














# Waukesha County Estate Planning Council eDirectory

## Active Member List

Report Generated On: October 09, 2018

<b>Active Member Directory</b>	
 <p>Alexander, Karen Quarles &amp; Brady LLC 414-277-5543 Oct 01 2013</p>	<p>Andres, Mark</p> <p>Jan 30 2018</p>
<p>Bartolacci, Marta Charles Schwab &amp; Co., Inc. 207-2670 Sep 12 2018</p>	 <p>Behrendt, Richard Behrendt Law LLC 262-238-3038 Jan 14 2015</p>
 <p>Bonniwell, Nancy von Briesen &amp; Roper, S.C. 262-646-1527 Oct 01 2013</p>	 <p>Bowen, Amanda DeWitt Ross &amp; Stevens S.C. 262-754-1344 Jan 30 2018</p>
<p>Byrne, Diane</p> <p>Jan 04 2018</p>	<p>Clayton, Ronald BMO Private Bank 414-287-7181 Oct 01 2013</p>
<p>Connell, Robert Nelson Connell Conrad Tallmadge &amp; Slein 262-347-0303 Oct 01 2013</p>	 <p>Corbeg, Eric Waddell &amp; Reed, Inc 262-565-6701 Oct 13 2014</p>
 <p>Cottrill, Marybeth BMO Wealth Management 414-287-7067 Oct 01 2013</p>	 <p>Delforge, Dean Law Office of Dean Delforge 262-787-0600 Oct 04 2016</p>
 <p>Dosch, Nathan First Business Bank 262-792-7118 Feb 06 2016</p>	 <p>Havlik, Kristine Foley &amp; Lardner, LLP 414-297-5574 Oct 01 2013</p>
 <p>Hendrix, Megann 751 N. Jefferson St. 414-751-7531 Aug 31 2015</p>	<p>Hoppenworth, Jeffrey</p> <p>Feb 06 2015</p>
<p>Hulce, Rebecca BMO Private Bank 414-287-8854 Oct 01 2013</p>	 <p>Janikowski, James Legacy Capital Partners, Inc. 414-271-1664 Oct 01 2013</p>
 <p>Kaiser, Michael Kaiser Holahan LLC 262-367-2181 Oct 01 2013</p>	 <p>Keller, Adam Northwestern Mutual 262-439-6074 Jan 07 2014</p>
 <p>Kmiecik, Mark Davis &amp; Kuelthau, s.c. 225-1406 Mar 17 2015</p>	 <p>Koob, Richard Northwestern Mutual 262-542-4455 234 Oct 01 2013</p>
 <p>Kowal, Aaron Kowal Investment Group 262-522-4040 Dec 09 2014</p>	 <p>Kowal, Jeffrey Kowal Investment Group 262-522-4040 Oct 01 2013</p>

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 <p>Krier, Amy Certus Legal Group, Ltd. 414-939-8371 Oct 01 2013</p>	 <p>Krueger, Mary Ellen Aspiriant Investment Advisors 414-290-3415 Oct 01 2013</p>
 <p>Kruschel, Samuel Hogan Financial 4143529111 Oct 08 2018</p>	 <p>Ladd, Louise Wells Fargo Advisors 262-798-3721 Oct 01 2013</p>
<p>Lunde, Sally</p> <p>Oct 06 2017</p>	 <p>Maier, Joseph O'Neil Cannon Hollman, DeJong &amp; Laing S.C. 414-276-5000 Oct 01 2013</p>
 <p>Maris, Charles Davis &amp; Kuelthau, SC 262-792-2424 Oct 01 2013</p>	 <p>Martin, Jill Annex Wealth Management 2627866363 Oct 01 2013</p>
 <p>Messler, Jacqueline</p> <p>Feb 10 2017</p>	<p>Minor, Monica</p> <p>Sep 12 2018</p>
 <p>Nelson, Scott Diversified Insurance Services 262-439-4760 Oct 01 2013</p>	 <p>Nowaczynski, Mandy Annex Wealth Management 262-786-6363 219 Feb 06 2015</p>
 <p>Reardon, Kevin Shakespeare Wealth Management, Inc. 262-814-1600 Jan 27 2016</p>	 <p>Remmers, John Cramer, Multhauf, &amp; Hammes, LLP 262-542-4278 Oct 01 2013</p>
 <p>Rieger, Ann Davis &amp; Kuelthau, SC 262-792-2427 Oct 01 2013</p>	 <p>Robb, Debbie Michael Best &amp; Friedrich LLP 262-956-6542 Oct 01 2013</p>
 <p>Rodenbaugh, Michael Boardwalk Financial Strategies, LLC 262-423-7552 Oct 01 2013</p>	 <p>Rusch, Wendy Reinhart Boerner Van Deuren s.c. 262-951-4518 Oct 01 2013</p>
 <p>Schultz, Victor Prairie Financial Group 262-522-7402 Oct 01 2013</p>	<p>Scott, R. Tod Scott &amp; Barry, LLC 414-454-0185 Oct 01 2013</p>
<p>Sessa, Michael Fiduciary Partners Trust Company 262-754-0055 Oct 01 2013</p>	 <p>Snyder, Robert Snyder &amp; Ek, SC 262-567-0018 Oct 01 2013</p>
 <p>Stoop, Peggy First Business Bank-Milwaukee 262-548-0209 Mar 06 2014</p>	 <p>Strandberg, Thomas McNally Peterson, S.C. 414-257-3399 Oct 01 2013</p>

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 <p>Stromwall, Jane Wells Fargo Advisors, LLC 262-366-6178 Oct 01 2013</p>	 <p>Taylor, Amanda SJA Financial Advisory 414-390-1583 Mar 03 2018</p>
 <p>Taylor, Elizabeth  Sep 04 2018</p>	 <p>Verthein, Rick Robert W Baird 262-523-5686 Sep 26 2014</p>
 <p>Walny, Eido Walny Legal Group, LLC 414-751-7531 Oct 01 2013</p>	 <p>Wildman, Scott Vrakas/Blum Business Valuations, Inc 262-797-0400 Oct 01 2013</p>
 <p>Wirth, Patrick Chortek LLP 262-522-8255 Nov 05 2014</p>	 <p>Yost, Meg Robert W. Baird &amp; Co. 262-523-5623 Sep 04 2014</p>
 <p>Young, Allan Fox, O'Neill &amp; Shannon, SC 414-273-3939 Oct 18 2013</p>	 <p>Young, Michele Prairie Financial Group 262-522-7406 Oct 01 2013</p>