USING DATA TO FIND OPPORTUNITIES FOR GROWTH

RMDTI

District Governors-Elect & District Governors- Nominee
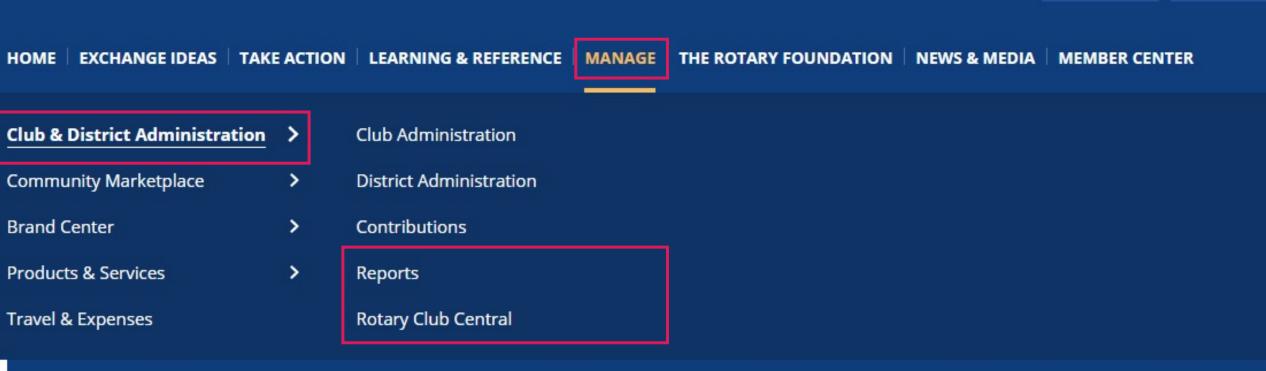## July 31, 2021

FINDING & RUNNING REPORTS

Hint: For the best experience, RI suggests using a desktop or laptop computer and the Google Chrome browser. If you do not already have Chrome, you may download it for free.

Two different sections of My Rotary house reports. There are a few in the Reports area that are not in Rotary Club Central.

District Reports

Membership

⭐ **Clubs and Members in Your District**
List of clubs in your district and their active and honorary members.

View list

⭐ **Current and Incoming Officers**
Current and incoming officers for clubs in your district (with information reported and not reported).

View reports

⭐ **District Data**
Club Growth, District Growth, Member Viability and Growth, Club Viability and Growth, Clubs in My District, Listing of Sponsored and Satellite Rotary Clubs, Membership Termination Profile, Members in a Club, Current Invoices Summary Report, Club Meeting Day, Club Meeting Time, District Membership Progress to Goal.

View reports

KI Payment Guidelines (PDF)

Rotary.org

Rotary Grants Travel Insurance (PDF)

Satellite Club (PDF)

Help

How to create a My Rotary account

How to pay your club invoice

How to add a member

How to manage club members

How to manage club officers

How to update club details

How to manage membership leads (for clubs)

How to manage membership leads (for districts)

How to create club groups and assign assistant governors

Understanding Membership Reports: Getting Started

Contributions & Recognition

☆ **Club Giving**

Paul Harris Fellowship and Benefactor Report, Club Recognition Summary, Club Foundation Banner Report, Major Donor, Arch Klumph Society and Bequest Society Report, Club Fundraising Analysis, Paul Harris Society Report, Current Club Officer Giving Report, Incoming Officer Giving Report

View reports

☆ **District Giving**

Monthly Contribution Report, Available DDF by District, SHARE Contribution Detail, Tracked Gifts Report, PolioPlus Report, Endowed Fund Update, Foundation Banner Recognition Status Report, District Fundraising Analysis
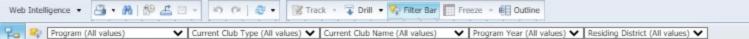
View reports

Alumni

★ **Program Participants & Alumni**
View current and past program participants by district.

View report

Program (All values) | Current Club Type (All values) | Current Club Name (All values) | Program Year (All values) | Residing District (All values)

Rotary PROGRAM PARTICIPANTS AND ALUMNI BY RESIDING DISTRICT

AS OF 22-July-2021

ID	First Name	Last Name	Gender	Current Club	Current Club Type	Occupation	Current Residing District	Program Name	Program Year	Start Date	End Date	Address 1	Address 2	City	State Province	Zip Code
8405279			Male				5890	Rotaract	2011	09-Dec-2011	04-May-2012					
6799972			Not Given				5890	Interact	2007	01-Aug-2007	30-Jun-2008					
9115280			Female			Student	5890	Rotary Youth Exchange	2009							
9115411			Female				5890	Rotary Youth Exchange	2009							
9115417			Female				5890	Rotary Youth Exchange	2009							
9058235			Male				5890	Group Study Exchange	1997	05-Oct-1996	14-Nov-1996					
5364160			Not Given				5890	Interact	2001	01-Jul-2001	30-Jun-2002					
9696755			Male	E-Club of Greater Houston Area	Rotaract		5890	Rotaract	2016	01-Jul-2016						
7093401			Not Given				5890	Interact	2010	01-Jul-2010	30-Jun-2011					
6709087			Male				5890	Group Study Exchange	2007	13-May-2007	14-Jun-2007					
9058236			Male				5890	Group Study Exchange	1997	05-Oct-1996	14-Nov-1996					
9028941			Male				5890	Ambassadorial Scholarships	1989	01-Jul-1988	30-Jun-1989					
1882609			Male				5890	Ambassadorial Scholarships	1969	01-Jul-1968	30-Jun-1969					
9759075			Male	E-Club of Houston	Rotary		5890	Rotaract	2016	01-Aug-2016	21-Jul-2018					
931644			Male	Memorial-Spring Branch (Houston)	Rotary		5890	Group Study Exchange	2010	30-Jan-2010	02-Mar-2010	Waybridge		Houston	TX	77055

Residing | Hosted | Sponsored

REPORT: PROGRAM PARTICIPANTS + ALUMNI BY DISTRICT

PURPOSE:

View current and past program participants by district
- *Rotaract*
- *Interact*
- *Rotary Youth Exchange*
- *Group Study Exchange*
- *Ambassadorial Scholarships*

ACCESS:

My Rotary > Manage > Club & District Administration > Reports
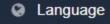
CONTACT:

Alumni@rotary.org

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District Reports

REPORT

5 Year History of Membership Start Figures

Club Growth

Club Meeting Day

Club Viability and Growth

Club Meeting Time

Club Membership Profile

Clubs in My District

District Growth

District Membership Profile

District Membership Progress to Goal

Goals and Achievements by District

Listing of Sponsored and Satellite clubs

Member Sponsorship Recognition Summary

Member Viability and Growth

*As district leaders, run the **Club Membership Profile** under District Reports for a profile for each club in your district. Run the **District Membership Profile** for overall snapshot.*

Rotary

For through ()

Clubs in District			District Membership				Alumni Membership	Female Member Distribution		Member Distribution Under Age 40			Existing Member Retention		New Member Retention	
1 July	YTD	Clubs with Goal	Goal	1 July	YTD	Net Growth %	Active %	1 July %	YTD %	1 July	YTD	Unreported %	LFY	YTD	LFY	YTD
0	0	-	-	0	0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%

Membership Trends

Membership Gains & Losses

■ 1 July Membership ◆ YTD Membership

100

80

60

Attendance   0

0

Year to Date (YT

Prompts

Available prompt variants [▾] 💾 ▾ 💾 ✕

Prompts Summary	Enter Month:
✅ * Enter Month: **JUNE**	Type values here JUNE

Refresh Values 🔄   [>]

[<]

Month Full Name	Month Of Cal Year Nbr
JANUARY	1
FEBRUARY	2
MARCH	3
APRIL	4
MAY	5
JUNE	6
JULY	7
AUGUST	8
SEPTEMBER	9

July 22, 2021 4:35:36 PM GMT-05:00

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* Required prompts

[**OK**] [Cancel]

Net Change

0   0

Total

0

Misc Reasons

0

Click icon to add simple report filters

DISTRICT 5890 MEMBERSHIP PROFILE
For July through June (2021 - 22)

	Clubs in District			District Membership				Alumni Membership	Female Member Distribution		Member Distribution Under Age 40			Existing Member Retention		New Member Retention	
	1 July	YTD	Clubs with Goal	Goal	1 July	YTD	Net Growth %	Active %	1 July %	YTD %	1 July	YTD	Unreported %	LFY	YTD	LFY	YTD
2021 – 22	0	62	40	1,833	0	2,432	#DIV/0	2.43%	0.00%	36.24%	0.00%	6.64%	37.13%	83.68%	99.76%	92.99%	100.00%
2020 – 21	63	62	56	2,676	2,476	2,413	-2.64%	2.46%	32.71%	36.27%	6.30%	6.61%	36.92%	85.24%	82.36%	91.24%	92.99%
2019 – 20	63	63	44	2,265	2,632	2,463	-2.73%	2.52%	32.11%	32.76%	7.70%	6.33%	37.47%	84.13%	84.66%	93.66%	91.24%
2018 – 19	61	63	47	2,351	2,386	2,526	5.83%	2.61%	30.93%	32.04%	7.21%	7.72%	36.37%	83.44%	83.83%	92.78%	93.66%
2017 – 18	61	61	43	2,260	2,544	2,378	-6.63%	2.73%	30.27%	30.91%	7.39%	7.23%	36.70%	83.97%	82.78%	91.79%	92.78%

Membership Trends

■ 1 July Membership ◆ YTD Membership

Year to Date (YTD) covers the period from July through June

Membership Gains & Losses

	1 July Count	New Admissions	New Terminations	New Readmissions	Existing Terminations	Existing Readmissions	Net Change
2021 – 22	0	24	0	0	6	0	19
2020 – 21	2,476	386	28	1	428	20	(50)
2019 – 20	2,532	331	31	2	387	23	(52)
2018 – 19	2,386	528	35	1	377	30	147
2017 – 18	2,544	277	20	0	444	30	(157)

Membership Termination by Years of Membership

	Under 1	1-2	3-5	6-10	Over 10	Total
2021 – 22	1	1	0	1	2	5
2020 – 21	53	176	62	66	110	456
2019 – 20	71	164	80	48	55	418
2018 – 19	67	160	72	55	68	412
2017 – 18	79	162	81	41	101	464

Member Termination - Reason

	Attendance	Business Obligations	Deceased	Family Obligations	Health	Personal	Joining New Club	Relocation	Misc Reasons
2021 – 22	1	0	1	0	0	1	1	1	0
2020 – 21	22	49	32	20	11	160	28	66	88
2019 – 20	24	66	8	20	12	128	17	54	99
2018 – 19	46	60	16	22	11	126	37	36	68
2017 – 18	20	57	18	24	16	147	24	62	96

REPORT: CLUB + DISTRICT MEMBERSHIP PROFILES

PURPOSE:

Provides snapshot information from four other reports

- *1 July counts, current membership numbers*
- *Gender, age, alumni distribution*
- *Gains + losses*
- *Membership termination*

ACCESS:

My Rotary > Manage > Club & District Administration > Rotary Club Central > District Reports

CONTACT:

Emily.Tucker@rotary.org OR Membership.Reports@rotary.org

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SETTINGS

🌐 Language ⌃

District Reports

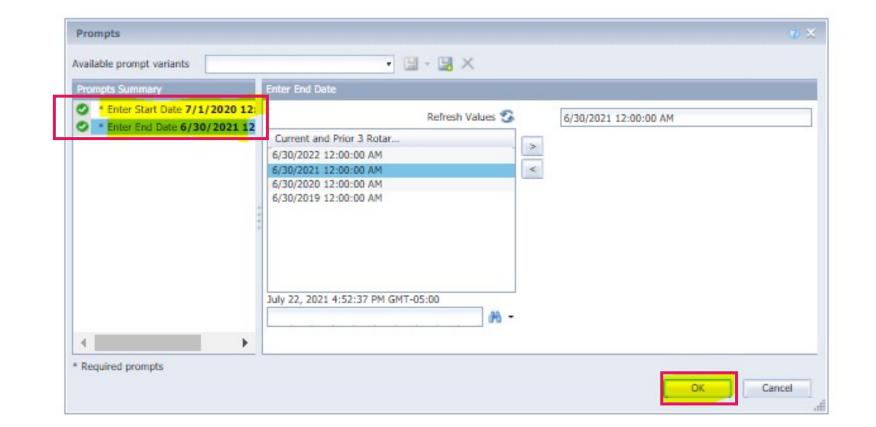| REPORT |
|--------|
| 5 Year History of Membership Start Figures |
| Club Growth |
| Club Meeting Day |
| Club Viability and Growth |
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MEMBER VIABILITY AND GROWTH

From To

Club ID	Club Name		Existing Members			New Members			
			Terminated	Readmitted	Retention Percentage	Admitted	Terminated	Readmitted	Retention Percentage
0		0	0	0	0.00%	0	0	0	0.00%	0
Totals			()				()			

Prompts

Available prompt variants [▾] 🖫 ▾ 🖫 ✕

Prompts Summary

- ✅ * Enter Start Date **7/1/2020 12:**
- ✅ * Enter End Date **6/30/2021 12**

Enter End Date

Refresh Values 🔄   6/30/2021 12:00:00 AM

Current and Prior 3 Rotar...
- 6/30/2022 12:00:00 AM
- 6/30/2021 12:00:00 AM
- 6/30/2020 12:00:00 AM
- 6/30/2019 12:00:00 AM

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* Required prompts

[OK] [Cancel]

MEMBER VIABILITY AND GROWTH

From 01-Jul-2020 To 30-Jun-2021

District ID: 5890			Existing Members			New Members				
Club ID	Club Name	# of Members @ : 1 July 2020	Terminated	Readmitted	Retention Percentage	Admitted	Terminated	Readmitted	Retention Percentage	# of Members @ : 30 June 2021
1970	Alvin	41	(7)	0	82.93%	3	(1)	0	66.67%	36
84118	Alvin Sunrise	32	(5)	0	84.38%	3	0	0	100.00%	30
1971	Angleton	33	(5)	0	84.85%	9	0	0	100.00%	37
2006	Austin County	16	(11)	0	31.25%	10	(2)	0	80.00%	13
1972	Bay City	33	(10)	0	69.70%	1	0	0	100.00%	24
1973	Baytown	106	(16)	0	84.91%	13	(1)	0	92.31%	102
29161	Bear Creek-Copperfield	17	(6)	0	64.71%	3	(1)	0	66.67%	13
1974	Bellaire-Southwest Houston	45	(4)	1	93.33%	4	0	0	100.00%	46
1975	Brazosport	84	(8)	2	92.86%	6	0	0	100.00%	84
85740	Brazos River, Fulshear	29	(1)	0	96.55%	0	0	0	0.00%	28
1976	Brenham	39	(6)	0	84.62%	1	0	0	100.00%	34
30713	Champions Sunrise (Houston)	12	0	0	100.00%	0	0	0	0.00%	12
58710	Cinco Ranch	14	(2)	0	85.71%	4	0	0	100.00%	16
1977	Columbus	19	(3)	0	84.21%	0	0	0	0.00%	16

REPORT: MEMBER VIABILITY + GROWTH

PURPOSE:

Calculates club and district retention rates for new and longer-term members

- Can run for one year or multiple years

ACCESS:

My Rotary > Manage > Club & District Administration > Rotary Club Central > District Reports

CONTACT:

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RESOURCES

Rotary.org/Membership

- Understanding Membership Reports – Getting Started

Resources shared at RMDTI

- Using Data to Find Opportunities for Growth
- 641 Connect to Membership Leads
- What's New in Membership Leads
- Membership Leads Progress Analysis Z-25B, 5770, 5790
- Worksheet - Understanding Membership Reports

QUESTIONS