Endowment Fund.
- Assisted the District Foundation Committee in identifying potential donors.
- Reviewed The Rotary Foundation Reference Guide (available on rotary.org)
- Sponsored a Foundation Scholarship applicant.
- Assisted in helping the club reach its goal for PolioPlus Donations of \$50 per capita.
- Met the Foundation Annual Fund-Share goals
- Dedicated a meeting in November Foundation month on The Rotary Foundation
- Committee Chair completed related courses on rotary.org's Learning Center

List your 2 best Foundation Fundraising activities for this Rotary year, starting with the most important:

1. _____
2. _____

Please provide a narrative description of The Rotary Foundation events and activities including the two best projects listed above and any detail supporting your checked items above. Limit your response to ONE 8½"x11" page. (No letterhead, pictures, or graphics and print in Times New Roman 12pt size).

A narrative is provided: Yes No

Submission Deadline: March 31, 2021

ROTARY INTERNATIONAL DISTRICT 5000
Awards Submissions Checklist for 2020-2021

AWARD CATEGORY : FOUNDATION PROGRAMS

Rotary Club of: HONOLULU SUNRISE

Club Division: Large Club Medium Club Small Club

Check for each item completed:

- Actively promoted the mission of the Rotary Foundation in your club.
- Educated members on the connection between Foundation donations and the impact in your community
- Educated members on why donations are still needed to eradicate polio from the world
- Conducted at least 4 inspirational, Foundation-focused club programs this year.
- Club Foundation Chair completed the rotary.org Learning Center course on the Foundation Committee and Managing Your Foundation Activities.
- Increased awareness of the Rotary Endowment Fund.
- Assisted the District Foundation Committee in identifying potential donors.
- Reviewed The Rotary Foundation Reference Guide (available on rotary.org)
- Sponsored a Foundation Scholarship applicant.
- Assisted in helping the club reach its \$1,500 goal for PolioPlus Donations
- Met the Foundation Annual Fund-Share goals
- Dedicated a meeting in November Foundation month on The Rotary Foundation
- Committee Chair completed related courses on rotary.org's Learning Center

List your 2 best Foundation Fundraising activities for this Rotary year, starting with the most important:

1. November Foundation "Wheel of Fortune" in November, raised over \$8,000 from all our members
2. 100% EREY Sustaining Club – Only Club in the District have 100% of our members give \$100 ea.

A narrative follows: Yes No

Submission Deadline: March 31, 2021

ROTARY INTERNATIONAL DISTRICT 5000
Awards Submissions Checklist for 2020-2021

Foundation Narrative for Rotary Club of **HONOLULU SUNRISE**

1. **Every Rotary Every Year (EREY):** This has been our clubs mantra for the past 12 years that has developed a tradition of giving within the club. This tradition isn't one that boost large sums of money by a select few, but instead an attainable goal be each and every member. We openly express our financial goals for the club and we ask that 100% of our membership participates. We give my examples and others join the party.
2. **EREY Sustaining:** Except for rare circumstances each year our club is recognized as a 100% Sustaining Club. This means that 100% of our members donate a minimum of \$100 per person to the Annual Fund. Out of more than 50 clubs in our district, we are the only club that has reached that distinction and we accomplished this annually.
3. **Foundation "Wheel of Fortune":** Every year our membership looks forward to a little sense of Vegas with our Foundation "Wheel of Fortune". We encourage our members to give regularly and we track their giving and when Foundation month rolls around in November everyone that made a donation to the annual fund gets a chance to spin the wheel. Depending on where you land on the wheel, an individual could double, triple and even get as much as six times their donation amount in recognition points toward their next Paul Harris Fellow (PHF). It's a fun event and while this year was virtual we still spun the wheel and raised over \$8,000 in November alone and gave away over 16,000 recognition points to our members.
4. **Recognition:** We make a bid deal when someone reaches their next PHF or Major Donor and we also recognize those members that donate via Rotary Direct. Just because they are giving automatic on-line contributions, we need to make sure they are recognized by the membership.
5. **Annual Giving:** This year our club set a goal of \$18,000 with 40 members. We have already reached that number and should close the year at over \$20,000. Our members know that the more we give, the more that comes back to the club to help fund all our projects. Our current per capita giving to the annual fund is over \$400.
6. **PolioPlus:** This year Honolulu Sunrise has reached our goal of \$1,500 towards the PolioPlus program and we feel joyful that we are playing our part of helping rid the World from this dreadful disease.
7. **Endowment Fund:** Many of our members are Benefactors or Bequest Society members and we encourage others to leave their mark on the World by giving to the Endowment Fund. It is Rotary's future.
8. **Education:** It's important that we tell our members about the Foundation and where their money goes. We do "Rotary Minute" presentations and dedicate one entire meeting to the Foundation within the month of November.
9. **Foundation Scholarship:** This year we awarded one student with a \$5,000 scholarship through HYRF and we also funded another Interact Student with a \$5,000 scholarship from our club funds.

ROTARY INTERNATIONAL DISTRICT 5000
Awards Submissions Checklist for 2020-2021
AWARD CATEGORY : FOUNDATION PROGRAMS

Rotary Club of: Honolulu Sunset
Club Division: Large Club Medium Club Small Club

Check for each item completed:

- Actively promoted the mission of the Rotary Foundation in your club.
- Educated members on the connection between Foundation donations and the impact in your community
- Educated members on why donations are still needed to eradicate polio from the world
- Conducted at least 4 inspirational, Foundation-focused club programs this year.
- Club Foundation Chair completed the rotary.org Learning Center course on the Foundation Committee and Managing Your Foundation Activities.
- Increased awareness of the Rotary Endowment Fund.
- Assisted the District Foundation Committee in identifying potential donors.
- Reviewed The Rotary Foundation Reference Guide (available on rotary.org)
- Sponsored a Foundation Scholarship applicant.
- Assisted in helping the club reach its goal for PolioPlus Donations of \$50 per capita.
- Met the Foundation Annual Fund-Share goals
- Dedicated a meeting in November Foundation month on The Rotary Foundation
- Committee Chair completed related courses on rotary.org's Learning Center

List your 2 best Foundation Fundraising activities for this Rotary year, starting with the most important:

1. Exposing all members to the value of participation in TRF
2. Utilizing matching points to increase TRF participation

Please provide a narrative description of The Rotary Foundation events and activities including the two best projects listed above and any detail supporting your checked items above. Limit your response to ONE 8½"x11" page. (No letterhead, pictures, or graphics and print in Times New Roman 12pt size).

A narrative is provided: Yes No

Submission Deadline: March 31, 2021

ROTARY INTERNATIONAL DISTRICT 5000

Awards Submissions Checklist for 2020-2021

ROTARY FOUNDATION

The Rotary Club of Honolulu Sunset (RCHS) has been a leader in International and Community Services in the District for many years. RCHS has been able to do that by educating and inspiring members so that generous support of TRF becomes a basic Rotary Responsibility of each Club Member thereby giving RCHS the assets to "Do Good in the World".

While the pandemic has caused issues, our Rotary Foundation Chair **makes an effort to contact each member personally and make sure they know how the money donated to TRF comes back to us.**

The Foundation Chair, **Rich Zegar, is traditionally the first guest speaker each November with a formal presentation of the parts that make up TRF and how the Share System returns most donations back for our use.**

- RCHS offers matching recognition points all year but highlights that effort in November.
- We make an effort to have a Foundation Minute at most meetings to keep the idea that support of TRF is a responsibility of each member to help maintain the Clubs ability to participate in International Grants as well as Community Service Projects.
- Rich is the Annual Programs giving Chair for the District so is able to share in-depth knowledge of TRF with members.
- PDG Win Schoneman, an RCHS founding member and Past President is the District Endowment Fund Chair and was guest speaker recently educating members on the long-range value of that Fund.
- Club member Liz Kane has been intimately involved with Polio Plus for years and gives a Rotary Minute at each meeting, often about Polio Plus, so it is always in front of the members.
- Because of the wealth of experience available to RCHS, we believe that our members have a far better than average knowledge of TRF.
- The aforementioned members have taken various online courses on Rotary.org, in fact most have been giving on the road presentation to other Clubs as guest speakers in their areas of TRF expertise.

As of the writing of this document, RCHS Total Giving(\$54,763) is twice that of any other Club with a Per Capita Giving (\$1339.70) again more than twice that of any other Club in the District. We attribute these numbers to a multiyear effort to educate and inspire members to generously support TRF as a Responsibility of all Rotarians.

Rotary-inspired programs -

- Arjun, President Elect and active member of the International Committee, talked about the Nepal project and how that is funded;
- Oscar Chua, an international partner, attended our club meetings early on and informed members about how Foundation helped their project;
- RCHS gave Paul Harris recognition to the vocational service awardees, which will be prominently displayed in their offices. That alone will increase our visibility outside our Rotary world.
- In addition, the RCHS has 4 new white hats. (Donated \$5000/year)
- Foundation Chair, Rich, takes new members out to lunch and talks about the Rotary Foundation

ROTARY INTERNATIONAL DISTRICT 5000

Awards Submissions Checklist for 2020-2021

AWARD CATEGORY : FOUNDATION PROGRAMS

Rotary Club of: Kihei-Wailea
Club Division: **X** Large Club Medium Club Small Club

Check for each item completed:

- Actively promoted the mission of the Rotary Foundation in your club.
- Educated members on the connection between Foundation donations and the impact in your community
- Educated members on why donations are still needed to eradicate polio from the world
- Conducted at least 4 inspirational, Foundation-focused club programs this year.
- Club Foundation Chair completed the rotary.org Learning Center course on the Foundation Committee and Managing Your Foundation Activities.
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- Met the Foundation Annual Fund-Share goals
- Dedicated a meeting in November Foundation month on The Rotary Foundation
- Committee Chair completed related courses on rotary.org's Learning Center

List your 2 best Foundation Fundraising activities for this Rotary year, starting with the most important:

- Rotary Foundation and District and Global Grants Joint
1. Presentation by Foundation Chair and Grants Chair at Club Assembly Presentation in February updating Club
 2. Goals and Progress, recap of Grants activity in March

Please provide a narrative description of The Rotary Foundation events and activities including the two best projects listed above and any detail supporting your checked items above. Limit your response to ONE 8½"x11" page. (No letterhead, pictures, or graphics and print in Times New Roman 12pt size).

A narrative is provided: **X Yes No**

Submission Deadline: March 31, 2021

Rotary Club of Kihei-Wailea Foundation Award

Our Club is extremely active in District and Global Grants and we have a voracious appetite for DDF funding. With a veteran Foundation Chair and the District Rotary Foundation Vice-Chair in the Club, Club members get a steady diet of Foundation Minutes and presentations on every aspect of the Foundation and its programs. Steady progress toward increasing our Annual Fund and Polio Plus contributions has been under threat from the Covid-19 as our (Zoom) meeting participation has dropped drastically, but at this point in the year, we are doing surprisingly well on both fronts, largely because participation in the Rotary Direct and Paul Harris Society programs remain relatively steady. We may not be able to top last year, but we will at least hold our own in maintaining contribution levels.

Foundation training. With wide reporting on the brief pause in Polio Plus activity, Club members wanted to know how this would affect eradication efforts—promotion of the Polio Plus Society program was a major topic. As the Endowment Fund is emerging as a major source of funding for the World Fund and DDF, Foundation training and promotion have also had to balance that shift with continuing emphasis on SHARE Annual Fund and urgent Polio Plus campaigns. Changes to the World Fund funding model are forcing us to redouble efforts to increase SHARE and Endowment Fund giving, but also to increase our cash commitment to DG and GG budgets.

Our Club President decided early on in the shift to Zoom meetings to devote one meeting a month to Club Assemblies, which gave all the committees a chance to report on projects and progress in meeting Club Goals. With Foundation, Grants, and International Service all reporting, we have had more than usual opportunities to promote Foundation giving and Foundation programs and training.

While Covid 19 constrains members' ability to work actively on District Grants or Global Grants projects, we have been able to radically expand our range of contact with local nonprofits (see our Community Service narrative) and global grant partners. Grants Chair (who is also the District Grants Chair) has radically expanded our participation in Global Grants projects, either as principals or as advisers and finance partners.

All of this requires a delicate balance between competing demands for funding. At the same time, we have still not solved the fundraising dilemma posed by Covid-19 restrictions, so we are shut out of our traditional funding model (dine and dance events with silent auctions), and our ability to attract donations from traditional donors (hotels and restaurants) is closed off by huge decline in tourist industry activity. As a result, our response has been to appeal directly to Club members who have been active donors over the long-term to make drastic efforts to up their level of giving. This has been remarkably successful and has involved a relatively wide range of members. We have also benefitted from relationships with Sister Clubs and Districts in Japan and India, giving us a level of funding clout in Global Grants far above our size in membership.

Monthly Club assemblies are great opportunities for training and to keep our members up to date on progress in meeting our contribution goals, new developments in Foundation funding and programs, and new projects at the District 5000 level, where we have formed new committees for Environment, Diversity, Equity, and Inclusion, and Peace, all related to Rotary Foundation Areas of Focus. Our challenge going forward is how to deal with the after effects of Covid-19 on our community funding base.