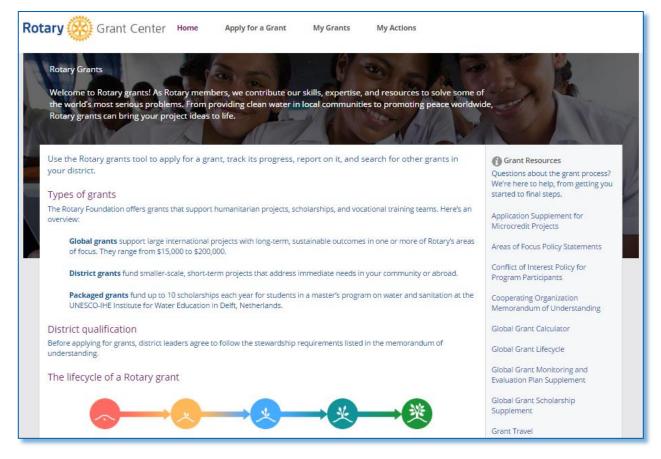


HOW TO USE THE GRANT CENTER

The Grant Center is the place to go for everything you need to do online for your Rotary Foundation grants, and it keeps all of Rotary's grant-related resources handy for you. This guide will show you how to use it to navigate the updated system, apply for a global grant, and, for district leaders only, apply for a district grant. We'll update this guide with information about other tasks, like reporting on grants, as those functions become available in the Grant Center. For general information about grants, go to My Rotary's <u>Apply for Grants</u> page.

Navigating the Grant Center

The Grant Center's landing page gives an overview of Rotary grants and links to helpful resources.



Use the menus at the top to navigate the Grant Center. Choose **My Grants** to see all of the grants you're involved in.

Rotary Grant Center Home Apply for a Grant My Grants My Actions	
Rotary Grants My Grants	District Number: 6450 District Status: 🛇 Qualified
My Grants Here's an overview of all the Rotary grants you're involved in.	Grant Resources Questions about the grant process? We're here to help, from getting you started to final steps.
Draft Search:	Application Supplement for Microcredit
Grant Number \$ Grant Title \$ Date Created \$ Last Activity \$	Projects Areas of Focus Policy Statements
DG1737055 01/07/2016 04/11/2015	Conflict of Interest Policy for Program Participants
Authorization Required Search:	Cooperating Organization Memorandum of Understanding
Grant Number \$ Grant Title \$ Date Created \$ Last Activity \$	Global Grant Calculator
View Grants	Global Grant Lifecycle Global Grant Monitoring and Evaluation Plan Supplement

Go to **My Actions** to see the grants you're involved in that require action.

Rotary 🛞 Grant Center Home Appl	y for a Grant My Grants	My Actions	
Rotary Grants My Actions		Distric	tt Number: 6450 District Status: 🥑 Qualified
My Actions We want to make applying for and using grants as simple each grant forward. Follow the link in the last column wh Authorization Required		ер.	Grant Resources Questions about the grant process? We're here to help, from getting you started to final steps. Application Supplement for Microcredit
Grant Number ¢ Grant Title \$	Date Created Last Activity		Projects Areas of Focus Policy Statements
			Conflict of Interest Policy for Program Participants
Approved	Sean	ch:	Cooperating Organization Memorandum of Understanding
Grant Number Date Approved	Payment Status \$ Report Due \$		Global Grant Calculator Global Grant Lifecycle

Applying for a Global Grant

To start a global grant application, go to **Apply for a Grant**.

Rotary 🛞 Grant Ce	enter Home	Apply for a Grant	My Grants	My Actions	
Rotary Grants Apply for a Grant	:			C	District Number: 6450 District Status: 🥑 Qualified
1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	grants that suppor grant, let's cover so national humanita esults in one or m • The application and financing, • Make sure that : feasible, your ar	ime important points a rian projects, scholars ore of Rotary's areas o asks about your grant the grant falls within R	bout each type. hips, and vocation if focus. 's objectives, partic lotary's global grar re qualified to add	al training teams that have cipants, sustainability, budg at guidelines, is technically ress this need, and issues	et, Grant Resources Questions about the grant process? We're here to help, from getting you started to final steps. Application Supplement for Microcredit Projects Areas of Focus Policy Statements Conflict of Interest Policy for Program Participants Cooperating Organization Memorandum of Understanding Global Grant Calculator
District Grants District grants fund smaller-sc		ojects that address imi	mediate needs in y	our community or abroad.	Global Grant Lifecycle Global Grant Monitoring and Evaluation Plan Supplement Global Grant Scholarship Supplement
Each district chooses the activ			f their District Des	ignated Funds to a district	Grant Travel
	Grant applicatio	ns need to be authori		governor, district Rotary mittee chair and submitted	Guidelines for Poten/ Foundation Funded

Choose Global Grant from the list at the bottom of the page and click or tap Let's begin!

		Training Plan for Global Grants
	Apply Now	Vocational Training Team Itinerary
	Begin the grant application only after your club or district and partners by the related the project plan and you've contacted your district about your project's need for funding. Answer on present present on clearly and concisely. Your regional grants officer will work with you to make any changes your contacted in order to meet grant criteria.	Vocational Training Team Member Application
	Choose the type of grant you're applying for: Select Grant Type Let's begin!	
L		

In **step 1**, **Basic Information**, start by telling us your project's name, what type of project it is, and the host and international contacts. (Whenever you aren't sure how to answer a question, you can click or tap on the question mark icon for more information.) After you've done this, use the **Save & Continue** button to move to the next step.

Grant Application	GRANT INFORMATION
	GRANT NUMBER
All fields are required unless noted as "optional".	
Step 1: Basic Information	STATUS
Enter some basic information, and then we'll give your application a number.	LAST ACTIVITY
What's the name of your project?	24/10/2016
	Print application (PDF)
100/100 characters	0.0
What type of project are you planning? Check all that apply. This will tell us what else we need to ask you. ⑦	Grant Resources Questions about the grant process? We're here to help, from getting you started to
A humanitarian project Address community needs and produce sustainable, measurable outcomes	final steps.
Vocational training	Application Supplement for Microcredit Projects
Build skills within a community by supporting a team of professionals that will travel abroad to train or learn from colleagues in the community they visit	Areas of Focus Policy Statements
A scholarship Fund international graduate-level study by someone seeking a career within an area of focus	Conflict of Interest Policy for Program Participants
Select the primary primary international contacts for this project.	Cooperating Organization Memorandum of Understanding
Name Club District Sponsor Role	Global Grant Calculator
+Add P sector V Notify Primary Contact	Global Grant Lifecycle
X Switch host, international contacts, and committees.	Global Grant Monitoring and Evaluation Plan Supplement
	Global Grant Scholarship Supplement
Save & Continue Exit	Global Grant Scholarship Supplement
Grant Center now assigns your project a number. Grant Application	INFORMATION
aving Mothers and Children in Guinea	GRANT NUMBER GG1744555
l fields are required unless noted as "optional".	001744555
Step 1: Basic Information 🗸	status Draft
Step 2: Committee Members	
	24/10/2016
Who will serve on the grant's Host committee?	
Name Club District Role	AUTO-SUBMIT ⑦ C Auto-submit is ON
+ Add Committee Members Votify Committee Members	
Who will serve on the grant's International committee? (2)	Save & exit application

Now you're at **step 2**, **Committee Members**. Add the members of the project committee — both those from the host sponsor, located where the project will be carried out, and the international sponsor. Answer the question about conflicts of interest. Again in this step and in all steps, you'll use the **Save & Continue** button to continue.

Grant Applicatio	n		GRANT INFORMATION	
Saving Mothers and Child			GRANT NUMBER	
All fields are required unless no	oted as "optional".		GG1744555	
Step 1: Basic Information 🗸			status Draft	
Step 2: Committee Mem				
			LAST ACTIVITY 24/10/2016	
Who will serve of sran	t's Host committee?		AUTO-SUBMIT	
Name	Club	District Role	Auto-submit is ON	0
+ Add Committee Members	✓ Notify Commit	ee Members		
		_	Save & exit application	
Who will serve on the gran			🕜 👼 Print application (PDF)	
Name	Club	District Role		
+ Add Committee Members	 Notify Committ 	ee Members	Delete application	
Do any of these committee	members have poter	itial conflicts of interest?	⑦ Grant Resources Questions about the grant process? W here to help, from getting you started	
◎ No ◎ Yes			final steps.	10
Save & Continue Exit			Application Supplement for Microcred Skip	it
			Areas of Focus Policy Statements	

As you complete the steps, you'll notice that check marks appear next to them. You can click or tap the pencil to edit completed steps.

All fields are required unless no	oted as "optional".			
Step 1: Basic Information 🗸			1	
Step 2: Committee Member				
Who will serve on the gra	nt's Host committee	?	0	
Name	Club	District Role		

Throughout the process, you can **Save & exit application**. You can also create a PDF of the grant application at any time using **Print application (PDF)**, or you can **Delete** the application entirely. Helpful resources are listed at the bottom of the right-hand column.

Who will serve on the grant's	Host committee?				0		
Name	Club	District	Role			AUTO-SUBMIT Auto-submit is ON	0
+ Add Committee Members	✓ Notify Committee	ee Members			4		
						Save & exit application	
Who will serve on the grant's	International comm	ittee?			0	_	
Name	Club	District	Role			Print application (PDF)	
+ Add Committee Members	✓ Notify Committe	ee Members				Delete application	
Do any of these committee m	embers have poten	tial conflicts of inter	est?		n	🚯 Grant Resources	
© No ◎ Yes					_	Questions about the grant process? We here to help, from getting you started to final steps.	
					_	Application Supplement for Microcredit	t
Save & Continue Exit				Skip		Projects	

In **step 3**, briefly describe your goals in a **Project Overview**.

Step 1: Basic Information 🗸	1
Step 2: Committee Members	1
Step 3: Project Overview	
Tell us a little about your project. What are the main objectives of the project, and who will benefit from it?	0
Save & Continue Exit	>

Step 4 is where you indicate the Areas of Focus that your project will work in.

Step 4: Areas of Focus
Which area of focus will this project support? Select at least one area. Note that we'll ask you to set goals and answer questions for each area of focus you select.
Peace and conflict prevention/resolution
Disease prevention and treatment
Water and sanitation
Maternal and child health
Basic education and literacy
Economic and community development
Save & Continue Exit Skip

In **step 5**, outline your plan for **Measuring Success**.

tep 5: Measuring Success					
/IATERNAL & CHILD HEALTH					
Which goals of this area of focus wi elect all that apply. We'll ask you questions cal.	2 I 2 II	nd at the end of the	e project, you'll report on	your results for	each
Reducing the mortality and morbid	lity rate for children under t	the age of five			
Reducing the maternal mortality a	nd morbidity rate				
Improving access to essential med	ical services, trained comm	unity health lead	ers and health care pro	viders for	
 mothers and their children Supporting studies for career-mind 		maternal and ch	ild health		
mothers and their children	led professionals related to s impact? Find tips and in			lts in	0
mothers and their children Supporting studies for career-mind tow will you measure your project's	led professionals related to s impact? Find tips and in			lts in	Ć
mothers and their children Supporting studies for career-mine Now will you measure your project? The Global Grant Monitoring and Evaluation	led professionals related to s impact? Find tips and in Plan Supplement.	formation on h	now to measure resu	lts in	6

In step 6, add the Location and Dates of the project.

Step 6: Location and Dat	es	
HUMANITARIAN PRO	JECT	
Where will your project t	ake place?	
City or town		Province or state
Conakry		
Country		
Guinea		•
When will your project ta	ake place?	
Start date	End date	
02/01/2017	29/12/2017	

In **step** 7, list other project **Participants**, including any cooperating organizations, additional partners, volunteer travelers, and sponsoring clubs or districts.

Step 7: Participants			
COOPERATING ORG	GANIZATIONS <i>(OPTIONAL)</i>		0
Name	Website	Location	
+ Add Organization			
PARTNERS(OPTIONA	AL)		
List any other partner	rs that will participate in this projec	t.	0
			1
VOLUNTEER TRAVE	LERS <i>(OPTIONAL)</i>		0
Name	Email		
+ Add Traveler			
ROTARIAN PARTICI	PANTS		
Describe the role that	t host Rotarians will have in this pro	ject.	
			//

Step 8 asks about your project **Budget**. Enter the local currency and exchange rate, list budget items, and upload supporting documents.

Step	o 8: Budget					
		y are you using in you ect should be what you	r project's budget? use for a majority of the proje	ct's expenses.		0
L	ocal Currency		U.S. dollar (USD) exch	ange rate		
(SNF		• 0.000			
List	-		mber that the project's total b	oudget must equal its to	otal funding,	(2)
#	Category	Description	Supplier	Cost in GNF	Cost in USD	
+	Add budget item					
			Total budget:	0	0	

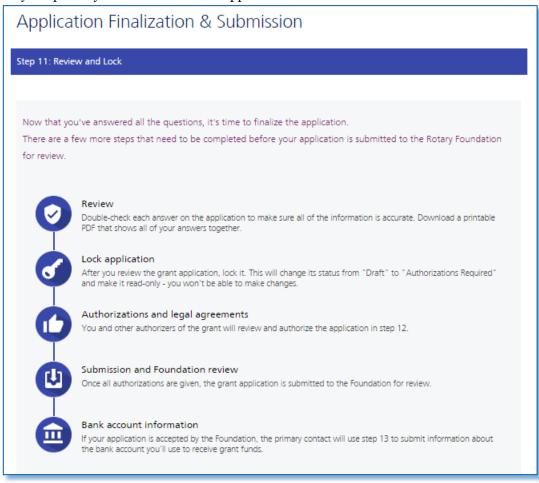
In **step 9**, explain your project **Funding**.

Ste	p 9: Funding					
		5,7	r your project. We'll use 1 match from the World		on you enter her	e 💿
#	Source	Details	Amount (USD)	Support*	Total	
+	Add funding source					
	, ,		receive Paul Harris Fellow reco ke to use on this project		the additional exper	15e.
	ou may request up to nd.	0.00 USD from the	World			
Fur	nding summary					0

In **step 10**, **Sustainability**, you explain each step of the project's implementation, how the project responds to community needs, and what makes the project activities sustainable. You also answer a few more questions about the project budget.

Step 10: Sust	ainability	
HUMANITAR	Project implem	entation
Project plan		
	Summarize ea	BUDGET
Describe the	# Activity	Will you purchase budget items from local vendors?
	+ Add Activity	◎ Yes ◎ No
	Describe how	Did you use competitive bidding to select vendors?
How did yo		◎ Yes ◎ No
		Do your budget items align with the local community's technology standards?
	Does your pro	◎ Yes ◎ No
How were r	© Yes ○ N	
	Will the project	Describe how community members will maintain the equipment after grant-funded activities conclude. Will replacement parts be available?
	© Yes ○ N	
How were c		
	How were the	After the project is completed, who will own the items purchased by grant funds? No items may be owned by a Rotary club or member.
l		

Once you've completed steps 1-10, you're ready to finalize and submit your application. In **step 11** you **Review and Lock** your application. Check each answer you've given to make sure all of the information is accurate. You may find it helpful to print the full application. After you review the grant application, lock it. This will change its status from "Draft" to "Authorizations Required" and make it read-only — you won't be able to make changes. Only the primary contact can lock the application.



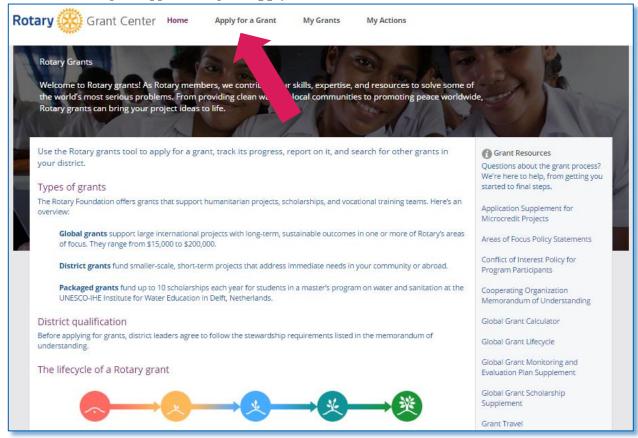
In **step 12**, **Authorizations**, the primary contacts, club presidents, and the district Rotary Foundation committee chairs authorize the application. District and club leaders who need to authorize the application will receive an email asking them to do so. Once your application is authorized, it cannot be changed without contacting Rotary staff.

Step 12: Authorizations	
YOUR AUTHORIZATIONS & LEGAL AGREEMENTS Getting your grant application authorized is the last step before submitting it to The Rotary Foundation. Review the information that has been entered in each step and then give your authorization below. Depending on your role, you may need to authorize the application more than once. When you locked the application in step 11, an email was sent to club or district leaders who also need to authorize your application. In this step, you can see which of them have done so.	
Authorize Application 💿	
Application Authorization	
By submitting this global grant application, we agree to the following:	

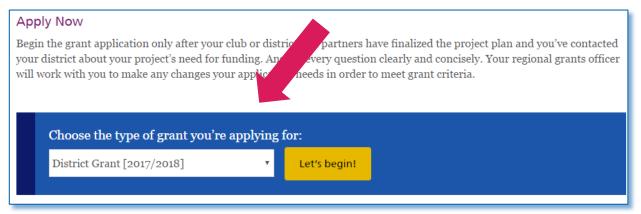
As soon as all authorizations have been completed, the application is submitted to The Rotary Foundation for review.

Applying for a District Grant

To start a district grant application, go to Apply for a Grant.



Only district leaders can apply for district grants. If you're not currently serving as a district leader, the district grant option won't be available under **Choose the type of grant you're applying for**. If it is, choose **District Grant** from the list at the bottom of the page and click or tap **Let's begin!**



In the **Spending Plan** tab, click or tap **Add Activity** to start detailing your spending plan.

District Grant Applicati	on	
Spending Plan	Bank Account	Authorizations
Complete the spending plan table and detail the administrative expenses and up to 20% can be a Click "Save & Extended to bottom of any Maximum generation and the second s	allocated for contingencies.	
No. Distric Activity type	Activity description Activity loca Spendi	tion Planned amount (USD) ng plan total: o
Add Activity Export to Excel		
Save & Exit	Messages	Save

For each activity, provide the sponsoring club or district, the activity type, a description, the location, and the cost of the activity. Once you've added all of the information, click or tap **Save**. Do this for each activity in the spending plan.

District Gra	ant Application	
	Edit line item	
Spending Pla Complete the administrati	No. 2 District/ClubPlease Select Activity typePlease Select Activity description	ant can be
Click Maximui No. Distric	Activity locationPlease Select Planned amount o (USD)	.ount (USE
1: Andov Add Activity	Save Delete Cancel Spending plan total:	8690 869

In the **Bank Account** tab, choose the country where the district's bank account is located.

Course l'este Distant		Deal Assessed	And a dealers
Spending Plan		Bank Account	Authorizations
Click "Save & Exi	it" at the bottom of any tak	to save your progress and return to the application	on later.
Location of the bank			
account:	Please Select	v	
Pay to:	District	Ŧ	
Identify two Rotarians from bank account signatories for	your district who will serve as this grant. Rotarians who do	s the signatories for this account. These individuals will not have a valid email address listed in Rotary's memb	receive an email notification that they have been added as pership records will not appear in search results.
Account Signatories			
No.	Name	Club	
1		Add	
2		Add	
Save & Exit		Messages	Save

When you set the location of the bank account, additional lines will appear. Complete all requested information about the bank account.

Spending Plan		Bank Account	Authorizations
Click "Save & Ex	it" at the bottom of any tab	b to save your progress and return to the applicati	on later.
Location of the bank account:	United States		
Payment currency:	USD		
Payment method:	Automated Clearing Ho	use (AC 🔻	
Pay to:	District	T	
Bank account name:			
Bank account number:			
Account type:		Ŧ	
ABA routing number:			
Bank name:			
Bank address (line 1):			

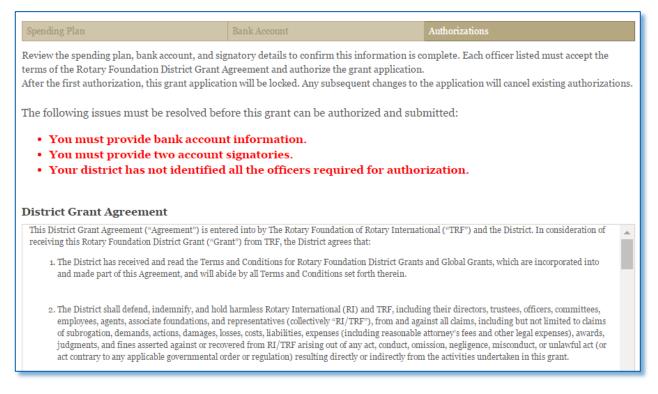
Use the **Add** button to designate two Rotarians from your district who will serve as signatories for the bank account.

Bank address (line 1):				
Bank address (line 2):				
Bank address (line 3):				
Bank city:				
Bank state:				
Bank postal:				
Identify two Rotarians from y bank account signatories for	your district who will serve as the signato this grant. Rotarians who do not have a	ories for this account. These iv valid email address listed in	Is will receive an email notification that t s membership records will not appear in s	they have been added as earch results.
Account Signatories				
No.	Name Club		•	
1		Add		
2		Add		
Save & Exit		Messages		Save

Provide information about both bank account signatories. You can search for their names by entering the club name and clicking or tapping **Search**.

	Find and select signator	гу	
		ow to search for an individual.	*
ary In	Member ID		
ary m	First Name		
	Family Name		
	Club	Amesbury 🔻	
		Search Clear Cancel	-
	4		•

In the **Authorizations** tab, accept the terms of the grant agreement and authorize the grant application. A red error message will appear if any information is missing or incorrect.



Check the box to authorize the application, and click or tap **Save & Exit**. When you authorize the application, an email notification will be sent to the other district leaders whose authorizations are required.

