

ROTARY GRANTS

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ROTARY GRANTS

- Global grants
- District grants



Global grants





GLOBAL GRANTS

- Large, long-term projects
- Sustainable, measurable outcomes
- Alignment with areas of focus
- International partnership
- \$30,000 minimum budget
- World Fund match



AREAS OF FOCUS

- Peace and conflict prevention/resolution
- Disease prevention and treatment
- Water and sanitation
- Maternal and child health
- Basic education and literacy
- Economic and community development



SUSTAINABILITY

Sustainability means different things to different organizations.

For Rotary, sustainability means providing long-term solutions to community needs that the beneficiaries can maintain after grant funding ends.

SUSTAINABILITY

For Rotary, sustainability means providing long-term solutions to community problems that community members themselves can support after the grant funding ends.



Start with the community

Identify a need and develop a solution that builds on community strengths and aligns with local values and culture.

Encourage local ownership

Identify key community members who can help pioneer lasting improvements.



Provide training

A project's success depends on people.



Buy local

Purchase equipment and technology from local sources.



Find local funding

Get local funding through governments, hospitals, companies, and other organizations.



Measure your success

Develop clear and measurable project outcomes and determine how you will collect your data.



A woman with dark hair, wearing a green apron over a floral shirt, stands at a vegetable stall. She is holding a bunch of carrots and has a pained or distressed expression on her face. The stall is filled with various vegetables, including tomatoes, onions, and leafy greens, displayed in crates. A large metal weighing scale is visible in the background. The background wall is green with some white graffiti.

Humanitarian projects



Scholarships





Vocational Training
Teams



District grants



DISTRICT GRANTS

- Small-scale, short-term
- Local or international activities
- Aligned with the Foundation's mission
- Single grant awarded annually







GLOBAL GRANT VS. DISTRICT GRANT

	Global grant	District grant
Cost	\$30,000 min.	No max. or min.
Funding	World Fund, DDF, cash	DDF
Application	Online	Managed by district
Area of focus	Project aligns with area(s) of focus	No area of focus requirement
Partnership	Host and international partnership	No partnership required
Sustainability	Required	Not required
Measurability	Required	Not required
Scholarships	Graduate and post-graduate	No study level requirement

DISTRICT QUALIFICATION

- District leaders complete qualification process online annually
- Agree to implement MOU
- Conduct grant management seminars for clubs

THE ROTARY FOUNDATION

DISTRICT QUALIFICATION MEMORANDUM OF UNDERSTANDING

1. District Qualification
2. District Officer Responsibilities
3. Club Qualification
4. Financial Management Plan
5. Annual Financial Assessment
6. Bank Account Requirements
7. Report on Use of Grant Funds
8. Document Retention
9. Method for Reporting and Resolving Misuse of Grant Funds

1. District Qualification

To participate in district, global, and packaged grants, a district shall complete an online qualification process, agreeing to implement the financial and stewardship requirements in this memorandum of understanding (MOU). By successfully completing these requirements, a district becomes qualified, and eligible to participate in Rotary Foundation (TRF) grants.

- A. A district is responsible for the use of funds for district-sponsored grants, regardless of who controls the funds.
- B. A district is responsible for a club-sponsored grant if the sponsoring club has been terminated or is otherwise unable to take responsibility for the grant.
- C. To maintain qualified status, a district must comply with this MOU and all applicable TRF policies.
- D. Qualification may be suspended or revoked for any of the following:
 1. Misuse or mismanagement of grant funds, or failure to appropriately address allegations involving, but not limited to, fraud; forgery; membership falsification; gross negligence; endangerment of health, welfare, or safety of beneficiaries; ineligible contributions; use of funds for personal gain; undisclosed conflicts of interest; monopolization of grant funds by individuals; report falsification; overpricing; acceptance of payments from beneficiaries; illegal activities; use of grant funds for ineligible purposes
 2. Refusal to qualify member clubs without sufficient cause
- E. A district must cooperate with any financial, grant, or operational audits.

2. District Officer Responsibilities

The district governor, district governor-elect, and district Rotary Foundation committee chair shall hold primary responsibility for club and district qualification, in addition to overseeing the proper implementation of TRF grants.

District officer responsibilities include:

1. Implementing, managing, and maintaining the district and club qualification process
2. Ensuring that all TRF grants adhere to stewardship measures and proper grant management practices
3. Abiding by, following, enforcing, disseminating, and educating Rotarians on the terms and conditions for district, global, and packaged grants



CLUB QUALIFICATION

- Agree to implement the club MOU
- Send club member to grant management seminar sponsored by the district
- Complete any other district requirements

Grant Management Seminars

WHAT IS A GRANT MANAGEMENT SEMINAR?

- Helps clubs understand grants
- Teaches clubs how to develop effective, sustainable projects
- Opportunity to inspire grant committee members and other Rotarians





GRANT MANAGEMENT SEMINAR

- In-person conference or online course/webinar series
- Takes place any time of year
- Stand-alone meeting or in conjunction with another meeting





DISTRICT LEADER INVOLVEMENT

- Governor-elect
- Governor
- Training committee
- Rotary Foundation committee chair
- Grants and stewardship subcommittee chairs
- International service committee chair



PARTICIPANTS

- Clubs must send at least one member
- Recommend the following attend:
 - Secretary
 - Treasurer
 - Rotary Foundation committee chair
 - Members who are planning potential global grant projects
 - President
- Complete seminar before year of service begins



MATERIALS

- Participants should review materials before event
 - Guide to Global Grants
 - Club qualification MOU
 - Terms and conditions
 - Building a Global Grant course in the Learning Center

SESSIONS

- General sessions
 - Topics relevant to a large audience
 - Details on breakout sessions
 - Discussion of district business
 - Multimedia presentations
- Breakout sessions
 - Learn more detailed information
 - Ask questions
 - Engage in discussion
 - Participate in activities

GRANT MANAGEMENT SEMINAR LEADER'S GUIDE



Contents

Introduction

General Session: Qualification

Breakout Session Options

- Session 1: Make a Sustainable Impact
- Session 2: Partner to Maximize Your Impact
- Session 3: Plan Your Global Grant-Funded Project
- Session 4: Apply for a Global Grant
- Session 5: Implement, Monitor, and Evaluate Your Project
- Session 6: Report Your Progress and Outcome

Grant Management Seminar PowerPoint Template

Sample Evaluation Form

Webinar Series Recommendations

Developing an Online Course



Community Assessments

WHAT IS A COMMUNITY ASSESSMENT?

- Examines strengths, weaknesses, needs, assets
- Helps to identify relevant opportunities for projects





BENEFITS

- Increased understanding of community dynamics
- Helps you make decisions about service priorities
- Builds valuable relationships
- Encourages community member participation
- Helps to build trust, community ownership and sustainability

ASSESSMENT TOOLS

- Community meeting
- Survey
- Interview
- Focus group
- Asset inventory
- Community mapping





TIPS

- Remain open minded
- Choose participants carefully
- Include overlooked or marginalized groups
- Consider yourself an outsider
- Don't promise a project before you make a decision

Updates

U.S.-BOUND SCHOLARS

- Tax withholdings for global grant scholarships awarded for study in the U.S.
- Impacts expenses beyond tuition, books, necessary equipment and fees
- Does not apply to scholars from Japan, Canada and Germany



SCHOLARSHIPS DEADLINE

- 30 June deadline for scholars beginning their studies in August, September or October
- 90 days in advance for everyone else

CONSTRUCTING LOW COST SHELTERS AND SIMPLE SCHOOLS

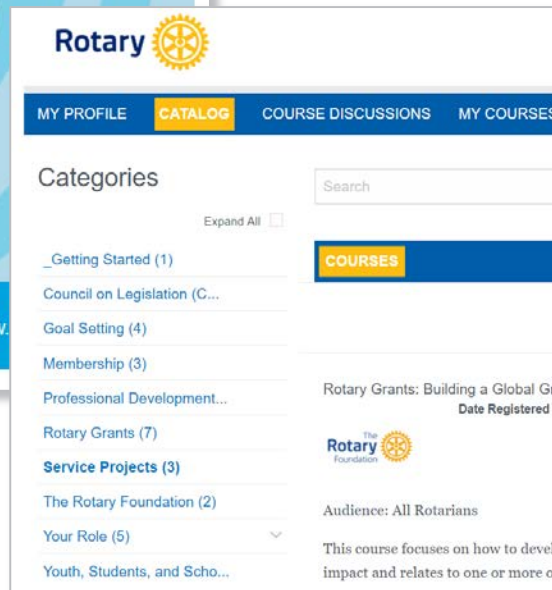
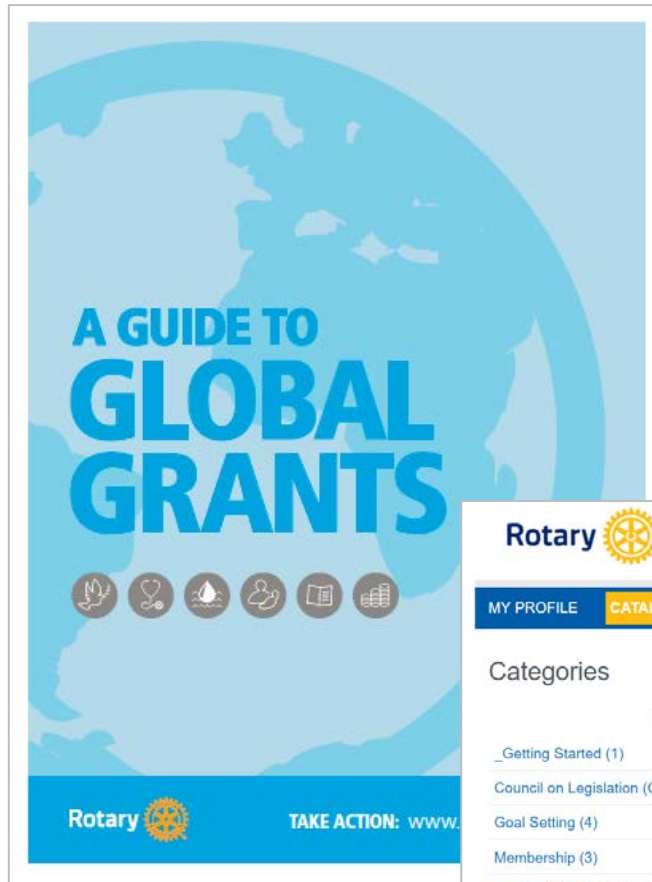
- Three year pilot began 1 January
- Clubs and districts may use global grants to build low-cost shelters and simple schools
- Construction must be a part of a comprehensive project related to an area of focus
- Guidelines and application appendixes available on My Rotary

RELEASE OF GRANT CENTER

- Launched in December 2016
 - New look
 - Streamlined global grant application
- Positive feedback
- Global grant reporting updated in coming months

Resources

GENERAL RESOURCES





RESOURCES FOR FINDING PARTNERS

- Rotary Ideas
- Rotary discussion groups
- Rotarian Action Groups
- Intercountry committees
- Project Fairs
- Rotary Fellowships



PROJECT ENHANCEMENT

Assist Rotarians in creating more sustainable, higher-quality global grants by



- Improving project design and implementation
- Strengthening mobilization efforts
- Leveraging local Rotarian expertise in global grants
- Creating and strengthening Rotarian-led coalitions



DISTRICT INTERNATIONAL SERVICE CHAIRS

District International Service Committee Chair duties include:

- Encouraging involvement in international service
- Building or expanding a district resource network
- Promoting resources for international service
- Supporting the efforts of the district Rotary Foundation committee

Statistics



2016-17 GRANT STATISTICS

	Approved	World Fund	Total Funding
District grants	494	N/A	\$27,084,971
Global grants	1,260	\$35,151,566	\$84,470,988

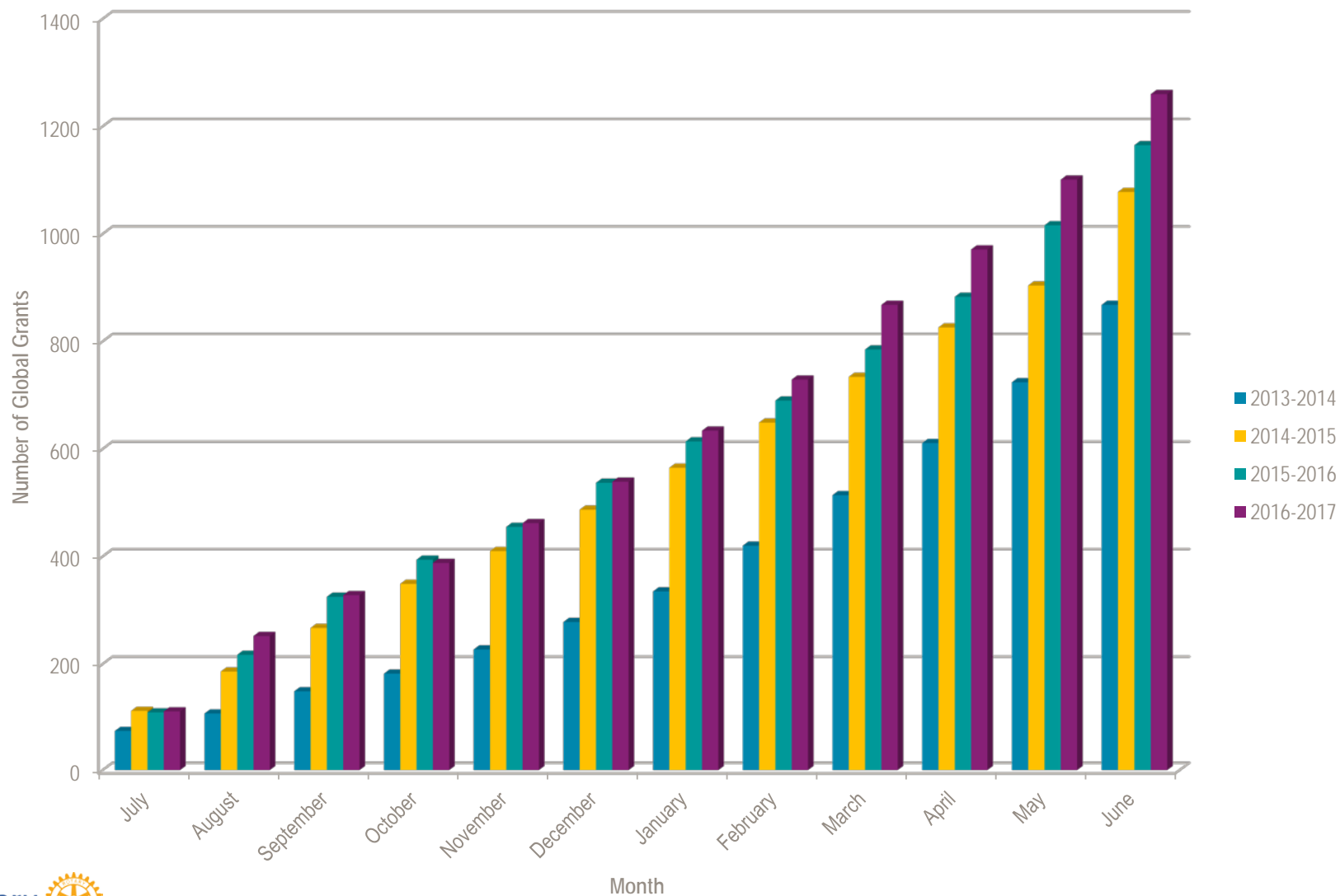
Global grant activity type	Number of grants	Area of focus	Number of grants
Humanitarian	972	BEL	174
Humanitarian/Scholar/VTT	1	DPT	426
Humanitarian/VTT	52	ECD	191
Scholar	197	MCH	89
VTT	38	PCPR	81
		WAS	299

2016-17 GRANT STATISTICS – ZONE 26

	Approved	World Fund	Total Funding
District grants	13	N/A	\$1,154,804
Global grants	99	\$3,025,153	\$7,051,691

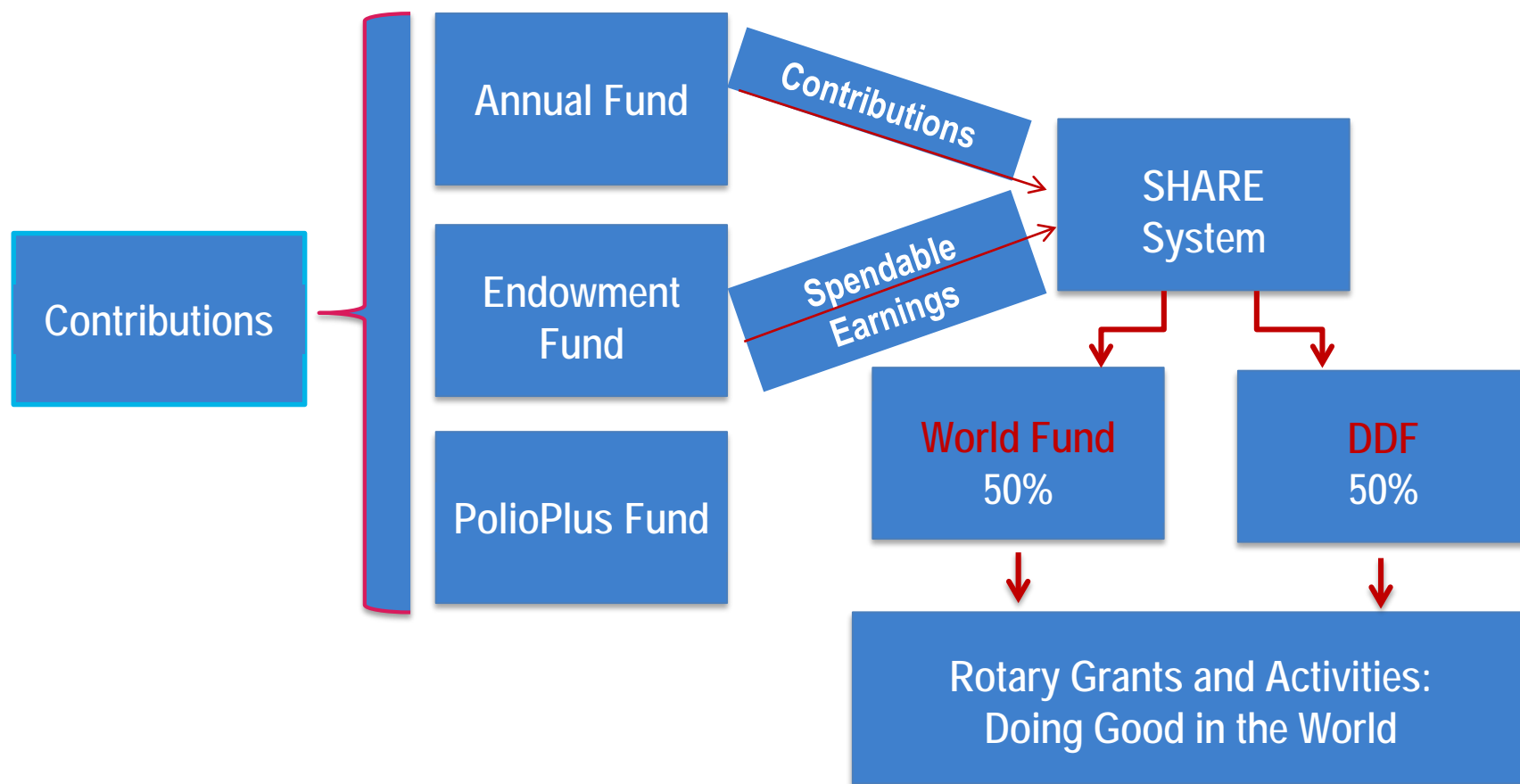
Global grant activity type	Number of grants	Area of focus	Number of grants
Humanitarian	77	BEL	16
Humanitarian/VTT	2	DPT	22
Scholar	17	ECD	17
VTT	3	MCH	10
		PCPR	11
		WAS	23

GLOBAL GRANT APPROVALS – A COMPARISON

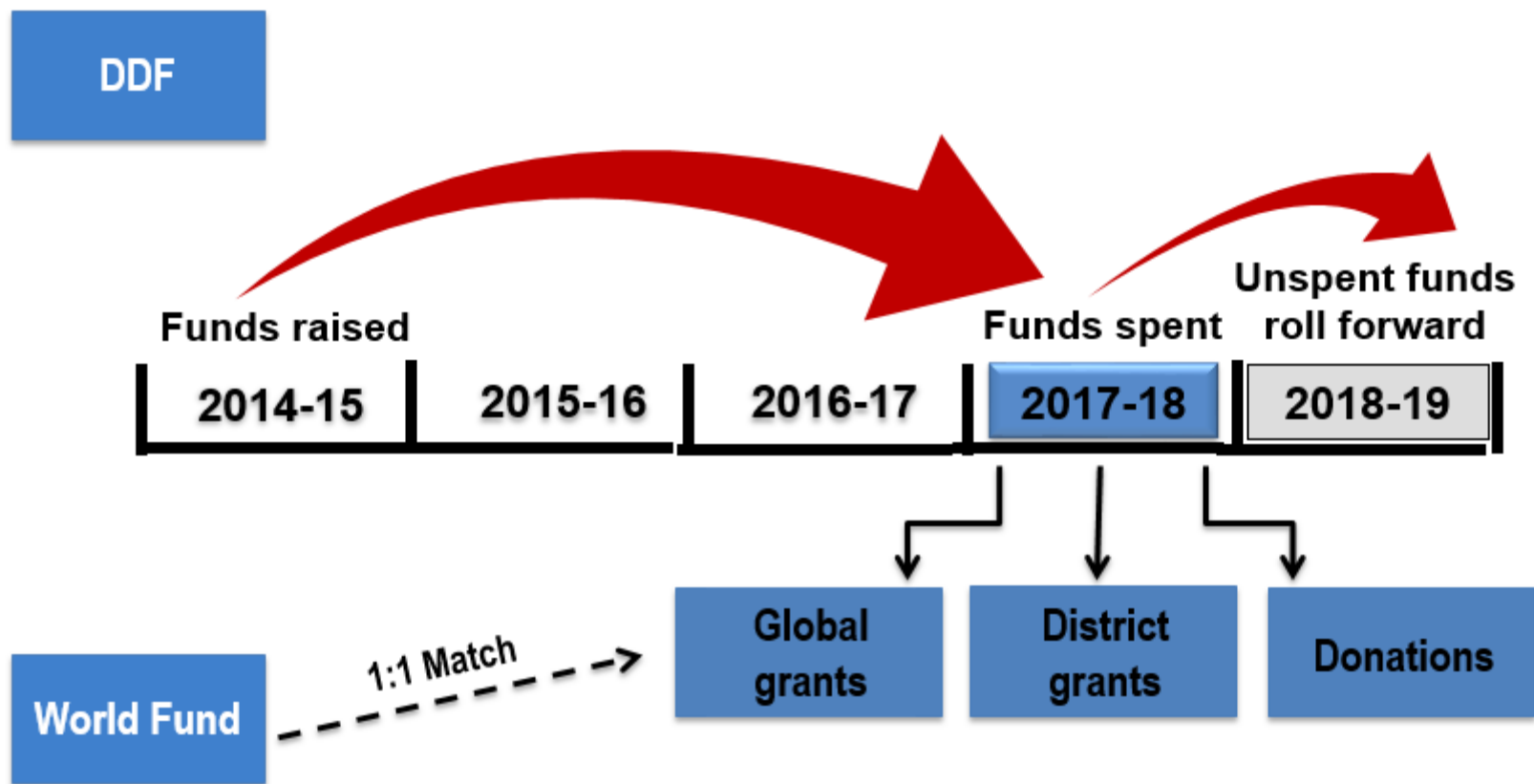


Funding Model

SHARE SYSTEM



SHARE PROCESS



Questions?