

COMPLETE AND RETURN TWO COPIES TO:

Kiwanis Club of Montgomery Foundation
4137 Carmichael Road, Suite 110
Montgomery, AL 36106

Prior to or on: **January 29, 2027, at 5:00 p.m. *NO EXCEPTIONS**

*Application must be submitted on this form. Others
will be returned.*

The Kiwanis Club of Montgomery Foundation will only consider Applicants who have not been funded within the past year

APPLICATION FOR FUNDS FROM KIWANIS CLUB OF MONTGOMERY FOUNDATION**A. Organization Information**

1. Legal name of applicant organization: _____
The name of the organization should match the name on the IRS Tax Exempt Status Determination Letter.

2. Street Address, City, State, Zip Code: _____

3. Date organized: _____

4. Website (if applicable): _____

5. Mission Statement: _____

6. List of Officers and Directors and their positions and year within which their term expires:

<u>Name</u>	<u>Position</u>	<u>Term</u>	<u>Name</u>	<u>Position</u>	<u>Term</u>
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____

7. Is organization a 501(c)(3) charitable organization? _____

Attach a copy of the IRS Tax Exempt Status Determination Letter.

8. IRS identification number is _____.

Attach a copy of the IRS Tax Exempt Status Determination Letter.

B. Financial Information

9. Sources and amounts of annual operating funds (Income):

United Way \$ _____

Investment Income \$ _____

Membership \$ _____

Other (identify other income) _____

_____ \$ _____

_____ \$ _____

Total annual revenue: \$ _____

10. Uses of operating funds (Expenses):

Administrative and fundraising expenses: \$ _____

Program services expenses (identify major programs)

_____ \$ _____

_____ \$ _____

Total annual operating
expenses: \$ _____

*Please include your most recent audited financial statements, if possible.

*Please include a copy of your most recent Form 990 filing (990, 990EZ or 990N).

C. Project Description

11. Explanation of current project or program for which funding is being requested from the Montgomery Kiwanis Club Foundation (an attachment with any of this information is permitted):

a. Does the project serve youth? What ages? _____

b. What is the important community need for the project? _____

c. What geographic region does the project serve (i.e., Montgomery, River Region, Alabama)?

d. Can the project be completed within 12 months? _____

e. Please describe the project: _____

12. Total project or program cost: \$ _____

Amount requested from Montgomery Kiwanis Club Foundation: \$ _____

a. How will the funds you receive from the Foundation be used (ex: to purchase books, to pay counselors, to buy a van):

b. Other sources of support for this project:

13. Can this request be the source of matching funds? Explain:_____

_____.

14. Is this project part of a larger project? _____. If yes, please provide written assurance that the remaining funds will be raised and the project will be completed.

15. Please provide a copy of your Board of Directors minutes or other organization authorization for the project.

16. History of previous grants from the Montgomery Kiwanis Club or the Montgomery Kiwanis Club Foundation during the most recent 6 years:

20____ \$_____
20____ \$_____

20____ \$_____
20____ \$_____

20____ \$_____
20____ \$_____

17. Person to contact regarding this application:_____ Phone:_____

Email:_____

18. Application submitted by:_____ Date:_____

Agencies submitting applications by either United States Postal Service or any other delivery service, such as Federal Express or UPS, must either email Katie Main, Executive Director, at kmain@montgomerykiwanis.org or call the office at 334-260-7996 to confirm receipt of the application. Agencies dropping applications off at the Kiwanis office without handing the application to Katie Main must also call and/or email the office to ensure the application was received. Kiwanis Club of Montgomery Foundation is not responsible for packages lost, delayed, or misplaced in the delivery process and, therefore, received after the January 29th at 5:00 p.m. deadline. Such applications cannot be considered. APPLICATIONS CANNOT BE ACCEPTED BY EMAIL.