OBJECTIVES

Understand

• How engaging with TRF creates an enriched member experience – *adding value for you!*

• How the 3 main TRF funds work & share some successful fundraising ideas.

• How District and Global Grants work & some examples.
Find nearly 1,500 Rotary Videos at:

https://vimeo.com/rotary
“Rotary’s tomorrow depends on what we do today.”

ARCH C. KLUMPH
Together, we see a world where people unite and take action to create lasting change – across the globe, in our communities, and in ourselves.
YOUR ROLE AS CLUB LEADERS...

Set a Positive TRF Tone in Your Club!

Encourage Annual Financial Support

Participate in TRF Funded Grants
HOW OUR ROTARY FOUNDATION WORKS

PolioPlus
Funds Spent on Polio Only

Annual Fund

Endowment Fund
Funds are matched 2:1 by Gates Foundation
OUR #1 PROGRAM PRIORITY

PolioPlus

END POLIO NOW
LEVERAGE WORLD POLIO DAY

End Polio Now

We’re ‘This’ Close

Let’s do this!

World Polio Day October 24

Rotary International
HOW OUR ROTARY FOUNDATION WORKS

- **PolioPlus**
- **Annual Fund**
  - 3-Year SHARE Gifts come in Y1, Y2, and Y3
  - Year 4: Y1 Gifts released to Projects
  - Interest Income helps pay Operating costs
- **Endowment Fund**
HOW OUR ROTARY FOUNDATION WORKS

- **PolioPlus**
- **Annual Fund**
- **Endowment Fund**
  - Cash and Bequests
  - Principal Never Spent
  - Earnings to Projects
LEGACY GIVING

Leave a Legacy,
A Legacy of Hope!

Endowment Fund Milestones

$2.025 billion by 2025

$1 billion Today
Cash and expectancies

Endowment Fund

Your Rotary Legacy
Doing Good in the World beyond your lifetime
Your Foundation, My Foundation, Our Foundation...
MEANINGFUL FOUNDATION RECOGNITIONS

- Personal
- Significant
- Sincere
- Impact
- Club Participation
- Promotes Pride
stories
TYPES OF GRANTS

• District Grants

• Global Grants
  – Humanitarian Grants
  – Scholarships
  – Vocational Training Teams
  – Rotary Peace Centers
FEATURES OF A DISTRICT GRANT

• A single block grant awarded annually for club and district projects

• Local or international activities

• Local decision making with broader guidelines

• Smaller activities and projects
DISTRICT GRANT ACTIVITIES

• Include active Rotarian participation
• Adhere to stewardship guidelines
• Demonstrate cultural sensitivity
• Align with the Foundation’s mission
GLOBAL GRANTS

• Align with an area of focus
• Respond to a community need
• Include active community and Rotarian participation
• Strengthen knowledge, skills, resources
• Have long-term, sustainable benefits
• Have measurable results
• Have a budget of at least $30,000
AREAS OF FOCUS

- Peace and conflict prevention/resolution
- Disease prevention and treatment
- Water and sanitation
- Maternal and child health
- Basic education and literacy
- Economic and community development
MECHANICS OF A GLOBAL GRANT

• Goals:
  – Demystify GG financing mechanisms
  – Help clubs make the most of your DDF

Example:
• You have $5k in club cash and a $125k project idea in Timbuktu
• How many steps does it take to fund the grant?

2018/19 DDF for GG:
Mechanics of a Global Grant

1. Club Cash $5k
2. Other Clubs (*w/DDF commitment) $20K

Total Cash: $25k

3. District: DDF Match 1:1 ($25k)

Sub Total: $50k

4. RI: GG Match 1:1.5 ($75k)

Total: $125k
BUILDING SUSTAINABLE PROJECTS

- Community participation
- Materials and technology
- Funding
- Knowledge
- Motivation
- Evaluation
Scholarships can be funded by

- Global grants
- District grants
GLOBAL GRANT SCHOLARSHIPS

• Graduate level
• Study periods of 1-4 years
• Alignment with the areas of focus
  o Previous work, volunteer, and study experience
  o Academic program
  o Future career plans (immediate and long-range)
• Host and international sponsors
• $30,000 minimum budget
DISTRICT GRANT SCHOLARSHIPS

More flexible in terms of:

- Level of study (secondary, university, or graduate studies or certificate programs)
- Location (local or international)
- Length
- Field of study
- Cost

Managed by district

DISTRICT GRANT SCHOLARSHIPS

More flexible in terms of:

- Level of study (secondary, university, or graduate studies or certificate programs)
- Location (local or international)
- Length
- Field of study
- Cost

Managed by district
VOCATIONAL TRAINING TEAMS

Traveling groups of professionals:

• Learn about their vocation
• Teach professionals about a particular field
• Strengthen knowledge and skills
Rotary Peace Centers offer master’s degrees or professional development certificates in fields related to peace studies and conflict resolution.
ALUMNI

- Ambassadorial Scholars
- Group Study Exchange participants
- Rotary Grants for University Teachers
- Rotary Peace Fellows
- Rotary Youth Exchange participants
- District grant recipients
- Rotaract
- Interact
- RYLA
PROJECTS WITH IMPACT

- Sustainability
- Significance
- Sharing the Story
Your Foundation,
my Foundation,
our Foundation.

Truly our legacy of hope for
generations to come!

You really can Be the Inspiration!
BE THE INSPIRATION

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