**Rotary District 5970**

**Annual Assessment Report 2021-2022**

**District Foundation Grants**

**Stewardship Committee**

The Stewardship Committee has completed a financial assessment of the District 5970 Grant Program for fiscal year 2021-2022. The members of the committee were DGE Ward Budweg, DGN Jeff Halverson, DGN-D Dave Jenson, and DES Suellen Kolbet The committee findings are as follows:

1. Seventeen District Grants were distributed in the 2021-2022 Rotary year. Grant documents and records were reviewed for compliance with grant administration, management and disbursement. From the reports that were provided for us to examine, it appears that all seventeen clubs met the training requirement.
2. Four grants were randomly selected for detailed review. These grants were dispersed to Decorah, Forest City, Iowa Great Lakes, and Rockwell City and were found to be in compliance according to the district audit checklist.
3. The total amount of District Community Grant Funds awarded for 2021-2022 was $53,149. After returned funds (Dubuque $250, Humboldt $1720.78, and New Hampton $1,930), additional grants in the amount of $3,298 were awarded. After reviewing transaction reports and the cancelled checks, it was determined that the total amount awarded to District 5970 was dispersed correctly and properly accounted for by the district officials.
4. All grant related financial transactions were co-signed by Suellen Kolbet, District Foundation Treasurer and John Wasta, District Foundation Chair.
5. The Stewardship Committee finds no misuse of funds for 2021-22.
6. In summary, the Stewardship Committee assessment of the 2021-22 Grant Program finds no serious discrepancies and would like to commend the District Grants Committee for their diligence and persistence in holding all Rotary Club recipients of the 2021-22 grants, responsible for compliance with all grant policies and procedures of the Rotary Foundation.

Respectfully submitted,

Ward Budweg, DGE – Decorah Rotary Club

Jeff Halverson, DGN – Waterloo Rotary Club

Dave Jenson, DGN-D – Algona Rotary Club

Suellen Kolbet, District Executive Secretary