



# ROTARY GRANTS

## RMDTI 2022

 O Rotary Abre Oportunidades

The  
**Rotary**  
Foundation 

# UPDATES



# ROTARACT PARTICIPATION IN GRANTS

- January 2022: Rotaract clubs may be included in district grant spending plans
- July 2022: Rotaract clubs can apply for global grants
  - Prior experience with global grants
  - Partner with Rotary club
- Suggestion: Start with district grants then move to global grants.



# ENVIRONMENT

- Officially launched July 2021
- Global grant applications now accepted



# ENVIRONMENT STATS

## 2021-22 Environment stats

<b>Area of Focus / Activity Type</b>	<b>Number of Grants</b>	<b>World Fund</b>	<b>Total Funding</b>
<b>Environment</b>	<b>33</b>	<b>\$623,218</b>	<b>\$1,928,012</b>
<b>Humanitarian projects</b>	<b>22</b>	<b>\$453,023</b>	<b>\$1,441,150</b>
<b>Scholar</b>	<b>11</b>	<b>\$170,195</b>	<b>\$486,862</b>

# CHANGES TO TRF FUNDING MODEL

**The World Fund match of DDF has been reduced from 100% to 80% when being used for global grants.**

# LEARNING CENTER



# TERMS AND CONDITIONS

Terms and Conditions are now available in separate versions. One for Global Grants and one for District Grants.



ENGLISH (EN)

## TERMS AND CONDITIONS FOR ROTARY FOUNDATION GLOBAL GRANTS

Global grants fund large international activities with sustainable, measurable outcomes in Rotary's areas of focus: peacebuilding and conflict prevention; disease prevention and treatment; water, sanitation, and hygiene; maternal and child health; basic education and literacy; community economic development; and environment. Global grants can fund humanitarian service activities, scholarships for graduate-level academic studies, and vocational training teams (groups of professionals who travel abroad either to teach local professionals about a particular field or to learn more about their own).

The Rotary Foundation may modify these terms and conditions at any time to clarify them or to reflect policy changes. Changes made as of January 2022 include:

- Addition of information about Rotary's youth protection policies (see section 1, Eligible Activities)
- Clarification that restrictions on construction also apply to additions to any structure (see section 2, Ineligible Activities and Expenditures)
- Addition of information about Rotaract participation in global grants (see section 3, Application Requirements)
- Clarification about who may submit cash contributions for global grants (see section 6, How Grants Are Funded)
- Clarification that receipts must be provided for all expenses for grants paid to Argentina and Brazil (see section 8, Reporting Requirements)
- An explanation that interest earned on grant funds must be sent to The Rotary Foundation (see section 9, Canceled Grants)
- Clarification about Rotary's policies related to microcredit (see section 10, Microcredit)
- Clarification about Rotary's Conflict of Interest Policy for Grants (see section 13, Conflict of Interest Policy for Grants)

You can find additional updates and resources, including the [Terms and Conditions for Rotary Foundation District Grants](#), at [rotary.org/grants](https://rotary.org/grants).

# GLOBAL GRANTS

- Large, long-term projects
- Sustainable, measurable outcomes
- Alignment with areas of focus
- International partnership
- \$30,000 minimum budget
- World Fund match for DDF



# AREAS OF FOCUS

- Peacebuilding and conflict prevention
- Disease prevention and treatment
- Water, sanitation, and hygiene
- Maternal and child health
- Basic education and literacy
- Community economic development
- \*NEW\* Environment



# COMMUNITY ASSESSMENTS



# GLOBAL GRANTS ACTIVITY AND DISCUSSION

---



# WHAT IS A COMMUNITY ASSESSMENT?

- Examines strengths, weaknesses, needs, assets
- Helps to identify relevant opportunities for projects



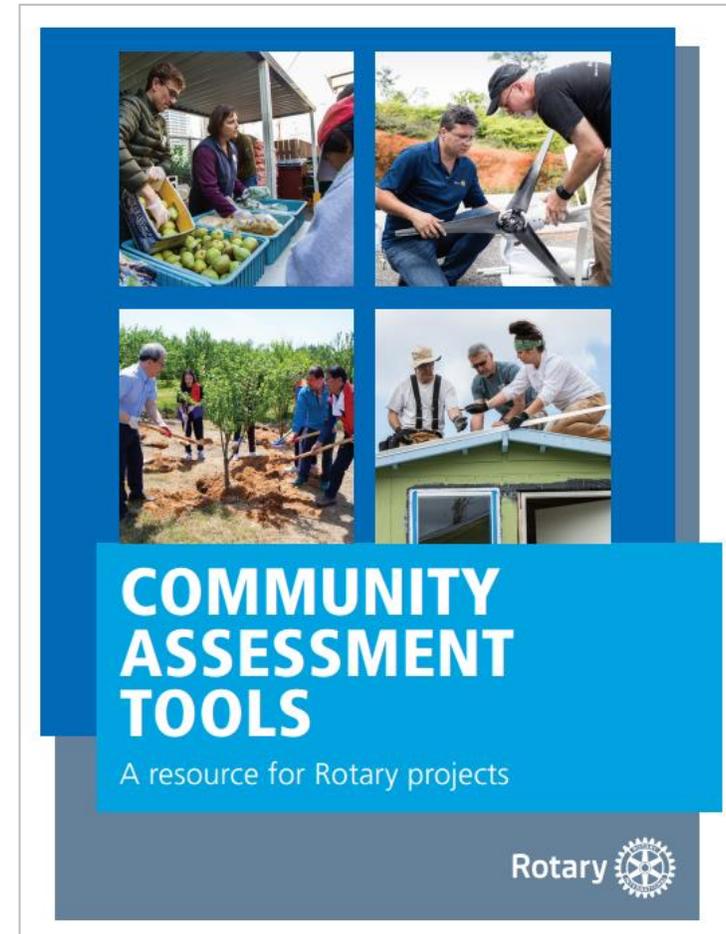
# BENEFITS

- Increased understanding of community dynamics
- Helps you make decisions about service priorities
- Builds valuable relationships
- Encourages community member participation
- Helps to build trust, community ownership and sustainability



# ASSESSMENT TOOLS

- Community meeting
- Survey
- Interview
- Focus group
- Asset inventory
- Community mapping



# COMMUNITY ASSESSMENT ACTIVITY

Why is community engagement important? Think of a project idea (keeping in mind the areas of focus) and discuss how you would do a community assessment. What tools can you use? What suggestions do you have?



# SUSTAINABILITY

Sustainability means different things to different organizations.

For Rotary, sustainability means providing long-term solutions to community needs that the beneficiaries can maintain after grant funding ends.



**Project description:** The main goal of the project is to improve the daily diet of infants, mothers, and pregnant women. This will reduce chronic malnutrition among Haitian children. The project also will provide education in the local community to improve children's diets.

Who are the beneficiaries?

**What type of community assessment would you conduct?**

# PROJECT GOALS

**What goals could this project address?**

**What would make this project sustainable?**

**Why do you think some projects are declined?**



# DISTRICT GRANTS

---

- Small-scale, short-term
- Local or international activities
- Aligned with the Foundation's mission
- Single grant awarded annually

# DISTRICT GRANT ACTIVITY

All district grant projects must align with TRF's Mission.



**Review the project descriptions below. Consider if each project would qualify for a district grant. If not, why?**

1. The Rotary Club of Corpus Cristi wants to use funds to help fundraise for a global grant. Is this eligible? Why or why not?
2. The Rotary Club of Austin wishes to donate funds to a Food Pantry. Is this eligible? Why or why not?
3. The Rotary Club of Houston wishes to purchase a vehicle to transport food and other items to needy families. The vehicle would be owned by the Rotary club. Is this eligible? Why or why not?
4. Can you think of any other projects that would be **eligible** for district grants? What projects are not eligible and why?

## GLOBAL GRANT VS. DISTRICT GRANT

	Global grant	District grant
Cost	\$30,000 min.	No max. or min.
Funding	World Fund, DDF, cash	DDF
Application	Online	Managed by district
Area of focus	Project aligns with area of focus	No area of focus requirement
Partnership	Host and international partnership	No partnership required
Sustainability	Required	Not required
Measurability	Required	Not required
Scholarships	Graduate and post-graduate	No study level requirement

# 2021-22 GRANT STATISTICS

## District grants

478 grants  
\$28.7 million

## Global grants

1,197 grants  
\$76.9 million

## Disaster response grants

228 grants  
\$7.09 million



# RESOURCES



**Rotary My Rotary** Rotary.org Club Finder  JOIN GIVE

Exchange Ideas Take Action Learning & Reference Manage The Rotary Foundation News & Media Member Center

Home | The Rotary Foundation | Apply for Grants | Global grants

## Global grants

Global grants support large international activities with sustainable, measurable outcomes in Rotary's areas of focus. By working together to respond to real community needs, clubs and districts strengthen their global partnerships.

Read A Guide to Global Grants for detailed information on planning your project, applying for a grant to fund it, carrying it out, and reporting on your progress and outcome.

### What global grants support

Global grants can fund:

- Humanitarian projects
- Scholarships for graduate-level academic studies
- Vocational training teams, which are groups of professionals who travel abroad either to teach local professionals about their field or to learn more about it themselves

### How they're funded

The minimum budget for a global grant project is \$30,000. The Foundation's World Fund provides a minimum of \$15,000 and maximum of \$200,000. Clubs and districts contribute District Designated Funds (DDF) and/or cash contributions that the World Fund matches. DDF is matched 100 percent and cash is matched at 50 percent.

What do you want to...  
I want to...  
f t in e

### Featured Story

**A wave of compassion**  
Kerstin Jeska-Thorwart c... peaceful vacation. She le...  
More >

Course Catalogs

Learning Center Welcome >

Getting Started With the Learning Center  
English ★★★★★  
ENROLLED

Rotary Courses - All Languages >

LEARNING PLAN	E-LEARNING	E-LEARNING	E-LEARNING	E-LEARNING	E-LEARNING	E-LEARNING
注册课程的基本知识	Áreas de Enfoque do Rotary	Áreas de Interés de Rotary	Area d'intervento del Rotary	Áreas estratégicas du Rotary	Basisswisser Foundation	
ENROLLED	Portugue... ★★★★★ ENROLLED	Spanish ★★★★★ ENROLLED	Italian ★★★★★ ENROLL	French ENROLLED	German ENROLL	

## COMMUNITY ASSESSMENT TOOLS

A resource for Rotary projects

Rotary



**QUESTIONS**