

# YOUR Rotary Foundation

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D5000 District Foundation Chair



# THE ESSENTIAL ELEMENTS



# OBJECTIVES


## Understand

- How engaging with TRF creates an enriched member experience – *adding value for you!*
- How the 3 main TRF funds work & share some successful fundraising ideas.
- How District and Global Grants work & some examples.

Find nearly 1,500 Rotary Videos at:

<https://vimeo.com/rotary>





“Rotary’s tomorrow depends on what we do today.”

ARCH C. KLUMPH

# A New 'Vision' Statement for Rotary Was Adopted - June 2017

**Together, we see a world where  
people unite and take action to  
create lasting change – across  
the globe, in our communities,  
and in ourselves.**



PEOPLE OF ACTION

Rotary



The  
**Rotary**  
Foundation





# YOUR ROLE AS CLUB LEADERS...

Set a Positive TRF  
Tone in Your Club!

Encourage Annual  
Financial Support

Participate in TRF  
Funded Grants



# HOW OUR ROTARY FOUNDATION WORKS

PolioPlus

Annual Fund

Endowment Fund

Funds Spent on  
Polio Only

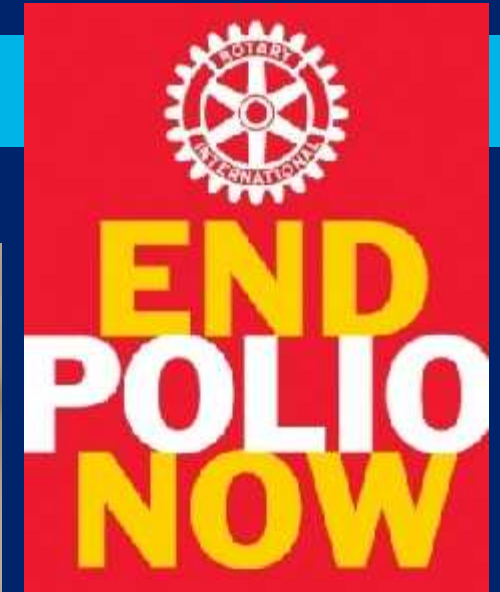
Funds are  
matched 2:1 by  
Gates Foundation



# OUR #1 PROGRAM PRIORITY



PolioPlus



# LEVERAGE WORLD POLIO DAY

**END  
POLIO  
NOW**

*We're 'This' Close*



*Let's do this!*

**World Polio Day October 24**



# HOW OUR ROTARY FOUNDATION WORKS

PolioPlus

Annual Fund

Endowment Fund

3 – Year SHARE  
Gifts come in Y1, Y2  
and Y3

Year 4:  
Y1 Gifts released to  
Projects

Interest Income helps  
pay Operating costs

# EVERY ROTARIAN EVERY YEAR



Annual Fund

# HOW OUR ROTARY FOUNDATION WORKS

PolioPlus

Annual Fund

Endowment Fund

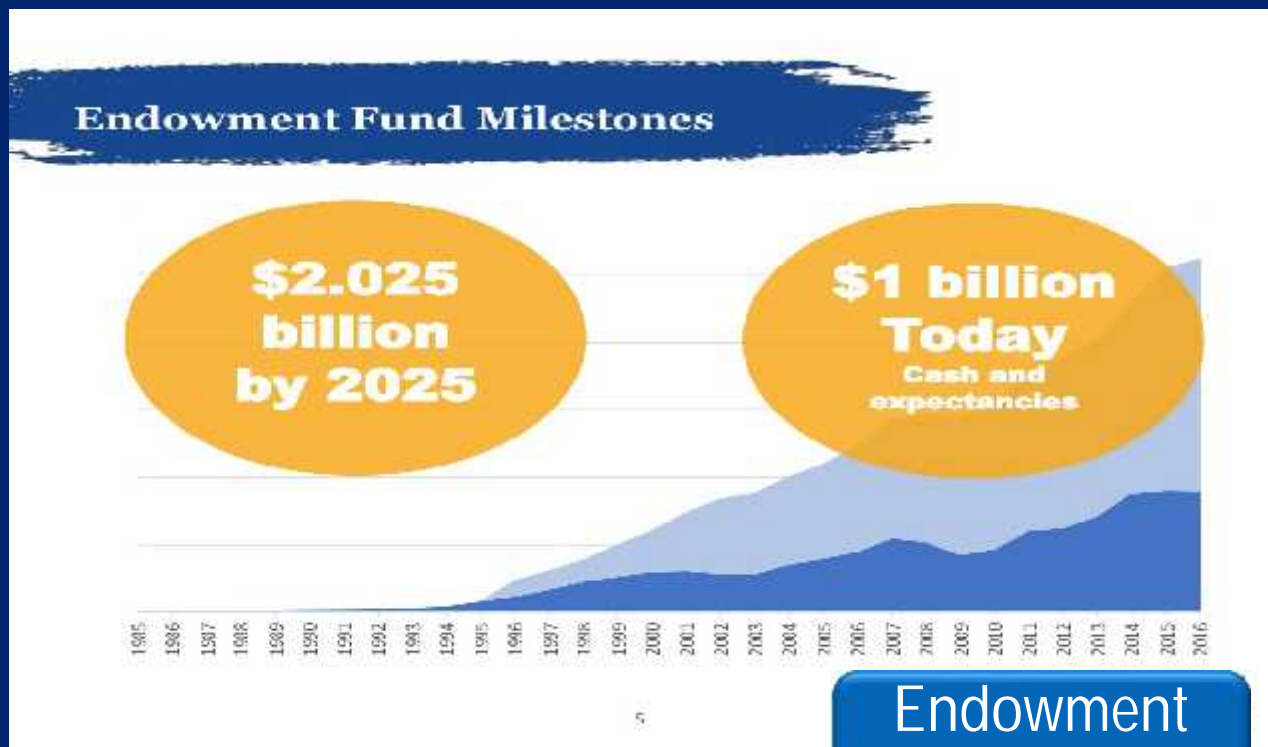
Cash and Bequests

Principal Never  
Spent

Earnings to Projects

# LEGACY GIVING

*Leave a Legacy,  
A Legacy of Hope!*



**Endowment  
Fund**





# Your Foundation, My Foundation, Our Foundation....

PolioPlus

Annual Fund

Endowment Fund



# MEANINGFUL FOUNDATION RECOGNITIONS

- Personal
- Significant
- Sincere
- Impact
- Club Participation
- Promotes Pride





# TYPES OF GRANTS

- District Grants
- Global Grants
  - Humanitarian Grants
  - Scholarships
  - Vocational Training Teams
  - Rotary Peace Centers

# FEATURES OF A DISTRICT GRANT

- A single block grant awarded annually for club and district projects
- Local or international activities
- Local decision making with broader guidelines
- Smaller activities and projects

# DISTRICT GRANT ACTIVITIES

- Include active Rotarian participation
- Adhere to stewardship guidelines
- Demonstrate cultural sensitivity
- Align with the Foundation's mission



# GLOBAL GRANTS

- Align with an area of focus
- Respond to a community need
- Include active community and Rotarian participation
- Strengthen knowledge, skills, resources
- Have long-term, sustainable benefits
- Have measurable results
- Have a budget of at least \$30,000

# AREAS OF FOCUS



Peace and conflict prevention/resolution



Disease prevention and treatment



Water and sanitation



Maternal and child health



Basic education and literacy



Economic and community development

Rotary





# MECHANICS OF A GLOBAL GRANT

- Goals:

- Demystify GG financing mechanisms
- Help clubs make the most of your DDF

2018/19 DDF for GG:

## Example:

- You have \$5k in club cash and a \$125k project idea in Timbuktu
- How many steps does it take to fund the grant?



## Mechanics of a Global Grant

1. Club Cash	\$ 5k
2. Other Clubs (*w/DDF commitment)	<u>\$20K</u>
	Total Cash: \$25k
3. District: DDF Match 1:1	(\$25k)
	Sub Total: \$50k
4. RI: GG Match 1:1.5	(\$75k)
	Total: \$125k

# BUILDING SUSTAINABLE PROJECTS

- Community participation
- Materials and technology
- Funding
- Knowledge
- Motivation
- Evaluation



# SCHOLARSHIPS

Scholarships can be funded by

- Global grants
- District grants



# GLOBAL GRANT SCHOLARSHIPS

- Graduate level
- Study periods of 1-4 years
- Alignment with the areas of focus
  - Previous work, volunteer, and study experience
  - Academic program
  - Future career plans (immediate and long-range)
- Host and international sponsors
- \$30,000 minimum budget

# DISTRICT GRANT SCHOLARSHIPS

More flexible in terms of:

- Level of study (secondary, university, or graduate studies or certificate programs)
- Location (local or international)
- Length
- Field of study
- Cost

Managed by district



# VOCATIONAL TRAINING TEAMS

Traveling groups of professionals:

- Learn about their vocation
- Teach professionals about a particular field
- Strengthen knowledge and skills



# ROTARY PEACE CENTERS

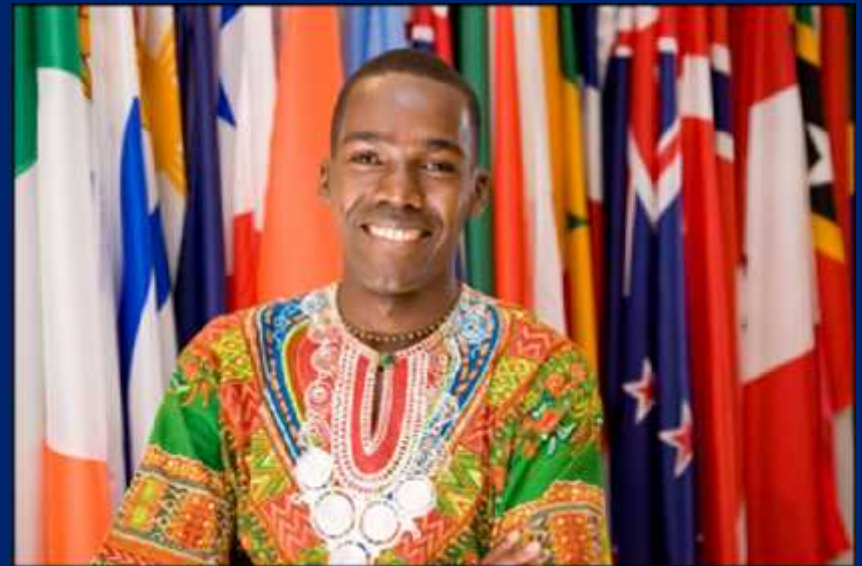
Rotary Peace Centers offer master's degrees or professional development certificates in fields related to peace studies and conflict resolution.





# ALUMNI

- Ambassadorial Scholars
- Group Study Exchange participants
- Rotary Grants for University Teachers
- Rotary Peace Fellows
- Rotary Youth Exchange participants
- District grant recipients
- Rotaract
- Interact
- RYLA



# PROJECTS WITH IMPACT

- Sustainability
- Significance
- Sharing the Story



The  
**Rotary**  
Foundation



Your Foundation,  
my Foundation,  
our Foundation.

**Truly our legacy of hope for  
generations to come!**



**You really can Be the Inspiration!**



**BE THE INSPIRATION**

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