

## **Workplace Giving Programs in Canada**

Over 15,000 companies have matching gift programs to encourage your support of The Rotary Foundation (Canada).

| MATCHING GIFTS | VOLUNTEER GRANTS |
|----------------|------------------|
|                |                  |

When you give, your employer gives When you volunteer, your employer gives

# FIND YOUR EMPLOYER'S MATCHING GIFT CAMPAIGN WITH ROTARY'S COMPANY MATCHING GIFTS TOOL

- 1. www.rotary.org/matchinggifts
- 2. Enter your company's name in the Canadian search field to find policy and procedures on matching gifts.
- 3. Follow the directions and send your company a matching gift request.

### FREQUENTLY ASKED QUESTIONS ON MATCHING GIFTS

#### What if I can't find my company using the matching gifts tool on Rotary's website?

Contact your company's human resources (HR) department for information.

#### Will my employer need proof of my donation for a matching gift?

Employers will verify your donation by contacting The Rotary Foundation at annualfund@rotary.org before sending a matching gift.

If you need a receipt for your donation, email The Rotary Foundation (Canada) at trf.canada@rotary.org.

#### What information should I give my employer about my gift?

Provide your employer with the following:

- Your name
- Your Rotary ID number, club name and number, and district number (if known)
- Your email
- Your gift amount
- Date of your gift
- The Rotary Foundation (Canada)'s tax address and BN/Registration number:

The Rotary Foundation (Canada) c/o 911600 PO Box 4090 STN A Toronto, ON M5W 0E9 Canada BN/Registration Number: 11912 5797 RR0001

#### Where does my employer's matching gift go?

Some companies allow you to direct their matching gift to a specific fund, while others only allow contributions to the Annual Fund. Check your employer's policies with your HR manager.

#### How much will my company give to The Rotary Foundation (Canada)?

Though many companies offer a dollar-for-dollar match, effectively doubling your gift, matching contribution amounts and maximums vary. Check your employer's policies with your HR manager.

#### How does my employer's gift count in my donor record?

Your record will be credited one Foundation recognition point for every dollar your employer gives. For example, you earn 1,000 points for a \$1,000 donation by your employer to The Rotary Foundation (Canada).

#### If my employer makes a matching gift, will I receive donor credit?

Company matching gifts do not count toward the requester's total giving or Major Donor record. When a company is the source of a monetary gift, the company is credited as the donor in Rotary's records, and The Rotary Foundation (Canada) provides the company with a receipt for its accounting records and tax purposes. You receive credit, an income tax receipt, and Foundation recognition points for your own contribution. You also receive one Foundation recognition point for every dollar your employer donates.

#### Do my club and district receive credit for my company's gift?

As of 1 July 2014, The Rotary Foundation (Canada) will credit your club and district for any matching gifts you solicit through your employer.

#### When will The Rotary Foundation (Canada) receive my company's matching gift?

First, we are contacted to verify your matching gift request, typically within a few months of your request. Then, we verify that your gift was received, and companies usually send their matching gifts on a quarterly, semiannual, or annual schedule.

Contact us at annualfund@rotary.org with additional questions about the matching gift process.