

**The  
Rotary**  
Vocational Fund  
of Arizona, Inc



## Donor Information

### Purpose

Our purpose is to assist those people who qualify under Arizona law to obtain financial assistance to further their vocational studies.

### Arizona Tax Credit

TRVFA is an organization which meets Arizona's Credit for Contribution to A Qualifying Charitable Organization requirements. **Our QCO Code is 20698.** Donations may qualify for an Arizona Tax Credit up to \$938 for couples and \$470 for a single filer. They may also be deductible as a charitable contribution for federal income tax purposes to the extent allowed by law. A federal tax deduction for a contribution must be reduced by the amount of a state or local tax credit received, or expected to be received, in return. Please consult your tax advisor to determine the tax benefits of your donation.

### Tax Status

TRVFA is a 501 (c)(3) recognized non-profit organization as determined by the IRS - Federal Tax ID #86-0632646. Donations to TRVFA are tax deductible to the extent permitted by law.

### Reasons to give beyond possible tax advantage

- Donors can enjoy the satisfaction of helping someone make a positive, sustainable change to an individual's ability to support themselves and their dependents.
- By enabling financial independence through vocational education, the donor will have helped increase future tax revenue for the State of Arizona and helped to cause economic growth from the grant recipient's increased discretionary spending in the future.
- Some potential donors may have experienced hard times themselves in the past and received help from others. Giving to TRVFA is an excellent vehicle for "paying it forward."
- Businesses may want to give in their own self-interest to participate in workforce development. Others, like banks, may want to give because they have community reinvestment requirements they are obligated by regulation to fulfill.

### Planned Giving

Leaving a legacy to sustain support for vocational education into the future can be accomplished by simply adding a simple bequest in a will or adding TRVFA as a beneficiary of a life insurance policy. There are other more complex vehicles that can be advantageous such as charitable remainder trusts. Donors interested in options of this nature should consult with their financial advisor or estate planning attorney.